

| | | | * * | PUBLIC DISCLOSURE CO | PY ** | | |
|--|---|---|--|---|-----------------------------|--|--|
| | _ | ~~ | Return of | Organization Exempt F | From Ir | ncome Tax | OMB No. 1545-0047 |
| Forr | n 9 9 | 90 | | 7, or 4947(a)(1) of the Internal Revenue | | | s) 2021 |
| | | •• | | r social security numbers on this form | | | |
| | | of the Treasury nue Service | | vw.irs.gov/Form990 for instructions and | - | - | Open to Public Inspection |
| AF | or the | e 2021 calend | lar year, or tax year begin | | | UN 30, 2022 | |
| Bc | heck if | C Name o | f organization | | | D Employer identific | ation number |
| a | oplicable | le: | C C | | | | |
| | Addres | JEWI | SH SOCIAL SER | VICE AGENCY | | | |
| | Name change | e Doing b | usiness as | | | 53-019659 | 98 |
| | Initial return | Number | r and street (or P.O. box if ma | ail is not delivered to street address) | Room/suite | E Telephone number | |
| | Final return/ | 200 | WOOD HILL ROAD | | | 301-816-2 | 2602 |
| | termin- ated | | town, state or province, cou | untry, and ZIP or foreign postal code | | G Gross receipts \$ | 41,480,616. |
| | Amenc return | ded DOCK | | 850 | | H(a) Is this a group re | turn |
| | Application | ^{ca-} F Name a | and address of principal offi | cer: TODD SCHENK | | for subordinates | ? Yes X No |
| | pendin | SAME | AS C ABOVE | | | H(b) Are all subordinates in | cluded? Yes No |
| | | empt status: [| | ()◀ (insert no.) 4947(a)(1) | or 🗌 527 | lf "No," attach a | list. See instructions |
| | | | JSSA.ORG | | | H(c) Group exemptior | |
| | | | X Corporation Trus | t Association Other ► | L Year of | of formation: 1933 N | State of legal domicile: DC |
| Pa | | Summary | | | | | |
| đ | | | | on or most significant activities: JSSA | | | JALS AND |
| anc. | | | | WELL-BEING ACROSS THE | | | |
| Governance | | | - | tion discontinued its operations or dispos | sed of more | 1 1 | |
| 0 V | | | ting members of the govern | • • | | | 24 |
| | | | | of the governing body (Part VI, line 1b) | | | 24 |
| Activities & | | | | calendar year 2021 (Part V, line 2a) | | | 350 |
| iviti | | | | ecessary) | | | 1110 |
| Act | | | | art VIII, column (C), line 12 | | | 0. |
| | b | Net unrelated | business taxable income f | rom Form 990-T, Part I, line 11 | | | 0. |
| | | | | | | | |
| | _ | | | | | Prior Year | Current Year |
| an | | | and grants (Part VIII, line 1 | h) | | Prior Year 17,560,147. | Current Year 17,219,645. |
| /enue | 9 | Program serv | ice revenue (Part VIII, line 2 | h) g) | | Prior Year 17,560,147. 18,257,216. | Current Year 17,219,645. 17,939,814. |
| Revenue | 9 10 | Program serv Investment in | ice revenue (Part VIII, line 2 come (Part VIII, column (A), | h) g) lines 3, 4, and 7d) | ······ | Prior Year 17,560,147. 18,257,216. 4,097,711. | Current Year 17,219,645. 17,939,814. 3,179,600. |
| Revenue | 9 10 11 | Program serv Investment in Other revenue | ice revenue (Part VIII, line 2 come (Part VIII, column (A), e (Part VIII, column (A), lines | h) g) lines 3, 4, and 7d) s 5, 6d, 8c, 9c, 10c, and 11e) | | Prior Year 17,560,147. 18,257,216. 4,097,711. 111,944. | Current Year 17,219,645. 17,939,814. 3,179,600. 0. |
| Revenue | 9 10 11 12 | Program serv Investment in Other revenue Total revenue | ice revenue (Part VIII, line 2 come (Part VIII, column (A), e (Part VIII, column (A), lines - add lines 8 through 11 (m | h) g) lines 3, 4, and 7d) s 5, 6d, 8c, 9c, 10c, and 11e) nust equal Part VIII, column (A), line 12) | | Prior Year 17,560,147. 18,257,216. 4,097,711. 111,944. 40,027,018. | Current Year 17,219,645. 17,939,814. 3,179,600. 0. 38,339,059. |
| Revenue | 9 10 11 <u>12</u> 13 | Program serv Investment in Other revenue Total revenue Grants and si | ice revenue (Part VIII, line 2 come (Part VIII, column (A), e (Part VIII, column (A), lines - add lines 8 through 11 (m milar amounts paid (Part IX | h) g) lines 3, 4, and 7d) s 5, 6d, 8c, 9c, 10c, and 11e) nust equal Part VIII, column (A), line 12) , column (A), lines 1-3) | | Prior Year 17,560,147. 18,257,216. 4,097,711. 111,944. 40,027,018. 654,159. | Current Year 17,219,645. 17,939,814. 3,179,600. 0. 38,339,059. 638,062. |
| | 9 10 11 <u>12</u> 13 14 | Program serv Investment in Other revenue Total revenue Grants and si Benefits paid | ice revenue (Part VIII, line 2 come (Part VIII, column (A), e (Part VIII, column (A), lines - add lines 8 through 11 (m milar amounts paid (Part IX to or for members (Part IX, | h) g) lines 3, 4, and 7d) s 5, 6d, 8c, 9c, 10c, and 11e) nust equal Part VIII, column (A), line 12) , column (A), lines 1-3) column (A), line 4) | | Prior Year 17,560,147. 18,257,216. 4,097,711. 111,944. 40,027,018. 654,159. 0. | Current Year 17,219,645. 17,939,814. 3,179,600. 0. 38,339,059. 638,062. 0. |
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| | 9 10 11 <u>12</u> 13 14 | Program serv Investment in Other revenue Total revenue Grants and si Benefits paid | ice revenue (Part VIII, line 2 come (Part VIII, column (A), e (Part VIII, column (A), lines - add lines 8 through 11 (m milar amounts paid (Part IX to or for members (Part IX, | h) g) lines 3, 4, and 7d) s 5, 6d, 8c, 9c, 10c, and 11e) nust equal Part VIII, column (A), line 12) , column (A), lines 1-3) column (A), line 4) | | Prior Year 17,560,147. 18,257,216. 4,097,711. 111,944. 40,027,018. 654,159. 0. | Current Year 17,219,645. 17,939,814. 3,179,600. 0. 38,339,059. 638,062. 0. |
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| in the sets or being balances Expenses Expenses | 9 10 11 12 13 14 15 16a b 17 18 19 20 21 22 rt II e e | Program serv Investment in Other revenue Grants and si Benefits paid Salaries, othe Professional f Total fundrais Other expense Total expense Revenue less Total assets (f Total liabilities Net assets or Signature alties of perjury, ct, and complete Print/Type pre | ice revenue (Part VIII, line 2 come (Part VIII, column (A), e (Part VIII, column (A), lines - add lines 8 through 11 (m milar amounts paid (Part IX to or for members (Part IX, r compensation, employee fundraising fees (Part IX, colu es (Part IX, column (A), line es. Add lines 13-17 (must ed expenses. Subtract line 18 Part X, line 16) s (Part X, line 26) fund balances. Subtract line e Block I declare that I have examined b. Declaration of preparer (othe e of efficer DLINE APPLEBY, print name and title parer's name | h) g) lines 3, 4, and 7d) s 5, 6d, 8c, 9c, 10c, and 11e) hust equal Part VIII, column (A), line 12) , column (A), lines 1-3) column (A), line 4) benefits (Part IX, column (A), lines 5-10) lumn (A), line 11e) mn (D), line 25) \blacktriangleright <u>1,260,42</u> s 11a-11d, 11f-24e) qual Part IX, column (A), line 25) is from line 12 this return, including accompanying schedules r than officer) is based on all information of where the second | 21. Bey s and stateme | Prior Year 17,560,147. 18,257,216. 4,097,711. 111,944. 40,027,018. 654,159. 0. 21,662,407. 0. 12,979,835. 35,296,401. 4,730,617. ginning of Current Year 78,004,250. 8,823,053. 69,181,197. Ints, and to the best of my has any knowledge. 5/15/2023 Date | Current Year 17,219,645. 17,939,814. 3,179,600. 0. 38,339,059. 638,062. 0. 21,980,580. 0. 12,993,133. 35,611,775. 2,727,284. End of Year 68,668,191. 6,541,463. 62,126,728. knowledge and belief, it is 3 |
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| May the IRS di | iscuss this return with the preparer shown above? See instructions | |
|-----------------|--|--------------|
| 132001 12-09-21 | LHA For Paperwork Reduction Act Notice, see the separate i | nstructions. |

BETHESDA, MD 20814

Phone no.301-652-9100

| Pa | rt III Statement of Program Service Accomplishments | | |
|----------|--|---------------------|------------------------------|
| | Check if Schedule O contains a response or note to any line in this Part III | | Χ |
| 1 | Briefly describe the organization's mission: SEE SCHEDULE O | | |
| | SEE SCHEDOLE O | | |
| | | | |
| | | | |
| ~ | | | |
| 2 | Did the organization undertake any significant program services during the year which were not listed on the | | XNo |
| | prior Form 990 or 990-EZ? If "Yes," describe these new services on Schedule O. | | |
| 3 | | | XNo |
| 3 | Did the organization cease conducting, or make significant changes in how it conducts, any program services? If "Yes," describe these changes on Schedule O. | | |
| 4 | Describe the organization's program service accomplishments for each of its three largest program services, as m | easured by expenses | |
| 4 | Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others | | |
| | | | nu |
| 4a | (Code:) (Expenses \$12,346,315. including grants of \$) (Revenue | 13.469. | 266. |
| ти | | | 2001 |
| | SEE SCHEDULE O | | |
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| 4b | (Code:) (Expenses \$ 7,791,966. including grants of \$ 226,618.) (Revenue | 537 | 359 |
| 40 | | <u> </u> | 555. |
| | SEE SCHEDULE O | | |
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| 4c | (Code:) (Expenses \$7,958,913. including grants of \$263,308.) (Revenue | <u>2,866.</u> | 168. |
| | | | |
| | SEE SCHEDULE O | | |
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| | Cther program services (Describe on Schedulo O.) | | |
| 4d | Other program services (Describe on Schedule O.) (Transport 2, 206, 846 p. initiation method if 1, 1, 1, 1, 0, 1, 1, 0, 1, 1, 0, 1, 1, 0, 1, 1, 0, 1, 1, 0, 1, 1, 0, 1, 1, 0, 1, 1, 0, 1, 1, 0, 1, 1, 0, 1, 1, 0, 1, 1, 0, 1, 1, 0, 1, 1, 0, 1, 1, 0, 1, 1, 0, 1, 1, 0, 1, 1, 0, 1, 1, 1, 0, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, | 67 021 | |
| | (Expenses \$ 2,206,846. including grants of \$ 148,136.) (Revenue \$ 1,0 | 67,021.) | |
| 4d 4e | | | 990 /000 |
| 4e | (Expenses \$ 2,206,846. including grants of \$ 148,136.) (Revenue \$ 1,0 | | 990 (202 ⁻ |

| Form 990 (| | | | SERVICE | AGENCY |
|------------|------|-----------------------|---------|---------|--------|
| Part IV | Cheo | cklist of Required Sc | hedules | | |

| | | | Yes | No |
|--------|--|------|------|----------|
| 1 | Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? | | | |
| | If "Yes," complete Schedule A | 1 | Х | |
| 2 | Is the organization required to complete Schedule B, Schedule of Contributors? See instructions | 2 | Х | |
| 3 | Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for | | | |
| | public office? If "Yes," complete Schedule C, Part I | 3 | | X |
| 4 | Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect | | | |
| | during the tax year? If "Yes," complete Schedule C, Part II | 4 | | X |
| 5 | Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or | | | |
| | similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III | 5 | | X |
| 6 | Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to | | | |
| | provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I | 6 | | X |
| 7 | Did the organization receive or hold a conservation easement, including easements to preserve open space, | | | 37 |
| | the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II | 7 | | X |
| 8 | Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete | | | |
| - | Schedule D, Part III | 8 | | X |
| 9 | Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for | | | |
| | amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? | | | x |
| | If "Yes," complete Schedule D, Part IV | 9 | | <u> </u> |
| 10 | Did the organization, directly or through a related organization, hold assets in donor-restricted endowments | 10 | х | |
| | or in quasi endowments? If "Yes," complete Schedule D, Part V | 10 | ~ | |
| 11 | If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X, | | | |
| _ | as applicable. | | | |
| а | Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, | 11a | х | |
| h | Part VI | | - 13 | |
| b | | 11b | х | |
| ~ | assets reported in Part X, line 16? <i>If</i> "Yes," <i>complete Schedule D, Part VII</i> Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total | | - 11 | |
| C | assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII | 11c | | x |
| Ь | Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in | | | |
| u | Part X, line 16? If "Yes," complete Schedule D, Part IX | 11d | | x |
| е | Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X | 11e | Х | |
| f | Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses | | | |
| • | the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X | 11f | х | |
| 12a | Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete | | | |
| | Schedule D, Parts XI and XII | 12a | | x |
| b | Was the organization included in consolidated, independent audited financial statements for the tax year? | | | |
| | If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional | 12b | Х | |
| 13 | Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E | 13 | | X |
| 14a | Did the organization maintain an office, employees, or agents outside of the United States? | 14a | | Х |
| b | Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, | | | |
| | investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 | | | |
| | or more? If "Yes," complete Schedule F, Parts I and IV | 14b | | X |
| 15 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any | | | |
| | foreign organization? If "Yes," complete Schedule F, Parts II and IV | 15 | | X |
| 16 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to | | | |
| | or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV | 16 | | X |
| 17 | Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, | | | |
| | column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions | 17 | | X |
| 18 | Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines | | | |
| | 1c and 8a? If "Yes," complete Schedule G, Part II | 18 | | X |
| 19 | Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," | | | |
| | complete Schedule G, Part III | 19 | | X |
| | Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H | 20a | | X |
| b | If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return? | 20b | | <u> </u> |
| 21 | Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or | | | |
| | domestic government on Part IX, column (A), line 1? If "Yes." complete Schedule I. Parts I and II | 21 | X | |
| 132003 | 12-09-21 | Form | 990 | (2021) |

132003 12-09-21

3

| Form | aan | (2021) |
|-------|-----|--------|
| FUIII | 990 | (2021) |

 Form 990 (2021)
 JEWISH SOCIAL SERVICE AGENCY

 Part IV
 Checklist of Required Schedules (continued)

| | | | Yes | No |
|--------|--|-----------------|-----|----------|
| 22 | Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on | | | |
| | Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III | 22 | Х | |
| 23 | Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current | | | |
| | and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete | | | |
| | Schedule J | 23 | Х | |
| 24a | Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the | | | |
| | last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete | | | |
| | Schedule K. If "No," go to line 25a | 24a | | X |
| | Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? | 24b | | |
| с | Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease | | | |
| -1 | any tax-exempt bonds? | 24c | | |
| | Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? | 24d | | |
| 25a | Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transportion with a discussified person during the voor? | 25a | | х |
| h | transaction with a disqualified person during the year? <i>If</i> "Yes," <i>complete Schedule L, Part I</i> Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and | 258 | | - 23 |
| D | that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete | | | |
| | | 25b | | х |
| 26 | Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current | 200 | | |
| | or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% | | | |
| | controlled entity or family member of any of these persons? If "Yes." complete Schedule L. Part II | 26 | | х |
| 27 | Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, | | | |
| | creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled | | | |
| | entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III | 27 | | X |
| 28 | Was the organization a party to a business transaction with one of the following parties (see the Schedule L, Part IV, | | | |
| | instructions for applicable filing thresholds, conditions, and exceptions): | | | |
| а | A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If | | | |
| | "Yes," complete Schedule L, Part IV | 28a | | X |
| | A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV | 28b | | X |
| С | A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? If | | | 37 |
| | "Yes," complete Schedule L, Part IV | 28c | v | X |
| 29 | Did the organization receive more than \$25,000 in non-cash contributions? <i>If</i> "Yes," <i>complete Schedule M</i> | 29 | Х | |
| 30 | Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation | 200 | | х |
| 31 | contributions? <i>If</i> "Yes," <i>complete Schedule M</i> Did the organization liquidate, terminate, or dissolve and cease operations? <i>If</i> "Yes," <i>complete Schedule N, Part I</i> | <u>30</u> 31 | | X |
| 32 | Did the organization requidate, terminate, or dissolve and cease operations? <i>If "yes," complete Schedule N, Part I</i> Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "yes," complete</i> | 31 | | - 23 |
| 52 | Schedule N, Part II | 32 | | х |
| 33 | Did the organization own 100% of an entity disregarded as separate from the organization under Regulations | | | |
| 00 | sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I | 33 | х | |
| 34 | Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and | | | |
| | Part V, line 1 | 34 | х | |
| 35a | Did the organization have a controlled entity within the meaning of section 512(b)(13)? | 35a | Х | |
| b | If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity | | | |
| | within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2 | 35b | | X |
| 36 | Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? | | | |
| | If "Yes," complete Schedule R, Part V, line 2 | 36 | | X |
| 37 | Did the organization conduct more than 5% of its activities through an entity that is not a related organization | | | |
| | and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI | 37 | | <u> </u> |
| 38 | Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19? | | | |
| Par | Note: All Form 990 filers are required to complete Schedule O t V Statements Regarding Other IRS Filings and Tax Compliance | 38 | Х | |
| ı al | | | | |
| | Check if Schedule O contains a response or note to any line in this Part V | <u></u> | Vc= | |
| 4 | Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable | | Yes | No |
| | | | | |
| | Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming | | | |
| Ū | (gambling) winnings to prize winners? | 1c | х | |
| 132004 | 12-09-21 | | | (2021) |
| | | | | |

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| 1 01 | t V Statements Regarding Other IRS Filings and Tax Compliance (continued) | | | | |
|------|---|------------------------|----------|-----|----------|
| 0- | | 1 1 | | Yes | N |
| Za | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return 2a | 350 | | | |
| h | If at least one is reported on line 2a, did the organization file all required federal employment tax returns? | | 2b | | х |
| D | | | 20 | | - |
| 2- | Note: If the sum of lines 1a and 2a is greater than 250, you may be required to e -file. See instructions | | 3a | | х |
| | | | 3a 3b | | |
| | If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O | | 30 | | _ |
| 4a | At any time during the calendar year, did the organization have an interest in, or a signature or other authori | • | | | х |
| | financial account in a foreign country (such as a bank account, securities account, or other financial accourt | ιτ)? | 4a | | ^ |
| D | If "Yes," enter the name of the foreign country | | | | |
| - | See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Account | | 5. | | Х |
| | | | 5a | | X |
| | Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? | | 5b - | | |
| | If "Yes" to line 5a or 5b, did the organization file Form 8886-T? | | 5c | | |
| 6a | Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization have annual gross receipts that are normally greater than \$100,000, and did the organization have annual gross receipts that are normally greater than \$100,000, and did the organization have annual gross receipts that are normally greater than \$100,000, and did the organization have annual gross receipts that are normally greater than \$100,000, and did the organization have annual gross receipts that are normally greater than \$100,000, and did the organization have annual gross receipts that are normally greater than \$100,000, and did the organization have annual gross receipts that are normally greater than \$100,000, and did the organization have annual gross receipts that are normally greater than \$100,000, and did the organization have annual gross receipts that are normally greater than \$100,000, and did the organization have annual gross receipts that are normally greater than \$100,000, and did the organization have annual gross receipts that are normally greater than \$100,000, and did the organization have annual gross receipts that are normally greater than \$100,000, and did the organization have annual gross receipts that are normally greater than \$100,000, and did the organization have annual gross receipts that are normally greater than \$100,000, and did the organization have annual gross receipts that are normally greater than \$100,000, and did the organization have annual gross receipts that are normally greater than \$100,000, and did the organization have annual gross receipts that are normally greater than \$100,000, and did the organization have annual gross receipts that are normally greater than \$100,000, and did the organization have annual gross receipts that are normally greater than \$100,000, and did the organization that are normally greater than \$100,000, and did the organization that are normally greater than \$100,000, and did the organization that are normally greater than \$ | | | | 77 |
| | any contributions that were not tax deductible as charitable contributions? | | 6a | | Х |
| b | If "Yes," did the organization include with every solicitation an express statement that such contributions or | r gifts | | | |
| _ | were not tax deductible? | | 6b | | _ |
| 7 | Organizations that may receive deductible contributions under section 170(c). | | | | |
| | Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services p | provided to the payor? | 7a | | Х |
| b | If "Yes," did the organization notify the donor of the value of the goods or services provided? | | 7b | | |
| С | Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was requ | uired | | | _ |
| | to file Form 8282? | | 7c | | Х |
| d | If "Yes," indicate the number of Forms 8282 filed during the year 7d | | | | |
| е | Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract | t? | 7e | | |
| f | Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | | 7f | | |
| g | If the organization received a contribution of qualified intellectual property, did the organization file Form 88 | 99 as required? | 7g | | |
| h | If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization fil | e a Form 1098-C? | 7h | | |
| 8 | Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the | e | | | |
| | sponsoring organization have excess business holdings at any time during the year? | | 8 | | |
| 9 | Sponsoring organizations maintaining donor advised funds. | | | | |
| а | Did the sponsoring organization make any taxable distributions under section 4966? | | 9a | | |
| b | Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? | | 9b | | |
| 0 | Section 501(c)(7) organizations. Enter: | | | | |
| а | Initiation fees and capital contributions included on Part VIII, line 12 10a | | | | |
| | Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b | | | | |
| 1 | Section 501(c)(12) organizations. Enter: | | | | |
| а | Gross income from members or shareholders 11a | | | | |
| | Gross income from other sources. (Do not net amounts due or paid to other sources against | | | | |
| | amounts due or received from them.) | | | | |
| 2a | Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041 | ? | 12a | | |
| | If "Yes," enter the amount of tax-exempt interest received or accrued during the year | | | | |
| 3 | Section 501(c)(29) qualified nonprofit health insurance issuers. | · | | | |
| | Is the organization licensed to issue qualified health plans in more than one state? | | 13a | | 1 |
| - | Note: See the instructions for additional information the organization must report on Schedule O. | | | | |
| h | Enter the amount of reserves the organization is required to maintain by the states in which the | | | | |
| 2 | organization is licensed to issue qualified health plans 13b | | | | |
| c | Enter the amount of reserves on hand | | | | |
| | | | 14a | | Х |
| | | | | | |
| | If "Yes," has it filed a Form 720 to report these payments? <i>If</i> " <i>No</i> ," <i>provide an explanation on Schedule O</i> Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration | | 14b | | - |
| 5 | | | 45 | | Х |
| | excess parachute payment(s) during the year? | | 15 | | <u>_</u> |
| ~ | If "Yes," see the instructions and file Form 4720, Schedule N. | | 40 | | Х |
| 6 | Is the organization an educational institution subject to the section 4968 excise tax on net investment incom | ne? | 16 | | ^ |
| - | If "Yes," complete Form 4720, Schedule O. | | | | |
| 7 | Section 501(c)(21) organizations. Did the trust, any disqualified person, or mine operator engage in any | | ,_ | | |
| | activities that would result in the imposition of an excise tax under section 4951, 4952 or 4953? | | 17 | | _ |
| | | | | | |

| Form | 990 | (2021) |
|------|-----|--------|
|------|-----|--------|

JEWISH SOCIAL SERVICE AGENCY

53-0196598 Page 6

Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.

| Check if Schedule O contains a response or note to any line in this Part VI | |
|---|--|
| Section A. Governing Body and Management | |

| 200 | Check if Schedule O contains a response or note to any line in this Part VI | | | | X |
|------------|--|--------|-----|-----|----|
| bec | tion A. Governing Body and Management | | | | |
| | | 2.4 | | Yes | No |
| 1 a | Enter the number of voting members of the governing body at the end of the tax year 1a | 24 | | | |
| | If there are material differences in voting rights among members of the governing body, or if the governing | | | | |
| | body delegated broad authority to an executive committee or similar committee, explain on Schedule O. | | | | |
| b | Enter the number of voting members included on line 1a, above, who are independent 1b | 24 | | | |
| 2 | Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other | er | | | |
| | officer, director, trustee, or key employee? | | 2 | Х | |
| 3 | Did the organization delegate control over management duties customarily performed by or under the direct super | rision | | | |
| | of officers, directors, trustees, or key employees to a management company or other person? | | 3 | | Х |
| 4 | Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? | | 4 | | Х |
| 5 | Did the organization become aware during the year of a significant diversion of the organization's assets? | | 5 | | Х |
| 6 | Did the organization have members or stockholders? | | 6 | | Х |
| 7a | Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or | | | | |
| | more members of the governing body? | | 7a | | х |
| b | Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, o | | | | |
| | persons other than the governing body? | | 7b | | Х |
| 8 | Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following | | | | |
| а | The governing body? | - | 8a | х | |
| b | Each committee with authority to act on behalf of the governing body? | | 8b | Х | |
| 9 | Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the | | | | |
| • | organization's mailing address? If "Yes," provide the names and addresses on Schedule O | | 9 | | х |
| Sec | tion B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.) | | • | | |
| | The internal Revenue Code.) | | | Yes | No |
| 10-2 | Did the organization have local chapters, branches, or affiliates? | | 10a | 165 | X |
| | If "Ves " did the organization have written policies and procedures governing the activities of such chapters, affiliat | | IUd | | |
| | | | | | |

| 10a | Did the organization have local chapters, branches, or affiliates? | 10a | | X |
|-----|---|-----------|---------|-----|
| b | If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, | | | |
| | and branches to ensure their operations are consistent with the organization's exempt purposes? | 10b | | |
| 11a | Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? | 11a | Х | |
| b | Describe on Schedule O the process, if any, used by the organization to review this Form 990. | | | |
| 12a | Did the organization have a written conflict of interest policy? If "No," go to line 13 | 12a | Х | |
| b | Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? | 12b | Х | |
| с | Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe | | | |
| | on Schedule O how this was done | 12c | Х | |
| 13 | Did the organization have a written whistleblower policy? | 13 | Х | |
| 14 | Did the organization have a written document retention and destruction policy? | 14 | Х | |
| 15 | Did the process for determining compensation of the following persons include a review and approval by independent | | | |
| | persons, comparability data, and contemporaneous substantiation of the deliberation and decision? | | | |
| а | The organization's CEO, Executive Director, or top management official | 15a | Х | |
| b | Other officers or key employees of the organization | 15b | Х | |
| | If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions. | | | |
| 16a | Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a | | | |
| | taxable entity during the year? | 16a | | X |
| b | If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation | | | |
| | in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's | | | |
| | exempt status with respect to such arrangements? | 16b | | |
| Sec | tion C. Disclosure | | | |
| 17 | List the states with which a copy of this Form 990 is required to be filed DC, MD, CA, FL, NY, VA | | | |
| 18 | Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3) | s only) a | availal | ole |
| | for public inspection. Indicate how you made these available. Check all that apply. | | | |
| | X Own website Another's website X Upon request Other (explain on Schedule O) | | | |

| e 📃 Another's website 🛛 Upon request 🗌 Other _{(ex} | plain on Schedule O |
|---|---------------------|
|---|---------------------|

| 19 | Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial |
|----|---|
| | statements available to the public during the tax year. |

| 20 | State the name, address, and telephone number of the person who possesses the organization's books and records | ▶ |
|----|--|---|
| | CAROLINE APPLEBY - 301-816-2602 | |
| | 200 WOOD HILL ROAD, ROCKVILLE, MD 20850 | |

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Form 990 (2021)

| Form 990 (2021 | I) JEWISH S | SOCIAL SERVICE | AGENCY | 53-0196598 | Page 7 |
|----------------|------------------------------------|-----------------------------|--|----------------------------------|-------------|
| Part VII Co | ompensation of Officers, | Directors, Trustees, | Key Employees, Highest Co | mpensated | |
| En | nployees, and Independe | ent Contractors | | | |
| Che | eck if Schedule O contains a res | ponse or note to any line i | this Part VII | | |
| Section A. Of | fficers, Directors, Trustees, Ke | y Employees, and Highes | t Compensated Employees | | |
| 1a Complete th | nis table for all persons required | to be listed. Report compe | nsation for the calendar year ending v | vith or within the organization' | s tax year. |

• List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.

• List all of the organization's current key employees, if any. See the instructions for definition of "key employee."

• List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.

• List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.

• List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

See the instructions for the order in which to list the persons above.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

| (A) | (B) | | | | C) | | | (D) | (E) | (F) |
|------------------------------------|------------------------|-------------------------------|---|---------|--------------|---------------------------------|--------------|---------------------|----------------------------------|--------------------------|
| Name and title | Average | (do | not cl | | ition | | ne | Reportable | Reportable | Estimated |
| | hours per | box | box, unless person is be officer and a director/tr | | s both | n an | compensation | compensation | amount of | |
| | week | | | uau | | i/iius | | from | from related | other |
| | (list any hours for | lirecto | | | | | | the organization | organizations (W-2/1099-MISC/ | compensation from the |
| | related | e or (| stee | | | nsated | | (W-2/1099-MISC/ | 1099-NEC) | organization |
| | organizations | truste | ial tru | | oyee | ompei | | 1099-NEC) | | and related |
| | below | ndividual trustee or director | nstitutional trustee | er | Key employee | Highest compensated employee | ner | | | organizations |
| | line) | Indiv | Insti | Officer | Key | High emp | Former | | | |
| (1) TODD SCHENK | 36.50 | | | | | | | | | |
| CHIEF EXECUTIVE OFFICER | 1.00 | | | Х | | | | 414,662. | 0. | 7,227. |
| (2) AMY SCHIFFMAN | 37.50 | | | | | | | | | |
| CHIEF MEDICAL OFFICER | | | | | | Х | | 318,165. | 0. | 7,424. |
| (3) KYLIE MCCLEAF | 36.50 | | | | | | | | | |
| соо | 1.00 | | | Х | | | | 231,683. | 0. | 24,070. |
| (4) CAROLINE APPLEBY | 36.50 | | | | | | | | | |
| CFO | 1.00 | | | Х | | | | 196,967. | 0. | 23,395. |
| (5) ADE ADELAKUN | 37.50 | | | | | | | | | |
| PSYCHIATRIST | | | | | | Х | | 219,142. | 0. | 462. |
| (6) DEBORAH PEEPLES | 37.50 | | | | | | | | | |
| CHIEF DEVELOPMENT OFFICER | | | | | | Х | | 191,231. | 0. | 12,686. |
| (7) JENNIFER RIPKIN | 37.50 | | | | | | | | | |
| CHIEF HUMAN RESOURCES OFFI | | | | | | X | | 180,754. | 0. | 19,064. |
| (8) VALENCIA CLAY | 37.50 | | | | | | | | | |
| ASSOCIATE MEDICAL DIRECTOR | | | | | | X | | 177,759. | 0. | 14,750. |
| (9) CANDICE G. KAPLAN | 2.00 | | | | | | | | | |
| PRESIDENT | 1.00 | Х | | Х | | | | 0. | 0. | 0. |
| (10) ROBIN THOMASHAUER | 2.00 | | | | | | | | | |
| VICE PRESIDENT | 1.00 | Х | | Х | | | | 0. | 0. | 0. |
| (11) RUTH RUSKIN | 2.00 | | | | | | | | | - |
| VICE PRESIDENT | 1.00 | Х | | Х | | | | 0. | 0. | 0. |
| (12) GRANT B. OTTENSTEIN | 2.00 | | | | | | | | | - |
| SECRETARY | 1.00 | Х | | Х | | | | 0. | 0. | 0. |
| (13) MICHAEL MAEL | 2.00 | | | | | | | | | • |
| TREASURER | 1.00 | Х | | Х | | | | 0. | 0. | 0. |
| (14) RHONDA BRANDES | 1.00 | | | | | | | | | • |
| BOARD MEMBER | 1 | Х | | | | | | 0. | 0. | 0. |
| (15) RITA CORWIN | 1.00 | | | | | | | | | • |
| BOARD MEMBER | 1 | Х | | | | | | 0. | 0. | 0. |
| (16) YVONNE SCHLAFSTEIN DISTENFELD | 1.00 | | | | | | | | | |
| BOARD MEMBER | | Х | | | | | | 0. | 0. | 0. |
| (17) DAVID FLYER | 1.00 | I | | | | | | | | _ |
| BOARD MEMBER | | Х | | | | | | 0. | 0. | 0. |
| 132007 12-09-21 | | | | _ | - | | | | | Form 990 (2021) |

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| Form 990 (2021) JEWISH SC | | | | | | | | | 53-019 | 6598 | Page 8 |
|---|------------------------|--------------------------------|-----------------------|-------------|--------------|---------------------------------|--------|---------------------------------|------------------------------|----------------|------------------|
| Part VII Section A. Officers, Directors, Trust | tees, Key Emp | oloy | ees, | and | Hig | hes | t C | ompensated Employee | s (continued) | | |
| (A) | (B) | | | (C | | | | (D) | (E) | (| F) |
| Name and title | Average | (do | not cl | Posif | | | ne | Reportable | Reportable | Estir | nated |
| | hours per | box | , unles cer an | s pers | son is | s both | an | compensation | compensation | | unt of |
| | week | | | | | /11 11 51 | ee) | - from | from related | | her |
| | (list any hours for | irecto | | | | | | the | organizations | · · | ensation |
| | related | e or d | tee | | | sated | | organization (W-2/1099-MISC/ | (W-2/1099-MISC/ 1099-NEC) | | n the ization |
| | organizations | ruster | l trus | | ee | npen | | 1099-NEC) | 1099-1120) | | elated |
| | below | dual t | Institutional trustee | _ | nploy | st coi iyee | 5 | | | | zations |
| | line) | Individual trustee or director | Institu | Officer | Key employee | Highest compensated employee | Former | | | | |
| (18) CHARLES WILLIAM FRICK | 1.00 | | | | | | | | | | |
| BOARD MEMBER | | Х | | | | | | 0. | 0 | • | 0. |
| (19) PATRICIA GOLDMAN | 1.00 | | | | | | | | | | |
| BOARD MEMBER | | Х | | | | | | 0. | 0 | • | Ο. |
| (20) SCOTT GREEN | 1.00 | | | | | | | | | | |
| BOARD MEMBER | | Х | | | | | | 0. | 0 | • | Ο. |
| (21) JONATHAN HARRIS | 1.00 | | | | | | | | | | |
| BOARD MEMBER | | Х | | | | | | 0. | 0 | • | 0. |
| (22) ROBERTA HOCHBERG | 1.00 | | | | | | | | | | |
| BOARD MEMBER | | Х | | | | | | 0. | 0 | • | 0. |
| (23) HAROLD KRAUTHAMER | 1.00 | | | | | | | | | | |
| BOARD MEMBER | | Х | | | | | | 0. | 0 | • | 0. |
| (24) CAPT. SOLOMON LEVY | 1.00 | | | | | | | | | | |
| BOARD MEMBER | | Х | | | | | | 0. | 0 | • | 0. |
| (25) SUZANNE LEVY | 1.00 | | | | | | | | | | |
| BOARD MEMBER | | Х | | | | | | 0. | 0 | • | 0. |
| (26) ESTHER NEWMAN | 1.00 | | | | | | | | | | |
| BOARD MEMBER | | Х | | | | | | 0. | | • | 0. |
| 1b Subtotal | | | | | | J | | 1,930,363. | | | ,078. |
| c Total from continuation sheets to Part VII | , Section A | | | | | J | | 0. | 0 | • | 0. |
| d Total (add lines 1b and 1c) | | | | | |] | | 1,930,363. | 0 | . 109 | ,078. |
| 2 Total number of individuals (including but no | | | | | | | o re | eceived more than \$100, | 000 of reportable | | |
| compensation from the organization | | | | | | | | | | | 30 |
| | | | | | | | | | | Y | es No |
| 3 Did the organization list any former officer, | director, truste | ee, k | key e | mplo | oyee | e, or | hig | hest compensated empl | oyee on | | |
| line 1a? If "Yes," complete Schedule J for su | uch individual | | | | | | | | | 3 | X |
| 4 For any individual listed on line 1a, is the su | | | | | | | | | | | |
| and related organizations greater than \$150 | ,000? If "Yes, | " со | mple | ete S | che | dule | J f | or such individual | | . 4 2 | x |
| 5 Did any person listed on line 1a receive or a | ccrue comper | nsati | on fr | om a | any i | unre | late | ed organization or individ | lual for services | | |
| rendered to the organization? If "Yes." com | plete Schedule | e J fo | or su | <u>ch p</u> | ersc | on . | | | | . 5 | X |
| Section B. Independent Contractors | | | | | | | | | | | |
| 1 Complete this table for your five highest cor | npensated inc | lepe | nder | nt co | ntra | ctor | s th | nat received more than \$ | 100,000 of compen | sation from | |
| the organization. Report compensation for t | he calendar ye | ear e | endin | g wi | th o | r wit | hin | the organization's tax y | ear. | | |
| (A) | | | | | | | | (B) | | (C) | |
| Name and business | | | | | | | | Description of s | ervices | Compens | ation |
| CIRCLE OF FRIENDS, LLC, 1 | | | | | | | þ | HOME HEALTH (| CARE | | |
| HAMPSHIRE AVENUE, SUITE 3 | | | | | | | | SERVICES | | 712 | <u>,266.</u> |
| DME EXPRESS LLC, 4500 SOU | | ΈT | Τl | ROZ | AD, | , | | | | | |
| SUITE 230, TULSA, OK 7414 | 6 | | | | | | | DURABLE EQUI | PMENT | 590 | <u>,009.</u> |
| S AND S PROPERTIES, 25 HO | OKS LAN | Έ, | SI | נוט | ΓE | | þ | HOME HEALTH (| CARE | | |
| 200, BALTIMORE, MD 21208 | | | | | | | | SERVICES | | 363 | ,073. |
| HOME LINK CARE LLC, 2110 | GALLOWS | R | D. | , | | |] | HOME HEALTH (| CARE | | |
| SUITE C1, VIENNA, VA 2218 | 2 | | | | | | | SERVICES | | 354 | <u>,815.</u> |
| HUBBARD RADIO WASHINGTON | DC LLC | | | | | | T | | | | |
| P.O. BOX 645431, CINCINNA | TI, OH | 45 | 26 | 4-5 | 543 | 31 | | ADVERTISING | | 187 | ,140. |
| 2 Total number of independent contractors (in | ncluding but no | ot lin | nited | l to t | hose | e list | ed | above) who received mo | ore than | | |
| \$100,000 of compensation from the organiz | | | | | 7 | | | | | | |
| SEE PART VII, SECTION | A CONT | IN | ŪΑ | TIC | ЛC | SI | ΗE | ETS | | Form 99 | 90 (2021) |

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| | | | | | | ا ماد ا | | •••••••••••••••••••••••••••••••••••••• | / // " | |
|--|------------------|--------------------------------|-----------------------|------------|--------------|---------------------------------|--------|--|-------------------------|-------------------------|
| Part VII Section A. Officers, Directors, Tr (A) | | npio | yee | | | ligh | est (| Compensated Employe (D) | | (5) |
| (A) Name and title | (B) | | | (C Posi | | | | (D) Reportable | (E) Bapartabla | (F) Estimated |
| Name and the | Average hours | (c) | heck | | | | Iv) | compensation | Reportable compensation | amount of |
| | per | (0) | | | | upp I | ·y) | from | from related | other |
| | week | | | | | ee | | the | organizations | compensation |
| | (list any | ctor | | | | (old n | | organization | (W-2/1099-MISC) | from the |
| | hours for | r dire | | | | ted er | | (W-2/1099-MISC) | | organization |
| | related | stee o | rustee | | | en sa | | | | and related |
| | organizations | al trus | onal ti | | loyee | comp | | | | organizations |
| | below | Individual trustee or director | Institutional trustee | Officer | Key employee | Highest com pen sated em ployee | Former | | | |
| | line) | Ind | lns | 0ff | Ke | ∃≣ | For | | | |
| 27) MARCIA NUSGART | 1.00 | 37 | | | | | | 0 | 0 | 0 |
| OARD MEMBER | 1 0 0 | Х | | | | | | 0. | 0. | 0 |
| 28) SUSAN PLOTNICK | 1.00 | | | | | | | 0 | 0 | 0 |
| OARD MEMBER | 1 00 | Х | | | | | | 0. | 0. | 0 |
| 29) JOSEPH ROSENBERG | 1.00 | x | | | | | | 0. | 0 | 0 |
| OARD MEMBER 30) PATRICIA SILVER | 1 00 | <u> </u> | | | | - | | U• | 0. | 0 |
| | 1.00 | v | | | | | | 0 | 0 | 0 |
| OARD MEMBER 31) JEFF YENTIS | 1.00 | Х | | | | | | 0. | 0. | 0 |
| OARD MEMBER | 1.00 | x | | | | | | 0. | 0 | 0 |
| 32) JEFFREY KRAUTHAMER | 1.00 | ^ | | | | - | | U. | 0. | 0 |
| OARD MEMBER | 1.00 | x | | | | | | 0. | 0. | 0 |
| OARD MEMBER | | ~ | | | | | | 0. | 0. | 0 |
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132201 04-01-21

| | | (2021) JEWISH SOCIAL | SERVICE | AGENCY | | 53-0196 | 598 Page 9 |
|---|---------|---|---------------------|---------------------|------------------------------------|-------------------------------|------------------------------------|
| Pa | rt VII | Statement of Revenue | | | | | |
| | | Check if Schedule O contains a response | or note to any line | e in this Part VIII | | | |
| | | | | (A) | (B) | (C) | (D) |
| | | | | Total revenue | Related or exempt function revenue | Unrelated business revenue | Revenue excludeo from tax under |
| | | | | | | business revenue | sections 512 - 514 |
| o o | 1 a | Federated campaigns 1a | | | | | |
| ant | - 1 G | | | | | | |
| ŝ | b | | | | | | |
| Contributions, Gifts, Grants and Other Similar Amounts | С | · · · · · · · · · · · · · · · · · · · | | | | | |
| ilar İlar | d | Related organizations 1d | 0.440.545 | | | | |
| s, n | е | Government grants (contributions) | 8,418,715. | | | | |
| ž to | f | All other contributions, gifts, grants, and | | | | | |
| ibu | | similar amounts not included above 1f | 8,800,930. | | | | |
| d t | g | Noncash contributions included in lines 1a-1f | 186,335. | | | | |
| aSa | h | Total. Add lines 1a-1f | ► | 17,219,645. | | | |
| | | | Business Code | | | | |
| e | 2 a | PATIENT SERVICES | 621610 | 17,926,074. | 17926074. | | |
| Ś | b | TRAINING INSTITUTE FEES | 900099 | 13,740. | 13,740. | | |
| Ser | c | | | , | , | | |
| am Ser | d | | | | | | |
| gra Re | | | | | | | |
| Program Service Revenue | e | | | | | | |
| " | т | All other program service revenue | | 17 020 014 | | | |
| | g | Total. Add lines 2a-2f | | 17,939,814. | | | |
| | 3 | Investment income (including dividends, inter | | | | | |
| | | other similar amounts) | | 2,188,774. | | | 2188774 |
| | 4 | Income from investment of tax-exempt bond | proceeds 🕨 🕨 | | | | |
| | 5 | Royalties | | | | | |
| | | (i) Real | (ii) Personal | | | | |
| | 6 a | Gross rents 6a | | | | | |
| | b | Less: rental expenses 6b | | | | | |
| | с | Rental income or (loss) 6c | | | | | |
| | d | | | | | | |
| | 7 a | Gross amount from sales of (i) Securities | (ii) Other | | | | |
| | | assets other than inventory $7a$ 4,132,383 | | | | | |
| | h | Less: cost or other basis | | | | | |
| ø | , D | | | | | | |
| evenue | | | _ | | | | |
| | | | | 000 006 | | | 000 826 |
| Other R | | Net gain or (loss) | ····· 🕨 | 990,826. | | | 990,826. |
| the | 8 a | Gross income from fundraising events (not | | | | | |
| ō | | including \$ of | | | | | |
| | | contributions reported on line 1c). See | | | | | |
| | | Part IV, line 18 | a | | | | |
| | b | Less: direct expenses 8t | b | | | | |
| | с | Net income or (loss) from fundraising events | ► | | | | |
| | 9 a | Gross income from gaming activities. See | | | | | |
| | | Part IV, line 19 | a | | | | |
| | b | Less: direct expenses 9t | | | | | |
| | c | | | | | | |
| | | Gross sales of inventory, less returns | | | | | |
| | a | and allowances 10 | | | | | |
| | L . | | | | | | |
| | | • | - | | | | |
| | с | Net income or (loss) from sales of inventory | | | | | |
| s | | | Business Code | | | | |
| eor | 11 a | | | | | | |
| sellaneo evenue | b | | | | | | l |
| tev. | | | | | | | |
| Miscellaneous <u>Revenue</u> | d | All other revenue | | | | | |
| - | е | Total. Add lines 11a-11d | ► | | | | |
| | 12 | Total revenue. See instructions | ► | 38,339,059. | 17939814. | 0. | 3179600. |
| 13200 | 9 12-09 | -21 | | | | | Form 990 (2021 |

132009 12-09-21

11070515 147227 0026790-0026790.0990

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2021.05080 JEWISH SOCIAL SERVICE AGE 00267901

Form 990 (2021)

JEWISH SOCIAL SERVICE AGENCY Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

| | Check if Schedule O contains a respor | ise or note to any line in (A) | this Part IX | (C) | X |
|----------|---|--------------------------------|--------------------------------|------------------------------------|-------------------------|
| | not include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII. | Total expenses | Program service expenses | Management and general expenses | Fundraising expenses |
| 1 | Grants and other assistance to domestic organizations | | | | |
| | and domestic governments. See Part IV, line 21 | 34,136. | 34,136. | | |
| 2 | Grants and other assistance to domestic | | | | |
| | individuals. See Part IV, line 22 | 603,926. | 603,926. | | |
| 3 | Grants and other assistance to foreign | | | | |
| | organizations, foreign governments, and foreign | | | | |
| | individuals. See Part IV, lines 15 and 16 | | | | |
| 4 | Benefits paid to or for members | | | | |
| 5 | Compensation of current officers, directors, | 001 100 | | 00 000 | |
| _ | trustees, and key employees | 901,173. | 767,184. | 98,220. | 35,769. |
| 6 | Compensation not included above to disqualified | | | | |
| | persons (as defined under section $4958(f)(1)$) and | | | | |
| | persons described in section 4958(c)(3)(B) | 17 065 020 | 15 006 650 | 1 000 100 | U11 000 |
| 7 | Other salaries and wages | 17,865,932. | 15,226,652. | 1,928,182. | 711,098. |
| 8 | Pension plan accruals and contributions (include | | 216 000 | | 10 000 |
| c | section 401(k) and 403(b) employer contributions) | 297,650. | 216,099. | 68,565. | 12,986 |
| 9 | Other employee benefits | 1,581,641. | 1,355,952. | 167,278. | 58,411. |
| 10 | Payroll taxes | 1,334,184. | 1,155,583. | 127,670. | 50,931. |
| 11 | Fees for services (nonemployees): | | | | |
| | Management | | | | |
| | Legal | | 14 015 | EE CA1 | |
| | Accounting | 69,856. | 14,215. | 55,641. | |
| | Lobbying | | | | |
| | Professional fundraising services. See Part IV, line 17 | 01 720 | | 01 720 | |
| f | Investment management fees | 91,739. | | 91,739. | |
| g | Other. (If line 11g amount exceeds 10% of line 25, | | C 1EC 2C2 | 741 464 | 100 142 |
| | column (A), amount, list line 11g expenses on Sch 0.) | 7,077,970. 357,083. | <u>6,156,363</u> . 191,571. | 741,464. 165,219. | <u>180,143.</u> 293. |
| 12 | Advertising and promotion | | | | |
| 13 | Office expenses | <u>432,402.</u> 667,257. | 296,886. 507,689. | 61,925. | 73,591. |
| 14 | Information technology | 007,237. | 507,009. | 86,064. | 73,504. |
| 15 | Royalties | 562,540. | 510,434. | 45,859. | 6,247. |
| 16 | | | 165,354. | | 42. |
| 17 | Travel | 167,062. | 105,354. | 1,666. | 42. |
| 18 | Payments of travel or entertainment expenses | | | | |
| | for any federal, state, or local public officials | 27 /1/ | 8,932. | 25 641 | 2 0/1 |
| 19 00 | Conferences, conventions, and meetings | 37,414. 65,721. | 3,306. | 25,641. 62,415. | 2,841. |
| 20 | Interest | 00,141. | 3,300. | 04,410. | |
| 21 | Payments to affiliates | 872,045. | 716,598. | 131,273. | 24,174. |
| 22 | Depreciation, depletion, and amortization | 184,632. | 160,240. | 19,973. | 4,419. |
| 23 | Insurance | 104,032. | 100,240. | 19,913. | 4,419. |
| 24 | Other expenses. Itemize expenses not covered above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount list line 24e expenses on Schedule Q). | | | | |
| - | amount, list line 24e expenses on Schedule 0.) MEDICAL EQUIP. & SUPPLI | 1,680,905. | 1,680,905. | | |
| | PROGRAM EXPENSES | 298,601. | 298,601. | | |
| b | OTHER EXPENSES | 298,001. | 136,503. | 103,393. | 7,257. |
| c d | DUES, LICENSES & OTHER | 141,000. | 57,672. | 64,613. | 18,715. |
| | | 39,753. | 39,239. | 514. | ±0,/±J |
| - | All other expenses | 35,611,775. | 30,304,040. | 4,047,314. | 1,260,421. |
| 25 26 | | 55,011,115. | 50,504,040. | | 1,200,421. |
| 26 | Joint costs . Complete this line only if the organization | | | | |
| | reported in column (B) joint costs from a combined | | | | |
| | educational campaign and fundraising solicitation. Check here Fight if following SOP 98-2 (ASC 958-720) | | | | |
| | | | | | Farm 990 (000) |

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11070515 147227 0026790-0026790.0990

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Form 990 (2021)

2021.05080 JEWISH SOCIAL SERVICE AGE 00267901

Form 990 (2021)

Part X Balance Sheet

JEWISH SOCIAL SERVICE AGENCY

53-0196598 Page 11

| | | Check if Schedule O contains a response or note | e to any | line in this Part X | | | | |
|-----------------------------|-----|--|---------------------------------------|---------------------|---------------------------------|-------------|---------------------------|--|
| | | | | | (A) Beginning of year | | (B) End of year | |
| | 1 | Cash - non-interest-bearing | | | 1,774,155. | 1 | 1,906,949. | |
| | 2 | Savings and temporary cash investments | | Г | 1,761,412. | 2 | 1,366,308. | |
| | 3 | Pledges and grants receivable, net | | | 3,930,341. | 3 | 1,730,487. | |
| | 4 | Accounts receivable, net | | 2,201,489. | 4 | 2,584,908. | | |
| | 5 | Loans and other receivables from any current or | | | | | | |
| | | trustee, key employee, creator or founder, substa | | | | | | |
| | | controlled entity or family member of any of thes | | 5 | | | | |
| | 6 | Loans and other receivables from other disqualif | | | | | | |
| | | under section 4958(f)(1)), and persons described | | | | 6 | | |
| s | 7 | Notes and loans receivable, net | | F | | 7 | | |
| Assets | 8 | Inventories for sale or use | | 8 | | | | |
| As | 9 | Description and the formed all strengths | | | 289,671. | 9 | 282,295. | |
| | 10a | Land, buildings, and equipment: cost or other | | | | | | |
| | | basis. Complete Part VI of Schedule D | 10a | 20,794,214. | | | | |
| | b | Less: accumulated depreciation | | 7,881,027. | 13,541,363. | 10c | 12,913,187. | |
| | 11 | | | | 48,266,419. | 11 | 37,782,796. | |
| | 12 | Investments - other securities. See Part IV, line 1 | F | 5,174,321. | 12 | 9,317,375. | | |
| | 13 | Investments - program-related. See Part IV, line 1 | | F | | 13 | | |
| | 14 | Intangible assets | | F | | 14 | | |
| | 15 | Other assets. See Part IV, line 11 | | | 1,065,079. | 15 | 783,886. | |
| | 16 | Total assets. Add lines 1 through 15 (must equa | | | 78,004,250. | 16 | 68,668,191. | |
| | 17 | Accounts payable and accrued expenses | | | 2,328,053. | 17 | 1,832,264. | |
| | 18 | Grants payable | | | | 18 | | |
| | 19 | Deferred revenue | | | 241,839. | 19 | 343,169. | |
| | 20 | Tax-exempt bond liabilities | | 20 | | | | |
| | 21 | Escrow or custodial account liability. Complete F | | 21 | | | | |
| s | 22 | Loans and other payables to any current or form | er office | er, director, | | | | |
| Liabilities | | trustee, key employee, creator or founder, substa | antial co | ontributor, or 35% | | | | |
| abil | | controlled entity or family member of any of thes | e perso | ns | | 22 | | |
| | 23 | Secured mortgages and notes payable to unrelation | ted third | d parties | 5,403,228. | 23 | 3,599,350. | |
| | 24 | Unsecured notes and loans payable to unrelated | l third p | arties | | 24 | | |
| | 25 | Other liabilities (including federal income tax, pay | ables t | o related third | | | | |
| | | parties, and other liabilities not included on lines | 17-24). | Complete Part X | | | | |
| | | of Schedule D | | | 849,933. | 25 | 766,680. | |
| | 26 | Total liabilities. Add lines 17 through 25 | | | 8,823,053. | 26 | 6,541,463. | |
| | | Organizations that follow FASB ASC 958, chee | ck here | | | | | |
| ces | | and complete lines 27, 28, 32, and 33. | | | 30,533,781. | | 27,319,537. | |
| an | 27 | Net assets without donor restrictions | Net assets without donor restrictions | | | | | |
| Ba | 28 | Net assets with donor restrictions | | 38,647,416. | 28 | 34,807,191. | | |
| pur | | Organizations that do not follow FASB ASC 95 | 58, che | ckhere 🕨 🗌 | | | | |
| ц | | and complete lines 29 through 33. | | | | | | |
| Net Assets or Fund Balances | 29 | Capital stock or trust principal, or current funds | | | | 29 | | |
| set | 30 | Paid-in or capital surplus, or land, building, or eq | uipmen | t fund | | 30 | | |
| t As | 31 | Retained earnings, endowment, accumulated inc | | F | <u> </u> | 31 | | |
| Nei | 32 | Total net assets or fund balances | | ····· | 69,181,197. | 32 | 62,126,728. | |
| | 33 | Total liabilities and net assets/fund balances | | 78,004,250. | 33 | 68,668,191. | | |

Form 990 (2021)

12

11070515 147227 0026790-0026790.0990 2021.05080 JEWISH SOCIAL SERVICE AGE 00267901

| Part XI Reconciliation of Net Assets Check if Schedule O contains a response or note to any line in this Part XI 1 1 Total revenue (must equal Part VIII, column (A), line 12) 1 38, 339, 059, 2 2 Total expenses (must equal Part IX, column (A), line 25) 2 35, 611, 775, 2 3 Revenue less expenses. Subtract line 2 from line 1 3 2, 727, 284, 3 4 Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A)) 4 69, 181, 197, 5 5 Net unrealized gains (losses) on investments 5 -9, 781, 753, 6 6 7 Investment expenses 7 8 Prior period adjustments 8 9 Other changes in net assets or fund balances (axplain on Schedule Q) 9 0 | Form | 990 (2021) JEWISH SOCIAL SERVICE AGENCY | 53-0 | 196598 | Pa | _{ge} 12 |
|--|------|--|-----------|------------|--------------|------------------|
| 1Total revenue (must equal Part VIII, column (A), line 12)138,339,0592Total expenses (must equal Part IX, column (A), line 25)235,611,7753Revenue less expenses. Subtract line 2 from line 132,727,2844Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))469,181,1975Net unrealized gains (losses) on investments5-9,781,7536Donated services and use of facilities678Prior period adjustments8 | Par | t XI Reconciliation of Net Assets | | | | |
| 2Total expenses (must equal Part IX, column (A), line 25)3Revenue less expenses. Subtract line 2 from line 14Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))5Net unrealized gains (losses) on investments6-9,781,7537-98Prior period adjustments | | Check if Schedule O contains a response or note to any line in this Part XI | | | | |
| 2Total expenses (must equal Part IX, column (A), line 25)3Revenue less expenses. Subtract line 2 from line 14Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))5Net unrealized gains (losses) on investments6-9,781,7537-98Prior period adjustments | | | | | | |
| 3 Revenue less expenses. Subtract line 2 from line 1 4 Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A)) 5 Net unrealized gains (losses) on investments 6 -9,781,753. 7 -9 8 Prior period adjustments | 1 | Total revenue (must equal Part VIII, column (A), line 12) | 1 | | | |
| 4 Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A)) 4 69,181,197 5 Net unrealized gains (losses) on investments 5 -9,781,753 6 6 7 6 8 7 8 8 | 2 | Total expenses (must equal Part IX, column (A), line 25) | 2 | 35,613 | 1,7 | 75. |
| 5 Net unrealized gains (losses) on investments 5 -9,781,753 6 6 6 7 7 7 8 7 8 | 3 | Revenue less expenses. Subtract line 2 from line 1 | 3 | | | |
| 6 Donated services and use of facilities 6 7 Investment expenses 7 8 Prior period adjustments 8 | 4 | Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A)) | 4 | 69,183 | 1,1 | <u>97.</u> |
| 7 Investment expenses 7 8 Prior period adjustments 8 | 5 | Net unrealized gains (losses) on investments | 5 | -9,783 | L,7 | <u>53.</u> |
| 7 Investment expenses 7 8 Prior period adjustments 8 | 6 | Donated services and use of facilities | 6 | | | |
| 8 Prior period adjustments 8 | 7 | | 7 | | | |
| | 8 | | 8 | | | |
| | 9 | Other changes in net assets or fund balances (explain on Schedule O) | 9 | | | 0. |
| 10 Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, | 10 | Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, | | | | |
| column (B)) 10 62,126,728. | | column (B)) | 10 | 62,120 | 5 , 7 | 28. |
| Part XII Financial Statements and Reporting | Par | t XII Financial Statements and Reporting | | | | |
| Check if Schedule O contains a response or note to any line in this Part XII | | Check if Schedule O contains a response or note to any line in this Part XII | | | | |
| | | | | | Yes | No |
| 1 Accounting method used to prepare the Form 990: Cash X Accrual Other | 1 | Accounting method used to prepare the Form 990: Cash X Accrual Other | | _ | | |
| If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule O. | | If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule | 0. | | | |
| 2a Were the organization's financial statements compiled or reviewed by an independent accountant? 2a X | 2a | Were the organization's financial statements compiled or reviewed by an independent accountant? | | 2 a | | X |
| If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a | | If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed | on a | | | |
| separate basis, consolidated basis, or both: | | separate basis, consolidated basis, or both: | | | | |
| Separate basis Consolidated basis Both consolidated and separate basis | | Separate basis Consolidated basis Both consolidated and separate basis | | | | |
| b Were the organization's financial statements audited by an independent accountant? | b | Were the organization's financial statements audited by an independent accountant? | | 2b | X | |
| If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, | | If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate | e basis, | | | |
| consolidated basis, or both: | | · · · · · · · · · · · | | | | |
| Separate basis X Consolidated basis Both consolidated and separate basis | | | | | | |
| c If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, | С | | | | | |
| review, or compilation of its financial statements and selection of an independent accountant? | | review, or compilation of its financial statements and selection of an independent accountant? | | 2c | X | |
| If the organization changed either its oversight process or selection process during the tax year, explain on Schedule O. | | | | | | |
| 3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit | 3a | | gle Audit | | | |
| Act and OMB Circular A-133? 3a X | | Act and OMB Circular A-133? | | 3a | | X |
| b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit | b | If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the requi | red audit | | | 1 |
| or audits, explain why on Schedule O and describe any steps taken to undergo such audits | | or audits, explain why on Schedule O and describe any steps taken to undergo such audits | | | 000 | L |

Form **990** (2021)

132012 12-09-21

Department of the Treasury Internal Revenue Service

(Form 990)

Public Charity Status and Public Support Complete if the organization is a section 501(c)(3) organization or a section

4947(a)(1) nonexempt charitable trust. Attach to Form 990 or Form 990-EZ.

► Go to www.irs.gov/Form990 for instructions and the latest information.

| OMB No. 1545-0047 |
|------------------------------|
| 2021 |
| Open to Public Inspection |

Т

Name of the organization

| Nam | e of t | he organization | | | | | | | identification number | |
|------|---|--|-----------------------|--|-------------------------------------|---------------------------------|-----------------|--------------|----------------------------|--|
| De | 41 | JEWI | SH SOCIAL | SERVICE AGEN | CY | | | 5 | 3-0196598 | |
| Pa | | Reason for Public (| | | | | ee instruction | S. | | |
| | organ | ization is not a private found | | | • | - | | | | |
| 1 | A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i) . | | | | | | | | | |
| 2 | A school described in section 170(b)(1)(A)(iii). (Attach Schedule E (Form 990).) | | | | | | | | | |
| 3 | A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, | | | | | | | | | |
| 4 | | | ation operated in cor | njunction with a hospital | described | in sectio | n 170(b)(1)(A) | (iii). Enter | the hospital's name, | |
| _ | | city, and state: | | | | | | -:+: | | |
| 5 | | An organization operated for | | lege or university owned | or operate | ed by a go | vernmental ur | nit describe | a in | |
| ~ | | section 170(b)(1)(A)(iv). (C | | a sector i successive a disc | | | (.). | | | |
| 6 | X | A federal, state, or local gov | - | | | | | | while described in | |
| 7 | 21 | An organization that norma | - | ntial part of its support if | om a gove | ernmental | unit or from tr | ie general p | Sublic described in | |
| 8 | | section 170(b)(1)(A)(vi). (C A community trust describe | | 1)(A)(vi) (Complete Par | • 11 \ | | | | | |
| 9 | | An agricultural research org | | | - | ad in coniu | nction with a | land-arant | college | |
| Ũ | | or university or a non-land-g | - | | | - | | - | - | |
| | | university: | , | | | ·····, ··· , | , | | | |
| 10 | | An organization that norma | Ily receives (1) more | than 33 1/3% of its supp | ort from c | ontributior | ns, membersh | ip fees, and | d gross receipts from | |
| | | activities related to its exem | • | •• | | | - | • | • | |
| | | income and unrelated busir | ness taxable income | (less section 511 tax) fro | m busines | ses acqui | red by the org | anization a | ifter June 30, 1975. | |
| | | See section 509(a)(2). (Cor | mplete Part III.) | | | | | | | |
| 11 | | An organization organized a | and operated exclusi | vely to test for public sa | fety. See | section 50 |)9(a)(4). | | | |
| 12 | | An organization organized a | and operated exclusi | vely for the benefit of, to | perform t | ne functior | ns of, or to ca | rry out the | purposes of one or | |
| | | more publicly supported or | ganizations describe | d in section 509(a)(1) o | r section | 5 09(a)(2) . | See section & | 509(a)(3). (| Check the box on | |
| | | lines 12a through 12d that | describes the type of | f supporting organizatior | n and com | olete lines | 12e, 12f, and | 12g. | | |
| а | | Type I. A supporting orga | | - | • | - | | | | |
| | | the supported organization | | | majority o | f the direc | tors or trustee | es of the su | ipporting | |
| _ | | organization. You must o | - | | | | | | | |
| b | | Type II. A supporting org | - | | | | - | | - | |
| | | control or management o | | | ame perso | ns that co | ntrol or manaç | ge the supp | ported | |
| _ | | organization(s). You mus | | | | | | | al | |
| С | | J Type III functionally inte | | | | | | ly integrate | a with, | |
| d | | its supported organization Type III non-functionally | | | | | | ted organia | zation(s) | |
| u | | that is not functionally int | • • | | | | | ° ° | | |
| | | requirement (see instructi | | | • | | - | anatonin | | |
| е | | Check this box if the orga | | • | | | | I. Type III | | |
| | | functionally integrated, or | | | | | <i>J</i> | , ,, | | |
| f | Ente | er the number of supported c | organizations | , | | | | | | |
| g | Pro | vide the following information | about the supporte | d organization(s). | | | | | | |
| | (| i) Name of supported | (ii) EIN | (iii) Type of organization (described on lines 1-10 | (iv) Is the orga in your governi | nization listed ng document? | (v) Amount of | , | (vi) Amount of other | |
| | | organization | | above (see instructions)) | Yes | No | support (see in | istructions) | support (see instructions) | |
| | | | | | | | | | | |
| | | | | | | | | | | |
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| Tota | 1 | | | | | | | | | |

| Schedule A | Form | 990 | 2021 |
|------------|------|-----|------|
| | | 000 | 202 |

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) (Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization

fails to qualify under the tests listed below, please complete Part III.)

| Se | ction A. Public Support | | | | | | |
|--------|--|-------------------|---|------------------------|--------------------|--------------------|--|
| Cale | ndar year (or fiscal year beginning in) 🕨 | (a) 2017 | (b) 2018 | (c) 2019 | (d) 2020 | (e) 2021 | (f) Total |
| 1 | Gifts, grants, contributions, and | | | | | | |
| | membership fees received. (Do not | | | | | | |
| | include any "unusual grants.") | <u>13208397.</u> | <u>11817038.</u> | 12337034. | <u>17560147.</u> | <u>17219645.</u> | 72142261. |
| 2 | Tax revenues levied for the organ- | | | | | | |
| | ization's benefit and either paid to | | | | | | |
| | or expended on its behalf | | | | | | |
| 3 | The value of services or facilities | | | | | | |
| | furnished by a governmental unit to | | | | | | |
| | the organization without charge | | | | | | |
| 4 | Total. Add lines 1 through 3 | <u>13208397.</u> | <u>11817038.</u> | 12337034. | <u>17560147.</u> | 17219645. | 72142261. |
| 5 | The portion of total contributions | | | | | | |
| | by each person (other than a | | | | | | |
| | governmental unit or publicly | | | | | | |
| | supported organization) included | | | | | | |
| | on line 1 that exceeds 2% of the | | | | | | |
| | amount shown on line 11, | | | | | | |
| | column (f) | | | | | | 431,528. |
| | Public support. Subtract line 5 from line 4. | | | | | | 71710733. |
| See | ction B. Total Support | 1 | | | | | |
| Cale | ndar year (or fiscal year beginning in) 🕨 | (a) 2017 | (b) 2018 | (c) 2019 | (d) 2020 | (e) 2021 | (f) Total |
| 7 | Amounts from line 4 | 13208397. | 11817038. | 12337034. | 17560147. | 17219645. | 72142261. |
| 8 | Gross income from interest, | | | | | | |
| | dividends, payments received on | | | | | | |
| | securities loans, rents, royalties, | | | | | | |
| | and income from similar sources \dots | 945,556. | 836,776. | 889,695. | 1420538. | 2188774. | 6281339. |
| 9 | Net income from unrelated business | | | | | | |
| | activities, whether or not the | | | | | | |
| | business is regularly carried on | | | | | | |
| 10 | Other income. Do not include gain | | | | | | |
| | or loss from the sale of capital | | | | | | |
| | assets (Explain in Part VI.) | | | | | | |
| 11 | v v | | | | | | 78423600. |
| 12 | Gross receipts from related activities, | • | , ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | | | | ,483,282. |
| 13 | First 5 years. If the Form 990 is for the | • | rst, second, third, ⁻ | fourth, or fifth tax y | ear as a section / | 01(c)(3) | . — |
| 0.0 | organization, check this box and sto | | | | | | |
| | ction C. Computation of Public | | | | | | 01 11 24 |
| | Public support percentage for 2021 (I | | | | | 14 | <u>91.44</u> % 93.14% |
| 15 | Public support percentage from 2020 | | | | | 15 | |
| 16a | 33 1/3% support test - 2021. If the | | | | | | N V |
| | stop here. The organization qualifies | | ÷ | | | | ······································ |
| C | 33 1/3% support test - 2020. If the o | | | | | | |
| 47 | and stop here. The organization qua | | | | | | |
| 1/8 | 10% -facts-and-circumstances test | | | | | | |
| | and if the organization meets the fact | | | - | - | - | |
| г. | meets the facts-and-circumstances te | - | | | • | IZa and line 15 is | |
| D D | 10% -facts-and-circumstances test | | | | | | 1070 01 |
| | more, and if the organization meets the | | | | | | |
| 10 | organization meets the facts-and-circl Private foundation. If the organization | | • | | | | |
| 18 | i mate roundation. In the organization | A GIG HOL CHECK & | | a, 100, 17a, 01 17L | , oneon unio DUX a | | (Form 990) 2021 |
| | | | | | | | |

15

| Schedule A | | | | | SERVICE | | |
|------------|---------|----------|---------------|-----------|--------------|---------------|---|
| Part III | Support | Schedule | for Organizat | ions Desc | ribed in Sec | tion 509(a)(2 |) |

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

| Sec | ction A. Public Support | | | | | | |
|----------|--|--------------------|--------------------|----------------------|--------------------|----------------|------------------------|
| Cale | ndar year (or fiscal year beginning in) 🕨 | (a) 2017 | (b) 2018 | (c) 2019 | (d) 2020 | (e) 2021 | (f) Total |
| 1 | Gifts, grants, contributions, and | | | | | | |
| | membership fees received. (Do not | | | | | | |
| | include any "unusual grants.") | | | | | | |
| 2 | Gross receipts from admissions, merchandise sold or services per- formed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose | | | | | | |
| 3 | Gross receipts from activities that are not an unrelated trade or bus- | | | | | | |
| | iness under section 513 | | | | | | |
| 4 | Tax revenues levied for the organ- ization's benefit and either paid to or expended on its behalf | | | | | | |
| 5 | The value of services or facilities furnished by a governmental unit to | | | | | | |
| ~ | the organization without charge | | | | | - | |
| | Total. Add lines 1 through 5 | | | | | | |
| | Amounts included on lines 1, 2, and 3 received from disqualified persons | | | | | | |
| | Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year | | | | | | |
| c | Add lines 7a and 7b | | | | | | |
| 8 Sec | Public support. (Subtract line 7c from line 6.) Ction B. Total Support | | | | | | |
| Cale | ndar year (or fiscal year beginning in) 🕨 | (a) 2017 | (b) 2018 | (c) 2019 | (d) 2020 | (e) 2021 | (f) Total |
| 9 | Amounts from line 6 | | | | | | |
| 10a | Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources | | | | | | |
| b | Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 | | | | | | |
| c | Add lines 10a and 10b | | | | | | |
| | Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on | | | | | | |
| 12 | Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) | | | | | | |
| | Total support. (Add lines 9, 10c, 11, and 12.) | | | | | | |
| 14 | First 5 years. If the Form 990 is for the | - | | | - | | nization, |
| <u> </u> | check this box and stop here | | | <u></u> | | | |
| | ction C. Computation of Publi | | | | | | |
| | Public support percentage for 2021 (I | | | column (f)) | | 15 | % |
| | Public support percentage from 2020 | | | | | 16 | % |
| | ction D. Computation of Inves | | | | | | |
| | Investment income percentage for 20 Investment income percentage from | | | line 13, column (f)) | | 17 18 | <u>%</u> % |
| 19a | 33 1/3% support tests - 2021. If the | organization did r | | | | 33 1/3%, and I | ine 17 is not |
| | more than 33 1/3%, check this box ar | | | | | | |
| b | 33 1/3% support tests - 2020. If the | | | | | | 3%, and |
| | line 18 is not more than 33 1/3%, che | | | | | | |
| 20 | Private foundation. If the organization | n did not check a | box on line 14, 19 | 9a, or 19b, check t | his box and see in | structions | |
| 13202 | 23 01-04-22 | | | | | Sched | lule A (Form 990) 2021 |
| | | | 16 | 5 | | | |

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1

2

3a

3b

3c

4a

4b

4c

5a

5b

5c

6

7

8

9a

9b

9c

10a

Yes No

Part IV Supporting Organizations

(Complete only if you checked a box in line 12 on Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in **Part VI** how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- **3a** Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below.
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in **Part VI** when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in **Part VI** what controls the organization put in place to ensure such use.
- **4a** Was any supported organization not organized in the United States ("foreign supported organization")? *If* "Yes," *and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.*
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? *If* "Yes," *describe in* **Part VI** *how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.*
- **c** Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? *If* "Yes," *explain in* **Part VI** *what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.*
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- **b Type I or Type II only.** Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? *If* "Yes." *complete Part I of Schedule L (Form 990).*
- **9a** Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in **Part VI.**
- **b** Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? *If* "Yes," *provide detail in* **Part VI.**
- c Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- **10a** Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? *If* "Yes," *answer line 10b below.*
 - **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

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2

| Pa | rt IV Supporting Organizations (continued) | | | |
|-----|---|-----|-----|----|
| | | | Yes | No |
| 11 | Has the organization accepted a gift or contribution from any of the following persons? | | | |
| а | A person who directly or indirectly controls, either alone or together with persons described on lines 11b and | | | |
| | 11c below, the governing body of a supported organization? | 11a | | |
| b | A family member of a person described on line 11a above? | 11b | | |
| с | A 35% controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide | | | |
| | detail in Part VI. | 11c | | |
| Sec | tion B. Type I Supporting Organizations | | | |
| | | | Yes | No |
| 1 | Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, directors, or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the | | | |

supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.
 Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated,

| | • | - | | - | ., | |
|--------------|-----------|-------------------------------|-------|-------|----|--|
| . , | | | | | | |
| supervised | or contr | olled the supporting organiza | ntion | | | |
| | | upporting Organizatio | | | | |
| Contion (Ti | /m ~ 11 C | upportung ()raoputotia | NO 0 | | | |

| | | Yes | No |
|---|--|---------|----|
| 1 | Were a majority of the organization's directors or trustees during the tax year also a majority of the directors | | |
| | or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control | | |
| | or management of the supporting organization was vested in the same persons that controlled or managed | | |

| | the supported organization(s). | 1 | | |
|-----|--|---|-----|----|
| Sec | the supported organization(s). Stion D. All Type III Supporting Organizations | - | | |
| | | | Yes | No |
| 1 | Did the organization provide to each of its supported organizations, by the last day of the fifth month of the | | | |
| | organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax | | | |
| | year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the | | | |
| | organization's governing documents in effect on the date of notification, to the extent not previously provided? | 1 | | |
| 2 | Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported | | | |
| | organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how | | | |
| | the organization maintained a close and continuous working relationship with the supported organization(s). | 2 | | |
| 3 | By reason of the relationship described on line 2, above, did the organization's supported organizations have a | | | |
| | significant voice in the organization's investment policies and in directing the use of the organization's | | | |
| | income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's | | | |
| | supported organizations played in this regard | 3 | | |

Section E. Type III Functionally Integrated Supporting Organizations

| 1 C | heck the box next to the metho | d that the organization used | to satisfy the Integral Part | Test during the year | (see instructions). |
|------------|--------------------------------|------------------------------|------------------------------|----------------------|---------------------|
|------------|--------------------------------|------------------------------|------------------------------|----------------------|---------------------|

a The organization satisfied the Activities Test. Complete line 2 below.

| b | | The organization | is the parent of | each of its | supported | organizations. | Complete line 3 | below. |
|---|--|------------------|------------------|-------------|-----------|----------------|-----------------|--------|
|---|--|------------------|------------------|-------------|-----------|----------------|-----------------|--------|

| С | | The organization supported a g | governmental entity. | Describe in Part VI how | you supported a gove | ernmental entity (see instruct | ion <u>s)</u> . |
|---|--|--------------------------------|----------------------|-------------------------|----------------------|--------------------------------|-----------------|
|---|--|--------------------------------|----------------------|-------------------------|----------------------|--------------------------------|-----------------|

- 2 Activities Test. Answer lines 2a and 2b below.
- **a** Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in **Part VI identify those supported organizations and explain** how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.
- b Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.
- **3** Parent of Supported Organizations. **Answer lines 3a and 3b below.**
- a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? *If* "Yes" or "No" provide details in **Part VI.**
- b Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? *If "Yes," describe in* **Part VI** *the role played by the organization in this regard.* 132025 01-04-22

3b | | Schedule A (Form 990) 2021

2a

2b

3a

Yes No

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| 1 | Check here if the organization satisfied the Integral Part Test as a qualifyir | ng trust on | Nov. 20, 1970 (explain in I | Part VI). See instructions. |
|------|--|----------------|------------------------------|--------------------------------|
| | All other Type III non-functionally integrated supporting organizations mus | st complete | Sections A through E. | |
| Sect | ion A - Adjusted Net Income | | (A) Prior Year | (B) Current Year (optional) |
| 1 | Net short-term capital gain | 1 | | |
| 2 | Recoveries of prior-year distributions | 2 | | |
| 3 | Other gross income (see instructions) | 3 | | |
| 4 | Add lines 1 through 3. | 4 | | |
| 5 | Depreciation and depletion | 5 | | |
| 6 | Portion of operating expenses paid or incurred for production or | | | |
| | collection of gross income or for management, conservation, or | | | |
| | maintenance of property held for production of income (see instructions) | 6 | | |
| 7 | Other expenses (see instructions) | 7 | | |
| 8 | Adjusted Net Income (subtract lines 5, 6, and 7 from line 4) | 8 | | |
| Sect | ion B - Minimum Asset Amount | | (A) Prior Year | (B) Current Year (optional) |
| 1 | Aggregate fair market value of all non-exempt-use assets (see | | | |
| | instructions for short tax year or assets held for part of year): | | | |
| а | Average monthly value of securities | 1a | | |
| b | Average monthly cash balances | 1b | | |
| | Fair market value of other non-exempt-use assets | 1c | | |
| | Total (add lines 1a, 1b, and 1c) | 1d | | |
| е | Discount claimed for blockage or other factors | | | |
| | (explain in detail in Part VI): | | | |
| 2 | Acquisition indebtedness applicable to non-exempt-use assets | 2 | | |
| 3 | Subtract line 2 from line 1d. | 3 | | |
| 4 | Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, | | | |
| | see instructions). | 4 | | |
| 5 | Net value of non-exempt-use assets (subtract line 4 from line 3) | 5 | | |
| 6 | Multiply line 5 by 0.035. | 6 | | |
| 7 | Recoveries of prior-year distributions | 7 | | |
| 8 | Minimum Asset Amount (add line 7 to line 6) | 8 | | |
| Sect | ion C - Distributable Amount | | | Current Year |
| 1 | Adjusted net income for prior year (from Section A, line 8, column A) | 1 | | |
| 2 | Enter 0.85 of line 1. | 2 | | |
| 3 | Minimum asset amount for prior year (from Section B, line 8, column A) | 3 | | |
| 4 | Enter greater of line 2 or line 3. | 4 | | |
| 5 | Income tax imposed in prior year | 5 | | |
| 6 | Distributable Amount. Subtract line 5 from line 4, unless subject to | | | |
| | emergency temporary reduction (see instructions). | 6 | | |
| 7 | Check here if the current year is the organization's first as a non-functiona | ally integrate | ed Type III supporting orga | nization (see |

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations

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instructions).

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and 4b from line 1. For result greater than zero, explain in

7 Excess distributions carryover to 2022. Add lines 3j

Part VI. See instructions.

and 4c. 8 Breakdown of line 7: a Excess from 2017 b Excess from 2018 c Excess from 2019 d Excess from 2020 e Excess from 2021

| Sche | dule A (Form 990) 2021 JEWISH SOCIAL | SERVICE AGENCY | Y | 5 | 3-0196598 _{Pag} | ge 7 |
|------|---|-------------------------------|---------------------------------------|------|---|-------------|
| Pa | rt V Type III Non-Functionally Integrated 509 | (a)(3) Supporting Orga | nizations (continu | ued) | | |
| Sect | ion D - Distributions | | | | Current Year | |
| 1 | Amounts paid to supported organizations to accomplish exe | mpt purposes | | 1 | | |
| 2 | Amounts paid to perform activity that directly furthers exemp | ot purposes of supported | | | | |
| | organizations, in excess of income from activity | | 2 | | | |
| 3 | Administrative expenses paid to accomplish exempt purpose | es of supported organizations | S | 3 | | |
| 4 | Amounts paid to acquire exempt-use assets | | | 4 | | |
| 5 | Qualified set-aside amounts (prior IRS approval required - pro | ovide details in Part VI) | | 5 | | |
| 6 | Other distributions (describe in Part VI). See instructions. | | | 6 | | |
| 7 | Total annual distributions. Add lines 1 through 6. | | | 7 | | |
| 8 | Distributions to attentive supported organizations to which the | ne organization is responsive | | | | |
| | (provide details in Part VI). See instructions. | | | 8 | | |
| 9 | Distributable amount for 2021 from Section C, line 6 | | | 9 | | |
| 10 | Line 8 amount divided by line 9 amount | 1 | 1 | 10 | | |
| Sect | ion E - Distribution Allocations (see instructions) | (i) Excess Distributions | (ii) Underdistributior Pre-2021 | าร | (iii) Distributable Amount for 2021 | |
| 1 | Distributable amount for 2021 from Section C, line 6 | | | | | |
| 2 | Underdistributions, if any, for years prior to 2021 (reason- | | | | | |
| | able cause required - explain in Part VI). See instructions. | | | | | |
| 3 | Excess distributions carryover, if any, to 2021 | | | | | |
| a | From 2016 | | | | | |
| b | From 2017 | | | | | |
| c | From 2018 | | | | | |
| d | From 2019 | | | | | |
| e | From 2020 | | | | | |
| f | Total of lines 3a through 3e | | | | | |
| g | Applied to underdistributions of prior years | | | | | |
| h | Applied to 2021 distributable amount | | | | | |
| i | Carryover from 2016 not applied (see instructions) | | | | | |
| j | Remainder. Subtract lines 3g, 3h, and 3i from line 3f. | | | | | |
| 4 | Distributions for 2021 from Section D, | | | | | |
| | line 7: \$ | | | | | |
| a | Applied to underdistributions of prior years | | | | | |
| b | Applied to 2021 distributable amount | | | | | |
| c | Remainder. Subtract lines 4a and 4b from line 4. | | | | | |
| 5 | Remaining underdistributions for years prior to 2021, if | | | | | |
| | any. Subtract lines 3g and 4a from line 2. For result greater | | | | | |
| | than zero, explain in Part VI. See instructions. | | | | | |
| 6 | Remaining underdistributions for 2021. Subtract lines 3h | | | | | |

Schedule A (Form 990) 2021

11070515 147227 0026790-0026790.0990 2021.05080 JEWISH SOCIAL SERVICE AGE 00267901

| V, Section A, lines 1 ; Part IV, Section D, | 1, 2, 3b, 3c, 4b, , lines 2 and 3; F | . 4c, 5a, 6, 9a, Part IV, Sectic | , 9b, 9c, 11a, 11 on E, lines 1c, 2: | b, and 11c; Pa a, 2b, 3a, and 3 | irt IV, Section B, I 3b; Part V, line 1; | 17a or 17b; Part III, I lines 1 and 2; Part IV Part V, Section B, li dditional informatior | /, Section C, ne 1e; Part V, |
|--|---|-------------------------------------|---|------------------------------------|---|---|---|
| ; Part IV, Section D, on D, lines 5, 6, and | , lines 2 and 3; I | Part IV, Sectic | on E, lines 1c, 2a | a, 2b, 3a, and 3 | 3b; Part V, line 1; | Part V, Section B, li | ne 1e; Part V, |
| on D, lines 5, 6, and | i 8; and Part V, 3 | | es 2, 5, and 6. <i>A</i> | | his part for any a | dditional information | |
| | | | | | | | |
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| | | | 64 | | | Schedule / | A (Form 990) 202 |
| · · · · · | | | | | | | Schedule / 21 227 0026790-0026790.0990 2021.05080 JEWISH SOCIAL SERVICE |

Schedule B

(Form 990)

Department of the Treasury Internal Revenue Service

Name of the organization

** PUBLIC DISCLOSURE COPY **

Schedule of Contributors

► Attach to Form 990 or Form 990-PF. Go to www.irs.gov/Form990 for the latest information. OMB No. 1545-0047

2021

Employer identification number

| 53-0196 | 598 |
|---------|-----|
|---------|-----|

| - | | | | |
|------------------------|-----------|--------|---------|--------|
| | JEWISH | SOCIAL | SERVICE | AGENCY |
| Organization type (che | eck one): | | | |
| | | | | |

| Filers of: | Section: |
|--------------------|--|
| Form 990 or 990-EZ | $\fbox{3}$ 501(c)(3) (enter number) organization |
| | 4947(a)(1) nonexempt charitable trust not treated as a private foundation |
| | 527 political organization |
| Form 990-PF | 501(c)(3) exempt private foundation |
| | 4947(a)(1) nonexempt charitable trust treated as a private foundation |
| | 501(c)(3) taxable private foundation |

Check if your organization is covered by the General Rule or a Special Rule.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

X For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year \dots **b** \$

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990).

LHA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990) (2021)

Name of organization

Employer identification number

Page 2

53-0196598

JEWISH SOCIAL SERVICE AGENCY

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed. (a) (b) (c) (d) No. Name, address, and ZIP + 4 **Total contributions** Type of contribution 1 X Person Payroll 5,418,728. Noncash \$ (Complete Part II for noncash contributions.) (a) (b) (c) (d) Type of contribution No. Name, address, and ZIP + 4 **Total contributions** 2 X Person Payroll 926,603. Noncash (Complete Part II for noncash contributions.) (a) (b) (c) (d) Name, address, and ZIP + 4 **Total contributions** Type of contribution No. 3 X Person Payroll 611,667. Noncash \$ (Complete Part II for noncash contributions.) (a) (b) (c) (d) Type of contribution No. Name, address, and ZIP + 4 **Total contributions** 4 X Person Payroll 585,840. Noncash \$ (Complete Part II for noncash contributions.) (a) (b) (c) (d) No. Name, address, and ZIP + 4 **Total contributions** Type of contribution 5 X Person Payroll 2,000,000. Noncash \$ (Complete Part II for noncash contributions.) (c) (d) (a) (b) No. Name, address, and ZIP + 4 **Total contributions** Type of contribution 6 X Person Payroll 921,772. Noncash \$ (Complete Part II for noncash contributions.) 123452 11-11-21

Schedule B (Form 990) (2021)

2021.05080 JEWISH SOCIAL SERVICE AGE 00267901

23

11070515 147227 0026790-0026790.0990

| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received |
|------------------------------|--|---|-----------------------------|
| | | \$ | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received |
| | | \$ | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received |
| | | \$ | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received |
| | | \$ | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received |
| | | \$ | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received |
| | | \$ | |
| 123453 11-11-21 | | | Schedule B (Form 990) (2021 |

Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

JEWISH SOCIAL SERVICE AGENCY

Name of organization

Part II

... Т Employer identification number

53-0196598

Т

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24

2021.05080 JEWISH SOCIAL SERVICE AGE 00267901

| | B (Form 990) (2021) | | Page 4 |
|-----------------------|--|--|--|
| me of o | organization | | Employer identification number |
| | H SOCIAL SERVICE AGENCY | | 53-0196598 |
| art III | from any one contributor. Complete columns (a |) through (e) and the following line entry, F | n 501(c)(7), (8), or (10) that total more than \$1,000 for the year or organizations |
| | completing Part III, enter the total of exclusively religious, Use duplicate copies of Part III if additional | charitable, etc., contributions of \$1,000 or less | for the year. (Enter this info. once.) \$ |
|) No. | | | / |
| rom Part I | (b) Purpose of gift | (c) Use of gift | (d) Description of how gift is held |
| | | | - |
| | · | | - |
| | | | |
| | | (e) Transfer of gift | |
| | Transferee's name, address, a | nd ZIP + 4 | Relationship of transferor to transferee |
| | | | |
| | | | |
| | | | |
|) No. rom | (b) Purpose of gift | (c) Use of gift | (d) Description of how gift is held |
| art I | (2) | (0,0000.9.1 | (4) 2 3 3 |
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| | | (e) Transfer of gift | |
| | | (e) transfer of gift | |
| | Transferee's name, address, a | nd ZIP + 4 | Relationship of transferor to transferee |
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|) No. rom art I | (b) Purpose of gift | (c) Use of gift | (d) Description of how gift is held |
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| | | (e) Transfer of gift | · |
| | Turneferre la nome e debuce e | | |
| | Transferee's name, address, a | | Relationship of transferor to transferee |
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| om art I | (b) Purpose of gift | (c) Use of gift | (d) Description of how gift is held |
| | | | _ |
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| | | (e) Transfer of gift | |
| | Transferee's name, address, a | nd ZIP + 4 | Relationship of transferor to transferee |
| | | | |
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| SCHEDULE D |) |
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epartment of the Treasury

| (Form 990) |) |
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Supplemental Financial Statements

Complete if the organization answered "Yes" on Form 990,
 Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.
 Attach to Form 990.

OMB No. 1545-0047

Employer identification number

53-0196598

 Department of indexed
 Department of indexed

 ▶ Go to www.irs.gov/Form990 for instructions and the latest information.

 Name of the organization

11070515 147227 0026790-0026790.0990

JEWISH SOCIAL SERVICE AGENCY

Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the Part I organization answered "Yes" on Form 990, Part IV, line 6. (a) Donor advised funds (b) Funds and other accounts Total number at end of year 1 Aggregate value of contributions to (during year) 2 3 Aggregate value of grants from (during year) Aggregate value at end of year 4 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds 5 are the organization's property, subject to the organization's exclusive legal control? No Yes 6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring No impermissible private benefit? Part II Conservation Easements. Complete if the organization answered "Yes" on Form 990, Part IV, line 7. Purpose(s) of conservation easements held by the organization (check all that apply). Preservation of land for public use (for example, recreation or education) Preservation of a historically important land area Protection of natural habitat Preservation of a certified historic structure Preservation of open space Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last 2 Held at the End of the Tax Year day of the tax year. Total number of conservation easements 2a а Total acreage restricted by conservation easements 2b b Number of conservation easements on a certified historic structure included in (a) 2c С Number of conservation easements included in (c) acquired after 7/25/06, and not on a historic structure listed in the National Register 2d 3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year 🕨 Number of states where property subject to conservation easement is located 4 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of 5 violations, and enforcement of the conservation easements it holds? No 6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year 7 ▶ \$ Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) 8 and section 170(h)(4)(B)(ii)? Yes No In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement and 9 balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements. Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Part III Complete if the organization answered "Yes" on Form 990, Part IV, line 8. 1a If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide in Part XIII the text of the footnote to its financial statements that describes these items. b If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items: (i) Revenue included on Form 990, Part VIII, line 1 (ii) Assets included in Form 990, Part X ▶ \$ If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide 2 the following amounts required to be reported under FASB ASC 958 relating to these items: a Revenue included on Form 990, Part VIII, line 1 \$ Assets included in Form 990, Part X LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990. Schedule D (Form 990) 2021 132051 10-28-21 26

2021.05080 JEWISH SOCIAL SERVICE AGE 00267901

| Sche | | SOCIAL SERV | | | | 53-0 | 196598 | Pa | age 2 | | |
|------|--|-------------------------|-----------------------|-------------------|-----------------|----------------------|-----------------------|---------|--------------|--|--|
| Par | t III Organizations Maintaining C | ollections of Art | , Historical Tre | asures, or Ot | her Sin | nilar Asse | ts _{(contin} | ued) | | | |
| 3 | Using the organization's acquisition, accession | on, and other records | , check any of the f | ollowing that mak | e signific | ant use of its | 6 | | | | |
| | collection items (check all that apply): | | | | | | | | | | |
| а | Public exhibition | d | Loan or exc | nange program | | | | | | | |
| b | Scholarly research | е | | | | | | | | | |
| с | Preservation for future generations | | | | | | | | | | |
| 4 | Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII. | | | | | | | | | | |
| 5 | During the year, did the organization solicit o | | | | | | | | | | |
| - | to be sold to raise funds rather than to be ma | | , | | | _ | Yes | | No | | |
| Par | t IV Escrow and Custodial Arrang | | | | | | | | | | |
| | reported an amount on Form 990, Par | | j | | | , | ,, | | | | |
| 1a | Is the organization an agent, trustee, custodi | an or other intermedia | ary for contributions | or other assets r | not includ | led | | | | | |
| | on Form 990, Part X? | | | | | _ | Yes | | No | | |
| h | If "Yes," explain the arrangement in Part XIII | | | | | L | | L | 1110 | | |
| D. | | | Swing table. | | Г | | Amount | | | | |
| ~ | Reginning balance | | | | | 1c | | | | | |
| | Beginning balance | | | | | 1d | | | | | |
| | Additions during the year | | | | | 1e | | | | | |
| f | Distributions during the year | | | | ····· ⊢ | 1f | | | | | |
| 20 | Ending balance Did the organization include an amount on Fo | | | | ∟ ability2 | <u> </u> | Yes | | No | | |
| | If "Yes," explain the arrangement in Part XIII. | | | | • | L | 165 | |] | | |
| Par | | | | | | | | | <u></u> | | |
| | | (a) Current year | (b) Prior year | (c) Two years bac | | nree years bac | k (e) Four | vears | hack | | |
| 10 | Paginning of year balance | 53,629,875. | 41,589,607. | 41,728,29 | | 1,599,922 | | 469,1 | | | |
| | Beginning of year balance | 3,492,664. | | | | | | | | | |
| b | | -6,654,499. | 13,475,504. | 1,020,19 | | 507,298 2,109,508 | | | | | |
| C | Net investment earnings, gains, and losses | 0,034,455. | 13,473,304. | 1,230,75 | ·• | 2,105,500 | · · · · | 000, | <u>+</u> 55. | | |
| d | Grants or scholarships | | | | _ | | _ | | | | |
| е | Other expenditures for facilities | 0 400 147 | 2 261 222 | 2 417 69 | | 2 400 420 | 1 | 000 | 050 | | |
| - | and programs | 2,489,147. | 2,361,222. | 2,417,68 | 4. | 2,488,430 | · ¹ , | 986, | 052. | | |
| t | Administrative expenses | 47.070.002 | F2 (20 07F | 41 500 60 | 7 4 | 1 700 000 | 41 | F 0 0 1 | | | |
| g | End of year balance | | 53,629,875. | | /. 4 | 1,728,298 | • 41, | 599,9 | 922. | | |
| 2 | Provide the estimated percentage of the curr | | |) held as: | | | | | | | |
| а | Board designated or quasi-endowment | 29.0000 | _% | | | | | | | | |
| | Permanent endowment ► <u>71.0000</u> | % | | | | | | | | | |
| С | | % | | | | | | | | | |
| | The percentages on lines 2a, 2b, and 2c show | uld equal 100%. | | | | | | | | | |
| 3a | Are there endowment funds not in the posse | ssion of the organizat | ion that are held ar | d administered fo | or the org | anization | г | | | | |
| | by: | | | | | | | Yes | No | | |
| | (i) Unrelated organizations | | | | | | | | <u> </u> | | |
| | (ii) Related organizations | | | | | | | | X | | |
| b | If "Yes" on line 3a(ii), are the related organization | tions listed as require | d on Schedule R? | | | | 3b | | | | |
| 4 | Describe in Part XIII the intended uses of the | | ment funds. | | | | | | | | |
| Par | t VI Land, Buildings, and Equipm | | | | | | | | | | |
| | Complete if the organization answered | d "Yes" on Form 990, | Part IV, line 11a. S | ee Form 990, Par | t X, line 1 | 0. | | | | | |
| | Description of property | (a) Cost or ot | her (b) Cost | or other (| c) Accum | ulated | (d) Book | value | Э | | |
| | | basis (investm | , | | deprecia | ation | | | | | |
| 1a | Land | | 2,51 | 2,911. | | | 2,512 | | | | |
| | Buildings | | | | | ,925. | 6,519 | | | | |
| | Leasehold improvements | | 4,42 | | | ,374. | 3,020 | | | | |
| | Equipment | | | | | ,434. | | 2,32 | | | |
| | Other | | 2,19 | 8,990. 1 | ,691 | ,294. | | 7,69 | | | |
| | . Add lines 1a through 1e. (Column (d) must e | | . column (B), line 10 |)c.) | | ► | 12,913 | 3,18 | 37. | | |
| | | | | | | Schedu | le D (Form | 990) | 2021 | | |

27

| Part VII Investments - Other Securities. | | | |
|---|------------------------------|--|------------------------|
| Complete if the organization answered "Yes" | | | |
| (a) Description of security or category (including name of security) | (b) Book value | (c) Method of valuation: Cost or end | d-of-year market value |
| (1) Financial derivatives | | | |
| (2) Closely held equity interests | | | |
| (3) Other | 2 220 270 | END OF YEAD MADKED | 177 T TTP |
| (A) ACL ALTERNATIVE FUND (B) BLACKSTONE ALTERNATIVE | 3,228,270. | END-OF-YEAR MARKET | VALUE |
| | 3,061,034. | END-OF-YEAR MARKET | VALUE |
| (C) FUND (D) PARTNERS GROUP | 1,933,261. | END-OF-YEAR MARKET | |
| (E) IRONWOOD | 1,094,810. | END-OF-YEAR MARKET | |
| (F) | 1,054,010. | | |
| (G) | | | |
| (H) | | | |
| Total. (Col. (b) must equal Form 990, Part X, col. (B) line 12.) | 9,317,375. | | |
| Part VIII Investments - Program Related. | - / - / | | |
| Complete if the organization answered "Yes" | on Form 990, Part IV, line 1 | I1c. See Form 990, Part X, line 13. | |
| (a) Description of investment | (b) Book value | (c) Method of valuation: Cost or end | d-of-year market value |
| (1) | | | |
| (2) | | | |
| (3) | | | |
| (4) | | | |
| (5) | | | |
| (6) | | | |
| (7) | | | |
| (8) | | | |
| (9) | | | |
| Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.) | | | |
| Part IX Other Assets. | | | |
| Complete if the organization answered "Yes" | | 11d. See Form 990, Part X, line 15. | |
| (a) | Description | | (b) Book value |
| (1) | | | |
| (2) | | | |
| (3) | | | |
| (4) | | | |
| (5) | | | |
| (6) | | | |
| (7) | | | |
| (8) | | | |
| <u>(9)</u> | | | |
| Total. (Column (b) must equal Form 990, Part X, col. (B) line Part X Other Liabilities. | 9 15.) | | |
| | on Form 000 Part IV line 1 | 1.1. or 11f Soc Form 900 Part V line 25 | |
| Complete if the organization answered "Yes" (a) Description of liability | on Form 990, Fart IV, line | 11e 01 111. See F0111 990, Fait A, line 25 | . (b) Book value |
| | | | |
| (1) Federal income taxes | rmv | | 766,680. |
| (2) DEFERRED COMP PLAN LIABIL | | | 700,000. |
| (3) | | | |
| <u>(4)</u> | | | |
| (5) | | | |
| (6) | | | |
| (7) | | | |
| (8) | | | |
| (9) Total (2) (| 25.) | k | 766,680. |
| Total. (Column (b) must equal Form 990, Part X, col. (B) line | , | | |
| 2. Liability for uncertain tax positions. In Part XIII, provide organization's liability for uncertain tax positions under | | | |

organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII

Schedule D (Form 990) 2021

53-0196598 Page 3

132053 10-28-21

Schedule D (Form 990) 2021

| | edule D (Form 990) 2021 JEWISH SOCIAL SERVICE AGEN | - | | | 0196598 Page 4 |
|---|--|--|----------------------------------|--------------|---|
| Pa | rt XI Reconciliation of Revenue per Audited Financial Stateme | nts Wit | h Revenue per Re | turn. | |
| | Complete if the organization answered "Yes" on Form 990, Part IV, line 12a. | | | | |
| 1 | Total revenue, gains, and other support per audited financial statements | | | 1 | 32,109,744. |
| 2 | Amounts included on line 1 but not on Form 990, Part VIII, line 12: | | | | |
| а | Net unrealized gains (losses) on investments | . 2a | -9,781,753. | | |
| b | Donated services and use of facilities | . 2b | 47,225. | | |
| с | Recoveries of prior year grants | 2c | | | |
| d | | | 3,596,952. | | |
| е | Add lines 2a through 2d | | | 2e | -6,137,576. |
| 3 | Subtract line 2e from line 1 | | | 3 | 38,247,320. |
| 4 | Amounts included on Form 990, Part VIII, line 12, but not on line 1: | | | | |
| а | Investment expenses not included on Form 990, Part VIII, line 7b | . 4a | 91,739. | | |
| b | Other (Describe in Part XIII.) | 4b | | | |
| с | | | | 4c | 91,739. |
| | | | | | |
| 5 | Total revenue. Add lines 3 and 4c. (This must equal Form 990. Part I. line 12.) | | | 5 | 38,339,059. |
| 5 Pa | Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.) rt XII Reconciliation of Expenses per Audited Financial Stateme | ents W | ith Expenses per F | • | |
| 5 Pa | Total revenue. Add lines 3 and 4c. (This must equal Form 990. Part I. line 12.) | ents W | ith Expenses per F | • | |
| 5 Ра 1 | Total revenue. Add lines 3 and 4c. (This must equal Form 990. Part I. line 12.) | ents W | ith Expenses per F | • | |
| | Total revenue. Add lines 3 and 4c. (<i>This must equal Form 990, Part I, line 12.</i>) rt XII Reconciliation of Expenses per Audited Financial Stateme Complete if the organization answered "Yes" on Form 990, Part IV, line 12a | ents W | ith Expenses per F | Retur | n. |
| 1 | Total revenue. Add lines 3 and 4c. (<i>This must equal Form 990, Part I, line 12.</i>) rt XII Reconciliation of Expenses per Audited Financial Statemed Complete if the organization answered "Yes" on Form 990, Part IV, line 12a Total expenses and losses per audited financial statements | ents W | ith Expenses per F | Retur | n. |
| 1 2 | Total revenue. Add lines 3 and 4c. (This must equal Form 990. Part I. line 12.) TANDE Reconciliation of Expenses per Audited Financial Statement Complete if the organization answered "Yes" on Form 990, Part IV, line 12a. Total expenses and losses per audited financial statements Amounts included on line 1 but not on Form 990, Part IX, line 25: Donated services and use of facilities | ents W 2a | ith Expenses per F | Retur | n. |
| 1 2 | Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.) Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.) Total Reconciliation of Expenses per Audited Financial Statemed Complete if the organization answered "Yes" on Form 990, Part IV, line 12a. Total expenses and losses per audited financial statements Amounts included on line 1 but not on Form 990, Part IX, line 25: Donated services and use of facilities Prior year adjustments | ents W | ith Expenses per F | Retur | n. |
| 1 2 a b | Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.) Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.) Total Reconciliation of Expenses per Audited Financial Statement Complete if the organization answered "Yes" on Form 990, Part IV, line 12a. Total expenses and losses per audited financial statements Amounts included on line 1 but not on Form 990, Part IX, line 25: Donated services and use of facilities Prior year adjustments Other losses | ents W 2a 2b 2c | ith Expenses per F | Retur | n. |
| 1 2 a b c | Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.) Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.) Reconciliation of Expenses per Audited Financial Statement Complete if the organization answered "Yes" on Form 990, Part IV, line 12a. Total expenses and losses per audited financial statements Amounts included on line 1 but not on Form 990, Part IX, line 25: Donated services and use of facilities Prior year adjustments Other losses Other (Describe in Part XIII.) | 2a 2b 2c 2d | 47,225. 3,847,809. | Retur | n. |
| 1 2 a b c | Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.) Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.) Reconciliation of Expenses per Audited Financial Statements Complete if the organization answered "Yes" on Form 990, Part IV, line 12a. Total expenses and losses per audited financial statements Amounts included on line 1 but not on Form 990, Part IX, line 25: Donated services and use of facilities Prior year adjustments Other losses Other (Describe in Part XIII.) Add lines 2a through 2d | 2a 2b 2c 2d | 47,225. 3,847,809. | letur | n. 39,415,070. |
| 1 2 b c d e | Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.) Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.) Reconciliation of Expenses per Audited Financial Statement Complete if the organization answered "Yes" on Form 990, Part IV, line 12a. Total expenses and losses per audited financial statements Amounts included on line 1 but not on Form 990, Part IX, line 25: Donated services and use of facilities Prior year adjustments Other losses Other (Describe in Part XIII.) | 2a 2b 2c 2d | 47,225. 3,847,809. | 1 2e | n. 39,415,070. 3,895,034. |
| 1 2 b c d 3 | Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.) rt XII Reconciliation of Expenses per Audited Financial Statement Complete if the organization answered "Yes" on Form 990, Part IV, line 12a. Total expenses and losses per audited financial statements Amounts included on line 1 but not on Form 990, Part IX, line 25: Donated services and use of facilities Prior year adjustments Other losses Other (Describe in Part XIII.) Add lines 2a through 2d Subtract line 2e from line 1 | 2a 2b 2c 2d | 47,225. 3,847,809. | 1 2e | n. 39,415,070. 3,895,034. |
| 1 2 3 4 | Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.) Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.) Reconciliation of Expenses per Audited Financial Statements Complete if the organization answered "Yes" on Form 990, Part IV, line 12a. Total expenses and losses per audited financial statements Amounts included on line 1 but not on Form 990, Part IX, line 25: Donated services and use of facilities Prior year adjustments Other losses Other (Describe in Part XIII.) Add lines 2a through 2d Subtract line 2e from line 1 Amounts included on Form 990, Part IX, line 25, but not on line 1: | ents W 2a 2b 2c 2d | 47,225. 3,847,809. | 1 2e | n. 39,415,070. 3,895,034. 35,520,036. |
| 1 2 3 4 | Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.) T XII Reconciliation of Expenses per Audited Financial Statemed Complete if the organization answered "Yes" on Form 990, Part IV, line 12a Total expenses and losses per audited financial statements Amounts included on line 1 but not on Form 990, Part IX, line 25: Donated services and use of facilities Prior year adjustments Other losses Other (Describe in Part XIII.) Add lines 2a through 2d Subtract line 2e from line 1 Amounts included on Form 990, Part IX, line 25, but not on line 1: Investment expenses not included on Form 990, Part VIII, line 7b | ents W 2a 2b 2c 2d 4a 4b | 47,225. 3,847,809. 91,739. | 1 2e | n. 39,415,070. 3,895,034. 35,520,036. 91,739. |
| 1 2 d e 3 4 b c 5 | Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.) Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.) Reconciliation of Expenses per Audited Financial Statements Complete if the organization answered "Yes" on Form 990, Part IV, line 12a. Total expenses and losses per audited financial statements Amounts included on line 1 but not on Form 990, Part IX, line 25: Donated services and use of facilities Prior year adjustments Other losses Other (Describe in Part XIII.) Add lines 2a through 2d Subtract line 2e from line 1 Amounts included on Form 990, Part IX, line 25, but not on line 1: Investment expenses not included on Form 990, Part VIII, line 7b Other (Describe in Part XIII.) | ents W 2a 2b 2c 2d 4a 4b | 47,225. 3,847,809. 91,739. | 1 2e 3 | n. 39,415,070. 3,895,034. 35,520,036. |

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

PART V, LINE 4:

JSSA'S ENDOWMENTS WERE ESTABLISHED TO SUPPORT A VARIETY OF PROGRAMS AND

CONSIST OF 14 DONOR-RESTRICTED ENDOWMENT FUNDS AND A BOARD-DESIGNATED

ENDOWMENT FUND.

PART X, LINE 2:

132054 10-28-21

11070515 147227 0026790-0026790.0990

JSSA BELIEVES THAT IT HAS APPROPRIATE SUPPORT FOR ANY TAX POSITIONS TAKEN,

AND, AS SUCH, DOES NOT HAVE ANY UNCERTAIN TAX POSITIONS THAT ARE MATERIAL

TO THE CONSOLIDATED FINANCIAL STATEMENTS. JSSA RECOGNIZES PENALTIES AND

INTEREST RELATED TO INCOME TAXES ON UNCERTAIN TAX POSITIONS IN ACCOUNTS

PAYABLE, ACCRUED EXPENSES AND OTHER LIABILITIES ON THE CONSOLIDATED

STATEMENTS OF FINANCIAL POSITION AND MANAGEMENT AND ADMINISTRATIVE

Schedule D (Form 990) 2021

2021.05080 JEWISH SOCIAL SERVICE AGE 00267901

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| Schedule D (Form 990) 2021 JEWISH SOCIAL SERVICE AGENCY Part XIII Supplemental Information (continued) | 53-0196598 Page 5 |
|--|----------------------------|
| EXPENSES ON THE CONSOLIDATED STATEMENTS OF ACTIVITIES AND CH | HANGE IN NET |
| ASSETS. JSSA DID NOT HAVE ANY UNRELATED BUSINESS INCOME FOR | |
| JUNE 30, 2022. TAX YEARS PRIOR TO 2019 FOR JSSA ARE NO LONG | |
| EXAMINATION BY THE INTERNAL REVENUE SERVICE OR THE STATE TAX | X JURISDICTIONS |
| OF MARYLAND, VIRGINIA AND THE DISTRICT OF COLUMBIA. | |
| | |
| PART XI, LINE 2D - OTHER ADJUSTMENTS: | |
| NET REVENUE OF AFFILIATE INCLUDED IN CONSOLIDATED FINANCIAL | |
| STATEMENTS | 3,631,088. |
| REVENUE FROM JSSA ELIMINATED ON CONSOLIDATED FINANCIAL | |
| STATEMENTS | -34,136. |
| TOTAL TO SCHEDULE D, PART XI, LINE 2D | 3,596,952. |
| | |
| PART XII, LINE 2D - OTHER ADJUSTMENTS: | |
| EXPENSES OF AFFILIATE INCLUDED IN CONSOLIDATED FINANCIAL | |
| STATEMENTS | 3,881,945. |
| EXPENSES PAID TO AFFILIATE - ELIMINATED ON CONSOLIDATED | |
| FINANCIAL STATEMENTS | -34,136. |
| TOTAL TO SCHEDULE D, PART XII, LINE 2D | 3,847,809. |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | Schedule D (Form 990) 2021 |
| 132055 10-28-21 | |

30 2021.05080 JEWISH SOCIAL SERVICE AGE 00267901 11070515 147227 0026790-0026790.0990

| SCHEDULE I (Form 990) Department of the Treasury Internal Revenue Service | G Go Compl | OMB No. 1545-0047 2021 Open to Public Inspection | | | | | |
|---|------------------|---|--------------------------|--|---|---------------------------------------|---------------------------------------|
| Name of the organization | | | | | | | Employer identification number |
| | | ICE AGENCY | | | | | 53-0196598 |
| Part I General Information on Grants a | | | | | | | |
| Does the organization maintain records criteria used to award the grants or assi Describe in Part IV the organization's pr | stance? | | | | | | |
| Part II Grants and Other Assistance to recipient that received more than | Domestic Organiz | zations and Domestic | Governments. C | Complete if the org | anization answered "Y | es" on Form 990, Part | IV, line 21, for any |
| 1 (a) Name and address of organization or government | (b) EIN | (c) IRC section (if applicable) | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of noncash assistance | (h) Purpose of grant or assistance |
| PREMIER HOMECARE INC. 6123 MONTROSE ROAD ROCKVILLE, MD 20852 | 52-2224485 | 501(C)(3) | 34,136. | 0. | | | HOME-BASED CARE |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| 2 Enter total number of section 501(c)(3) a 3 Enter total number of other organization | | - | | | | | 1. 0. |

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I (Form 990) 2021

53-0196598

Page 2

Part III Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" on Form 990, Part IV, line 22. Part III can be duplicated if additional space is needed.

| (a) Type of grant or assistance | (b) Number of recipients | (c) Amount of cash grant | (d) Amount of non- cash assistance | (e) Method of valuation (book, FMV, appraisal, other) | (f) Description of noncash assistance |
|--|--------------------------|---------------------------------|---------------------------------------|---|---------------------------------------|
| | | | | | |
| SCHOLARSHIPS | 27 | 119,600. | 0. | | |
| | | | | | |
| SPECIAL NEED CLIENTS-PAID SERVICES OR PRODUCTS | 73 | 257,708. | 0. | | |
| | | | | | |
| FINANCIAL ASSISTANCE | 446 | 226,618. | 0. | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |

Part IV Supplemental Information. Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.

PART I, LINE 2:

THE ORGANIZATION HAS A FORMAL APPLICATION PROCESS FOR FINANCIAL ASSISTANCE.

RECORDS OF WHO RECEIVES ASSISTANCE ARE MAINTAINED WITHIN THE ORGANIZATION'S

CLIENT RECORDS.

| SC | HEDULE J | | OMB N | . 1545-00 |)47 | | | |
|----------|---|------------|------------|-------------|----------|--|--|--|
| | For certain Officers, Directors, Trustees, Key Employees, and Highest | | | | | | | |
| (| Compensated Employees | | |]2 1 | | | | |
| | Complete if the organization answered "Yes" on Form 990, Part IV, line 23 | | Open | to Pub | lic | | | |
| | Attach to Form 990. Attach to Form 990. Go to www.irs.gov/Form990 for instructions and the latest information. | | | ection | | | | |
| | ne of the organization | Employer | identifica | tion nu | mber | | | |
| | JEWISH SOCIAL SERVICE AGENCY | 53- | 01965 | 6598 | | | | |
| Pa | art I Questions Regarding Compensation | 1 | | | | | | |
| | | | | Yes | No | | | |
| 1a | Check the appropriate box(es) if the organization provided any of the following to or for a person listed on For | n 990, | | | | | | |
| | Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items. | , | | | | | | |
| | First-class or charter travel Housing allowance or residence for per | onal use | | | | | | |
| | Travel for companions Payments for business use of personal | | | | | | | |
| | Tax indemnification and gross-up payments Health or social club dues or initiation for | | | | | | | |
| | X Discretionary spending account Personal services (such as maid, chauff | eur, chef) | | | | | | |
| | | | | | | | | |
| b | If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or | | | | | | | |
| | reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain | | 1k | Х | | | | |
| 2 | Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, | | | | | | | |
| | trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a? | | 2 | Х | | | | |
| | | | | | | | | |
| 3 | Indicate which, if any, of the following the organization used to establish the compensation of the organization | 's | | | | | | |
| | CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization | tion to | | | | | | |
| | establish compensation of the CEO/Executive Director, but explain in Part III. | | | | | | | |
| | X Compensation committee X Written employment contract | | | | | | | |
| | X Independent compensation consultant X Compensation survey or study | | | | | | | |
| | Form 990 of other organizations | committee | | | | | | |
| | | | | | | | | |
| 4 | During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing | | | | | | | |
| | organization or a related organization: | | | | | | | |
| а | Receive a severance payment or change-of-control payment? | | 4a | | <u> </u> | | | |
| b | Participate in or receive payment from a supplemental nonqualified retirement plan? | | 4k | X | <u> </u> | | | |
| с | Participate in or receive payment from an equity-based compensation arrangement? | | 40 | | X | | | |
| | If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III. | | | | | | | |
| | | | | | | | | |
| - | Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9. | | | | | | | |
| 5 | For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensa | ion | | | | | | |
| | contingent on the revenues of: | | _ | | v | | | |
| | The organization? | | | | X | | | |
| b | Any related organization? | | <u>5k</u> | | | | | |
| ~ | If "Yes" on line 5a or 5b, describe in Part III. | ion | | | | | | |
| 6 | For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation of the pertoperation | ion | | | | | | |
| - | contingent on the net earnings of: | | | | x | | | |
| | The organization? | | | | X | | | |
| u | Any related organization? If "Yes" on line 6a or 6b, describe in Part III. | | <u>6</u> k | | | | | |
| 7 | For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed paymer | te | | | | | | |
| ' | not described on lines 5 and 6? If "Yes," describe in Part III | | 7 | | x | | | |
| 8 | Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to | | ⊢′ | | | | | |
| 0 | initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III | | 8 | | x | | | |
| 9 | If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in | | ······ • | | | | | |
| 3 | Regulations section 53.4958-6(c)? | | | | | | | |
| ΙЦΛ | A For Paperwork Reduction Act Notice, see the Instructions for Form 990. | | dule J (Fo | rm 000 | 0 2021 | | | |
| | | Julie | | | 7 202 1 | | | |

132111 11-02-21

33 2021.05080 JEWISH SOCIAL SERVICE AGE 00267901 11070515 147227 0026790-0026790.0990

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

| | | (B) Breakdown of W | -2 and/or 1099-MISC compensation | C and/or 1099-NEC | (C) Retirement and other deferred | (D) Nontaxable benefits | (E) Total of columns (B)(i)-(D) | (F) Compensation in column (B) |
|----------------------------|------|--------------------------|---|---|-----------------------------------|-------------------------|------------------------------------|---|
| (A) Name and Title | | (i) Base compensation | (ii) Bonus & incentive compensation | (iii) Other reportable compensation | compensation | | | reported as deferred on prior Form 990 |
| (1) TODD SCHENK | (i) | 392,591. | 0. | 22,071. | 6,163. | 1,064. | 421,889. | 0. |
| CHIEF EXECUTIVE OFFICER | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| (2) AMY SCHIFFMAN | (i) | 305,999. | 0. | 12,166. | 5,635. | 1,789. | 325,589. | 0. |
| CHIEF MEDICAL OFFICER | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| (3) KYLIE MCCLEAF | (i) | 224,672. | 0. | 7,011. | 4,692. | 19,378. | 255,753. | 0. |
| <u>coo</u> | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| (4) CAROLINE APPLEBY | (i) | 188,809. | 0. | 8,158. | 3,975. | 19,420. | 220,362. | 0. |
| CFO | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| (5) ADE ADELAKUN | (i) | 217,525. | 0. | 1,617. | 0. | 462. | 219,604. | 0. |
| PSYCHIATRIST | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| (6) DEBORAH PEEPLES | (i) | 163,829. | 0. | 27,402. | 3,751. | 8,935. | 203,917. | 0. |
| CHIEF DEVELOPMENT OFFICER | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| (7) JENNIFER RIPKIN | (i) | 176,785. | 0. | 3,969. | 3,617. | 15,447. | 199,818. | 0. |
| CHIEF HUMAN RESOURCES OFFI | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| (8) VALENCIA CLAY | (i) | 175,885. | 0. | 1,874. | 3,641. | 11,109. | 192,509. | 0. |
| ASSOCIATE MEDICAL DIRECTOR | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| | (i) | | | | | | | |
| | (ii) | | | | | | | |
| | (i) | | | | | | | |
| | (ii) | | | | | | | |
| | (i) | | | | | | | |
| | (ii) | | | | | | | |
| | (i) | | | | | | | |
| | (ii) | | | | | | | |
| | (i) | | | | | | | |
| | (ii) | | | | | | | |
| | (i) | | | | | | | |
| | (ii) | | | | | | | |
| | (i) | | | | | | | |
| | (ii) | | | | | | | |
| | (i) | | | | | | | |
| | (ii) | | | | | | | |

Part III Supplemental Information

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

PART I, LINE 1A:

CERTAIN EMPLOYEES HAVE A MODEST DISCRETIONARY ACCOUNT. THESE AMOUNTS ARE

INCLUDED IN COMPENSATION FOR THESE EMPLOYEES.

PART I, LINE 1B:

THE CEO AND THE DEPARTMENT SUPERVISOR REVIEWED THE EXPENSES INCURRED BY THE

EMPLOYEE RECEIVING THE BENEFITS, AND THE EXECUTIVE COMMITTEE OF THE BOARD

REVIEWED THE EXPENSES FOR THE CEO.

PART I, LINE 4B:

THE ORGANIZATION MAINTAINS A SUPPLEMENTAL NONQUALIFIED RETIREMENT PLAN. NO

AMOUNTS WERE CONTRIBUTED OR DISTRIBUTED IN 2021.

SCHEDULE M (Form 990)

Noncash Contributions

OMB No. 1545-0047

2021

Open to Public Inspection

Employer identification number

53-0196598

| Department of the Treasury |
|----------------------------|
| Internal Revenue Service |

Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.
 Attach to Form 990.

Attach to Form 990.

► Go to www.irs.gov/Form990 for instructions and the latest information.

Name of the organization

JEWISH SOCIAL SERVICE AGENCY

| Pa | rt I Types of Property | | | | | | | | |
|-----------|--|--------------------------------------|---|---|-------------|---|------|-------|------|
| | | (a) Check if applicable | (b) Number of contributions or items contributed | (c) Noncash contribution amounts reported or Form 990, Part VIII, line | י n | (d) Method of dete oncash contributi | | • | 3 |
| 1 | Art - Works of art | | | | | | | | |
| 2 | Art - Historical treasures | | | | | | | | |
| 3 | Art - Fractional interests | | | | | | | | |
| 4 | Books and publications | | | | | | | | |
| 5 | Clothing and household goods | | | | | | | | |
| 6 | Cars and other vehicles | X | 6 | 15 67 | 5.FMV | | | | |
| 7 | | | | 10,07 | <u></u> | | | | |
| | Boats and planes | | | | | | | | |
| 8 | Intellectual property | x | 21 | 170,66 | | | | | |
| 9 | Securities - Publicly traded | Δ | 21 | 170,00 | 0.1.111 | | | | |
| 10 | Securities - Closely held stock | | | | | | | | |
| 11 | Securities - Partnership, LLC, or | | | | | | | | |
| | trust interests | | | | | | | | |
| 12 | Securities - Miscellaneous | | | | | | | | |
| 13 | Qualified conservation contribution - | | | | | | | | |
| | Historic structures | | | | | | | | |
| 14 | Qualified conservation contribution - Other | | | | | | | | |
| 15 | Real estate - Residential | | | | | | | | |
| 16 | Real estate - Commercial | | | | | | | | |
| 17 | Real estate - Other | | | | | | | | |
| 18 | Collectibles | | | | | | | | |
| 19 | Food inventory | | | | | | | | |
| 20 | Drugs and medical supplies | | | | | | | | |
| 21 | Taxidermy | | | | | | | | |
| 22 | Historical artifacts | | | | | | | | |
| 23 | Scientific specimens | | | | | | | | |
| 24 | Archeological artifacts | | | | | | | | |
| 25 | Other ► () | | | | | | | | |
| 26 | Other () | | | | | | | | |
| 27 | Other ► () | | | | | | | | |
| 28 | Other () | | | | | | | | |
| 29 | Number of Forms 8283 received by the organiz | ation during | , the tax year for co | ontributions | | | | | |
| | for which the organization completed Form 828 | | • | | | | | | |
| | 5 | , , , | 5 | | • | | | Yes | No |
| 30a | During the year, did the organization receive by | contributio | n any property rep | orted in Part I. lines 1 th | rouah 28. t | hat it | | | |
| | must hold for at least three years from the date | | | | | | | | |
| | exempt purposes for the entire holding period? | | | | | | 30a | | Х |
| h | If "Yes," describe the arrangement in Part II. | | | | | ····· | 504 | | |
| | Does the organization have a gift acceptance p | olicy that re | ouires the review (| of any nonstandard cont | ributions? | | 31 | X | 1 |
| 31 222 | Does the organization have a gift acceptance p Does the organization hire or use third parties of | | | | | F | 51 | | |
| JZd | | | • | | a511 | | 20- | x | 1 |
| L | contributions? | | | | | ····· | 32a | Δ | |
| | If "Yes," describe in Part II. | | | | ا ا م م ا م | | | | |
| 33 | If the organization didn't report an amount in co | oiumn (c) foi | a type of property | r tor which column (a) is | checked, | | | | |
| | describe in Part II. | | | | | | | 000 | |
| LHA | For Paperwork Reduction Act Notice, see | the Instruct | tions for Form 990 |). | | Schedule M | rorm | 1990) | 2021 |

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Schedule M (Form 990) 2021 JEWISH SOCIAL SERVICE AGENCY

Part II Supplemental Information. Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

SCHEDULE M, PART I, COLUMN (B):

AMOUNT IN PART I, COLUMN (B) REPRESENTS THE NUMBER OF CONTRIBUTIONS.

SCHEDULE M, LINE 32B:

AN AUCTION HOUSE PICKS UP CARS FROM THE DONOR AND SELLS AT AUCTION. THE

DONOR IS NOTIFIED PRIOR TO THE AUCTION, AND THE AUCTION HOUSE FEE IS

DEDUCTED FROM THE PROCEEDS FROM THE DONATED VEHICLE THAT ARE REMITTED

TO THE FILING ORGANIZATION.

Schedule M (Form 990) 2021

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SCHEDULE O (Form 990)

Department of the Treasury

Internal Revenue Service Name of the organization

Supplemental Information to Form 990 or 990-EZ Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or Form 990-EZ.
 Go to www.irs.gov/Form990 for the latest information.



53-0196598

JEWISH SOCIAL SERVICE AGENCY

FORM 990, PART III, LINE 1, ORGANIZATION'S MISSION:

JSSA (JEWISH SOCIAL SERVICE AGENCY) HELPS CHILDREN, TEENS, ADULTS, AND

SENIORS DEAL WITH LIFE'S EMOTIONAL, SOCIAL, AND PHYSICAL CHALLENGES BY

PROMOTING HEALTH, WELL-BEING, AND RENEWAL. IN FY 2021, JSSA SERVED AND

SUPPORTED 20,392 INDIVIDUALS OF EVERY FAITH, AND BACKGROUND ACROSS THE

GREATER WASHINGTON, DC AREA, BY PROVIDING MENTAL HEALTH SERVICES,

EMPLOYMENT SERVICES, AGING IN PLACE & HOLOCAUST SERVICE SUPPORT

SERVICES, JSSA HOSPICE, AND PREMIER HOMECARE.

FORM 990, PART III, LINE 4A, PROGRAM SERVICE ACCOMPLISHMENTS:

HOSPICE AND END-OF-LIFE CARE SUPPORT SERVICE:

JSSA'S HOSPICE SERVED 3,455 INDIVIDUALS AND THEIR FAMILIES FACING A

LIFE-LIMITING ILLNESS. AN INTERDISCIPLINARY TEAM OF REGISTERED NURSES,

HOSPICE PHYSICIANS, SOCIAL WORKERS, CHAPLAINS, HOSPICE AIDES, AND

VOLUNTEERS PROVIDE COMPASSIONATE CARE. TRAINED VOLUNTEERS OFFER

ADDITIONAL FAMILY SUPPORT. BEREAVEMENT SUPPORT IS PROVIDED FOR 13

MONTHS FOLLOWING A LOVED ONE'S LOSS. TRANSITIONS IS A FREE NON-MEDICAL

SOCIAL SUPPORT PROGRAM TO HELP INDIVIDUALS AND THEIR FAMILIES

UNDERSTAND COMMUNITY RESOURCES, CARE OPTIONS, AND CHOICES FOR THOSE

LIVING WITH A LIFE-LIMITING ILLNESS. JSSA HOSPICE IS LICENSED BY THE

STATE OF MARYLAND AND ACCREDITED BY COMMUNITY HEALTH ACCREDITATION

PARTNERS, A LEADER IN-HOME CARE ACCREDITATION.

FORM 990, PART III, LINE 4B, PROGRAM SERVICE ACCOMPLISHMENTS:

AGING IN PLACE AND HOLOCAUST SURVIVOR SERVICES:

JSSA'S SKILLED PROFESSIONALS AND TRAINED VOLUNTEERS HELP 4,140 SENIORS

 LHA
 For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.
 Schedule O (Form 990) 2021

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 11-11-21

11070515 147227 0026790-0026790.0990 2021.05080 JEWISH SOCIAL SERVICE AGE 00267901

| Schedule O (Form 990) 2021 | Page 2 |
|--|---|
| Name of the organization JEWISH SOCIAL SERVICE AGENCY | Employer identification number 53-0196598 |
| AND THEIR FAMILIES MAINTAIN THEIR WELL-BEING, SAFETY, AND | INDEPENDENCE |
| AND AVOID HOSPITALIZATIONS AND INSTITUTIONALIZATIONS. LICE | NSED, TRAINED |
| CARE MANAGERS COORDINATE COMPREHENSIVE SERVICES, INCLUDING | ESCORTED |
| TRANSPORTATION, MEALS ON WHEELS, FRIENDLY VISITORS AND SOC | IAL PROGRAMS, |
| HOME CARE, AND MORE. COUNSELING/MENTAL HEALTH SERVICES ARE | INSURANCE |
| REIMBURSABLE. | |
| | |

JSSA'S HOLOCAUST SURVIVOR PROGRAM SERVED 347 MEN AND WOMEN SURVIVORS LIVING INDEPENDENTLY IN THE COMMUNITY, AND SUPPORTED THEIR FAMILY MEMBERS TOGETHER WITH THE CONFERENCE ON JEWISH MATERIAL CLAIMS AGAINST GERMANY (CLAIMS CONFERENCE), JFNA, THE JEWISH FEDERATION OF GREATER WASHINGTON, AND THE GREATER JEWISH COMMUNITY. COMPREHENSIVE SERVICES ENSURE SURVIVORS LIVE SAFELY WITH DIGNITY, INDEPENDENCE, AND WELL-BEING. JSSA PROVIDES LIMITED URGENT NEEDS ASSISTANCE, CLAIMS FILING ASSISTANCE, CARE MANAGEMENT, HOMEMAKER AND PERSONAL ASSISTANCE, PRO BONO DENTAL, HEARING, AND EYE CARE PROGRAMS, KOSHER MEALS ON WHEELS, AND ESCORTED TRANSPORTATION TO MEDICAL APPOINTMENTS.

FORM 990, PART III, LINE 4C, PROGRAM SERVICE ACCOMPLISHMENTS:

COMPREHENSIVE MENTAL HEALTH SERVICES:

JSSA'S LICENSED PROFESSIONAL AND COMPASSIONATE CLINICAL SOCIAL WORKERS,

CARE MANAGERS, PSYCHOLOGISTS, AND PSYCHIATRISTS PROVIDE A WIDE ARRAY OF

COUNSELING, SPECIALIZED PROGRAMS AND SERVICES FOR 12,166 SERVED AND

SUPPORTED CHILDREN, ADOLESCENTS, ADULTS, COUPLES, AND PARENTS.

INDIVIDUALIZED PROGRAMS ARE DEVELOPED AFTER AN ASSESSMENT THAT INCLUDES

TREATMENT, INTERVENTION, AND SUPPORT SERVICES SPECIFIC TO EACH UNIQUE

SITUATION. SERVICES INCLUDE COUNSELING, EARLY CHILDHOOD SERVICES,

 SUICIDE GRIEF SUPPORT, RELATIONSHIP COACHING, DIVORCE AND SEPARATION

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 Schedule O (Form 990) 2021

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Name of the organization

JEWISH SOCIAL SERVICE AGENCY

SERVICES.

JSSA STRIVES TO PROVIDE THE BROADEST ACCESS FOR AFFORDABLE MENTAL

HEALTH SERVICES BY PLACING THERAPISTS IN COMMUNITY SITES, INCLUDING

PEDIATRICIAN AND GERIATRICIAN OFFICES, SCHOOLS, SENIOR HOUSING SITES,

AND SYNAGOGUES.

JSSA OFFERS LIFE AND SOCIAL SKILLS WORKSHOPS, GROUPS, AND CLUBS FOR

INDIVIDUALS STRUGGLING WITH SOCIAL, EMOTIONAL, AND PHYSICAL CHALLENGES

AND BEREAVEMENT SUPPORT GROUPS IN MARYLAND AND NORTHERN VIRGINIA.

JSSA TRAINING INSTITUTE OFFERS CEU'S BY CONSULTATIONS AND EXPERT

LEADERSHIP ON VARIOUS CLINICAL TOPICS FOR PROFESSIONALS THROUGH THE DC

AREA.

FORM 990, PART III, LINE 4D, OTHER PROGRAM SERVICES:

OTHER HOMECARE

EXPENSES \$ 335,041. INCLUDING GRANTS OF \$ 148,136. REVENUE \$ 51,343.

OTHER

132212 11-11-21

EXPENSES \$ 425,643. INCLUDING GRANTS OF \$ 0. REVENUE \$ 0.

SPECIALIZED EMPLOYMENT

EXPENSES \$ 1,446,162. INCLUDING GRANTS OF \$ 0. REVENUE \$ 1,015,678.

FORM 990, PART VI, SECTION A, LINE 2:

BOARD MEMBERS SOLOMON LEVY AND SUZANNE LEVY HAVE A FAMILY RELATIONSHIP.

BOARD MEMBERS HAROLD KRAUTHAMER AND JEFFREY KRAUTHAMER HAVE A FAMILY

Schedule O (Form 990) 2021

Name of the organization

RELATIONSHIP.

FORM 990, PART VI, SECTION B, LINE 11B:

THE BOARD OF DIRECTORS REVIEWS FORM 990 BEFORE IT IS FILED.

FORM 990, PART VI, SECTION B, LINE 12C:

THE CONFLICT OF INTEREST POLICY IS DISTRIBUTED TO BOARD MEMBERS AT NEW

BOARD MEMBER ORIENTATION AND AGAIN ANNUALLY. AN ACKNOWLEDGEMENT IS

RECEIVED. SIMILARLY, THE ORGANIZATION ASKS OFFICERS AND KEY EMPLOYEES TO

ACKNOWLEDGE THE CONFLICT OF INTEREST POLICY ON AN ANNUAL BASIS.

FORM 990, PART VI, SECTION B, LINE 15:

THE COMPENSATION COMMITTEE (A SUB-COMMITTEE OF THE BOARD) GATHERS

COMPARATIVE DATA, PERFORMS COMPENSATION STUDIES AND APPROVES THE

COMPENSATION. NONE OF THESE COMPENSATED EMPLOYEES ARE ON THE BOARD OR

COMPENSATION COMMITTEE.

FORM 990, PART VI, SECTION C, LINE 19:

THE ORGANIZATION'S GOVERNING DOCUMENTS ARE MADE AVAILABLE TO THE PUBLIC

UPON REQUEST. THE ORGANIZATION'S CONFLICT OF INTEREST POLICY AND FINANCIAL

STATEMENTS ARE AVAILABLE ON THEIR WEBSITE AND ARE ALSO MADE AVAILABLE TO

THE PUBLIC UPON REQUEST.

FORM 990, PART IX, LINE 11G, OTHER FEES:

OTHER PROFESSIONAL FEES:

PROGRAM SERVICE EXPENSES

MANAGEMENT AND GENERAL EXPENSES

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FUNDRAISING EXPENSES

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785,781.

439,160.

174,077.

Schedule O (Form 990) 2021

| Name of the organization JEWISH SOCIAL SERVICE AGENCY | Employer identification number 53-0196598 |
|--|---|
| TOTAL EXPENSES | 1,399,018. |
| PENSION SERVICE FEES: | |
| PROGRAM SERVICE EXPENSES | 0. |
| MANAGEMENT AND GENERAL EXPENSES | 8,203. |
| FUNDRAISING EXPENSES | 0. |
| TOTAL EXPENSES | 8,203. |
| PAYROLL FEES: | |
| PROGRAM SERVICE EXPENSES | 103,152. |
| MANAGEMENT AND GENERAL EXPENSES | 13,330. |
| FUNDRAISING EXPENSES | 3,220. |
| TOTAL EXPENSES | 119,702. |
| CUSTODIAL: | |
| PROGRAM SERVICE EXPENSES | 115,243. |
| MANAGEMENT AND GENERAL EXPENSES | 20,508. |
| FUNDRAISING EXPENSES | 2,846. |
| TOTAL EXPENSES | 138,597. |
| INTERPRETER: | |
| PROGRAM SERVICE EXPENSES | 2,986. |
| MANAGEMENT AND GENERAL EXPENSES | 1,020. |
| FUNDRAISING EXPENSES | 0. |
| TOTAL EXPENSES | 4,006. |
| TEMPORARY STAFF: | |
| PROGRAM SERVICE EXPENSES | 14,655. |

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| Schedule O (Form 990) 2021 Name of the organization JEWISH SOCIAL SERVICE AGENCY | Employer identification number |
|--|--------------------------------|
| MANAGEMENT AND GENERAL EXPENSES | 259,243. |
| FUNDRAISING EXPENSES | 0. |
| FOTAL EXPENSES | 273,898. |
| MEDICAL PROVIDERS: | |
| PROGRAM SERVICE EXPENSES | 5,134,546. |
| MANAGEMENT AND GENERAL EXPENSES | 0. |
| FUNDRAISING EXPENSES | 0. |
| TOTAL EXPENSES | 5,134,546. |
| TOTAL OTHER FEES ON FORM 990, PART IX, LINE 11G, COL A | 7,077,970. |
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(Form 990)

Related Organizations and Unrelated Partnerships

Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.

Attach to Form 990.

OMB No. 1545-0047

2021 Open to Public Inspection

Employer identification number 53 - 0196598

Department of the Treasury Internal Revenue Service

► Go to www.irs.gov/Form990 for instructions and the latest information.

Name of the organization

JEWISH SOCIAL SERVICE AGENCY

Part I Identification of Disregarded Entities. Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

| (a) Name, address, and EIN (if applicable) of disregarded entity | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Total income | (e) End-of-year assets | (f) Direct controlling entity |
|---|--------------------------------|--|----------------------------|----------------------------------|--|
| ROUTE 28 ASSOCIATES - 30-0320365 | | | | | |
| 6123 MONTROSE ROAD | | | | | |
| ROCKVILLE, MD 20852 | HOLD PROPERTY | MARYLAND | 0. | 2,512,911. | JSSA |
| | | | | | |
| | | | | | |
| | | | | | |

Part II Identification of Related Tax-Exempt Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related tax-exempt organizations during the tax year.

| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Exempt Code section | (e) Public charity status (if section | (f) Direct controlling entity | cont | g) 512(b)(13) rolled ity? |
|---|-------------------------|---|-------------------------------|--|-------------------------------------|------|---|
| | | | | 501(c)(3)) | 501(c)(3)) | | No |
| PREMIER HOMECARE, INC 52-2224485 | | | | | | | |
| 6123 MONTROSE ROAD | | | | | | | |
| ROCKVILLE, MD 20852 | HOMECARE | MARYLAND | 501(C)(3) | LINE 10 | JSSA | X | |
| | - | | | | | | |
| | - | | | | | | |
| | - | | | | | | |

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule R (Form 990) 2021

Schedule R (Form 990) 2021 JEWISH SOCIAL SERVICE AGENCY

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Part III Identification of Related Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a partnership during the tax year.

| | r an | , jour | | | | | | | | | |
|--|--|---|------------------------------|--|-----------------------|-----------------------------------|-----|---------------------|-----------------|--------------------------|--|
| (a) | (b) | (c) | (d) | (e) | (f) | (g) | (1 | h) | (i) | (j) | (k) |
| Name, address, and EIN of related organization | Primary activity | Legal domicile (state or foreign | Direct controlling entity | Predominant income (related, unrelated, excluded from tax under sections 512-514) | Share of total income | Share of end-of-year assets | | ortionate tions? | | Genera manag partn | ^{ll or} Percentage ^{jing} ownership |
| | | country) | | sections 512-514) | | 400010 | Yes | No | K-1 (Form 1065) | Yes | 10 |
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Part IV Identification of Related Organizations Taxable as a Corporation or Trust. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a corporation or trust during the tax year.

| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal domicile (state or foreign | (d) Direct controlling entity | (e) Type of entity (C corp, S corp, or trust) | (f) Share of total income | (g) Share of end-of-year assets | (h) Percentage ownership | (i Sec 512(k contr ent | (i) ction b)(13) rolled tity? | | | | |
|--|--------------------------------|---|-------------------------------------|--|--|---|--------------------------------|------------------------------------|---|--|--|--|--|
| | | country) | | | | | | Yes | No | | | | |
| | | | | | | | | | | | | | |
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Schedule R (Form 990) 2021 JEWISH SOCIAL SERVICE AGENCY

Part V Transactions With Related Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

| | Note: Complete line 1 if any entity is listed in Parts II. III. or IV of this schedule. | | | | | | | |
|---|--|------------|---|----------|--|--|--|--|
| Note: Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule. | | | | | | | | |
| 1 | During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV? | | | 37 | | | | |
| а | Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity | 1 a | | x | | | | |
| b | Gift, grant, or capital contribution to related organization(s) | 1b | X | <u> </u> | | | | |
| | Gift, grant, or capital contribution from related organization(s) | 1c | | X | | | | |
| d | Loans or loan guarantees to or for related organization(s) | 1d | | X | | | | |
| | Loans or loan guarantees by related organization(s) | 1e | | Х | | | | |
| | | | | | | | | |
| f | Dividends from related organization(s) | 1f | | Х | | | | |
| g | Sale of assets to related organization(s) | 1g | | Х | | | | |
| | Purchase of assets from related organization(s) | 1h | | Х | | | | |
| i | Exchange of assets with related organization(s) | 1i | | Х | | | | |
| j | Lease of facilities, equipment, or other assets to related organization(s) | 1j | X | | | | | |
| | | | | | | | | |
| k | Lease of facilities, equipment, or other assets from related organization(s) | 1k | | Х | | | | |
| Т | Performance of services or membership or fundraising solicitations for related organization(s) | 11 | X | | | | | |
| m | Performance of services or membership or fundraising solicitations by related organization(s) | 1m | X | | | | | |
| n | Sharing of facilities, equipment, mailing lists, or other assets with related organization(s) | 1n | X | | | | | |
| | Sharing of paid employees with related organization(s) | 10 | X | | | | | |
| | | | | | | | | |
| р | Reimbursement paid to related organization(s) for expenses | 1p | Х | | | | | |
| q | Reimbursement paid by related organization(s) for expenses | 1q | Х | [| | | | |
| | | | | | | | | |
| r | Other transfer of cash or property to related organization(s) | 1r | Х | | | | | |
| s Other transfer of cash or property from related organization(s) | | | | | | | | |
| | If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds. | - | - | | | | | |
| | | | | | | | | |

| | (a) Name of related organization | (b) Transaction type (a-s) | (c) Amount involved | (d) Method of determining amount involved |
|------------|-------------------------------------|---|-------------------------------|--|
| <u>(1)</u> | | | | |
| (2) | | | | |
| (3) | | | | |
| (4) | | | | |
| <u>(5)</u> | | | | |
| <u>(6)</u> | | | | |

Schedule R (Form 990) 2021 JEWISH SOCIAL SERVICE AGENCY

Part VI Unrelated Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

| (a) Name, address, and EIN of entity | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Predominant income (related, unrelated, excluded from tax under sections 512-514) | (e) Are all partners se 501(c)(3) orgs.? Yes No | (g) Share of end-of-year assets | (h) Disproj tiona allocatio Yes I | por- te ons? | (i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065) | (j) General o managin partner? Yes No | (k) Percentage ownership |
|---|--------------------------------|--|---|--|---|--|--------------------|---|---|--------------------------------|
| | | | | | | | | | | |
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Schedule R (Form 990) 2021

| Part VII Supplemental Informati |
|---------------------------------|
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Provide additional information for responses to questions on Schedule R. See instructions.

Schedule R (Form 990) 2021

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