# **Return of Organization Exempt From Income Tax**

Department of the Treasury Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

OMB No. 1545-0047

▶ Do not enter Social Security numbers on this form as it may be made public. ▶ Information about Form 990 and its instructions is at www.irs.gov/form990.

A F	or th	e 201	6 calendar year, or tax year begin	ning 07/01, <b>2016</b>	6, and end	ling		06/30	, <b>20</b> <sub>17</sub>	
<b>B</b> c	heck if ap	oplicable:	C Name of organization  JEWISH SOCIAL SERVICE	AGENCY			D Employer id	entification	number	
	Addre		Doing Business As	110LIVC1			53-0196	5598		
-	chang		Number and street (or P.O. box if mail is r	not delivered to street address)	Room/suite		E Telephone n			
-	+	change	200 WOOD HILL ROAD	not delivered to street address)	100iii/suite		(301) 81		,	
-	+	return	City or town, state or province, country, a	and ZID or foreign postal code			(301) 61	0-2002		
	Termi		ROCKVILLE, MD 20850	ind ZIF of loreign postal code			• • • • • • • • • • • • • • • • • • • •	4- <b>C</b>	48,564	1 202
	return	1	F Name and address of principal officer:	TODD COLLENIA			G Gross receip			
	pendi			TODD SCHENK			subordinates	s?	Yes	$\vdash$
			200 WOOD HILL ROAD ROC	· · · · · · · · · · · · · · · · · · ·			H(b) Are all subord			No
		empt st		) <b>(</b> insert no.) 4947(a)(1)	or 5	527		ch a list. (see		
_			WWW.JSSA.ORG				H(c) Group exem	<u> </u>		
				Association Other	L Year	r of formati	ion: 1933 <b>M</b>	State of leg	jal domicile	e: DC
P	art I		mmary			~				
Governance		ACH:	y describe the organization's mission or IEVE WELL-BEING ACROSS TE	HEIR LIFESPAN.						
တိ	3	Numb	per of voting members of the governing	body (Part VI, line 1a)				3		45.
Activities &	4	Numb	per of independent voting members of the	he governing body (Part VI, line 1b)				4		45.
ij	5		number of individuals employed in cale					5		290.
ξ	6		number of volunteers (estimate if necess					6	1	,110.
ĕ	7a	Total	unrelated business revenue from Part VI	III, column (C), line 12				7a		0
			nrelated business taxable income from F					7b		0
							Prior Year		Current \	Year
a	8	Contri	ibutions and grants (Part VIII, line 1h)			¬ 🗆	7,836,28	36.	10,20	1,389
Revenue	9	Progra	am service revenue (Part VIII, line 2g)	COP	PY FOR		12,044,19	1.	13,17	0,728
eve	10	Invest	tment income (Part VIII, column (A), line	es 3, 4, and 7d)	NSPECTION	N	1,192,87	76.	1,95	9,159
Ř	11		revenue (Part VIII, column (A), lines 5,			_	-25,65	55.	-1	6,707
	12		revenue - add lines 8 through 11 (must				21,047,69	8.	25,31	4,569
	13		s and similar amounts paid (Part IX, colu			•	947,72			2,604
	14		fits paid to or for members (Part IX, colur					0.		
"	15		ies, other compensation, employee bene				15,184,52	25.	15,99	4,075
Expenses			ssional fundraising fees (Part IX, column					0.		
ber			fundraising expenses (Part IX, column (E			•				
Ä	1		expenses (Part IX, column (A), lines 11	-,,0,		-	7,087,49	2.	7.73	1,960
			expenses. Add lines 13-17 (must equal				23,219,74			8,639
			nue less expenses. Subtract line 18 from			• ——	-2,172,04			5,930
- S	19	Kevei	Tue less expenses. Subtract line to from	Time 12			ning of Current		End of Ye	
ance of	20	T-4-1	and (Dark V. Ban 40)				56,416,39			0,521
SSE	20					-	7,878,90			$\frac{0,321}{1,155}$
Net Assets or Fund Balances	21		liabilities (Part X, line 26)			•	48,537,49			9,366
			ssets or fund balances. Subtract line 21	from line 20			40,557,45		JI, 1Z	9,300
	rt II		gnature Block							
true	e, corre	ect, and	of perjury, I declare that I have examined this complete. Declaration of preparer (other than	officer) is based on all information of wh	ich preparer	has any kn	nowledge.	. IIIy KIIOWI	euge and t	Jellel, It IS
Sig He			Signature of officer				Date			
			Type or print name and title							
		Print/	Type preparer's name	Preparer's signature	Date		Check	if PTIN		
Paid		DAN	IEL O'SHEA				self-employ	ed P00	957510	)
	parer	Firm's	s name ▶ COHNREZNICK LLP				Firm's EIN ▶	22-147	8099	
use	Only		s address > 7501 WISCONSIN AVENUE 40	OE BETHESDA, MD 20814-6583			Phone no.	301-65	2-9100	)
May	the I	_	scuss this return with the preparer shown					Х	Yes	No
For	Pape	rwork	Reduction Act Notice, see the separate	e instructions.						0 (2016)

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	Check if Schedule O contains a response or note to any line in this Part III
1	Briefly describe the organization's mission: ATTACHMENT 1
2	Did the organization undertake any significant program services during the year which were not listed on the
	prior Form 990 or 990-EZ? Yes X No If "Yes," describe these new services on Schedule O.
3	Did the organization cease conducting, or make significant changes in how it conducts, any program services?
	If "Yes," describe these changes on Schedule O.  Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.
4a	(Code:) (Expenses \$6,681,087.       including grants of \$397,651.       ) (Revenue \$2,628,309.       )         ATTACHMENT 2
	(Code:) (Expenses \$8,522,734. including grants of \$41,165. ) (Revenue \$9,269,045. ) HOSPICE AND END-OF-LIFE SUPPORT SERVICES: JSSA HOSPICE, WHICH
	INCLUDES BOTH THE BEREAVEMENT AND TRANSITIONS PROGRAMS, PROVIDED  CARE AND SUPPORT TO OVER 3,300 PATIENTS AND THEIR FAMILY MEMBERS,
	COMMUNITY MEMBERS, AND COLLABORATIVE PROFESSIONALS. SERVICES
	PROVIDED INCLUDED MANY HOURS OF RESPITE CARE FOR SERIOUSLY ILL
	PATIENTS, NURSING, PERSONAL CARE, SOCIAL WORK, AND SPIRITUAL
	SUPPORT.
4c	(Code:) (Expenses \$5,073,740 including grants of \$393,205) (Revenue \$565,974)
	ATTACHMENT 3
44	Other program services (Describe in Schedule O.) ATTACHMENT 4
<del>-</del> u	(Expenses \$ $_{1,412,118}$ including grants of \$ $_{80,583}$ ) (Revenue \$ $_{707,400}$ )
4e	Total program service expenses ▶ 21,689,679.

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#### Part IV **Checklist of Required Schedules** Yes No Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," Χ 1 Х Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)?....... 2 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to 3 Χ Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) Χ Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Χ 5 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If Χ 6 Did the organization receive or hold a conservation easement, including easements to preserve open space, 7 Χ the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II......... Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," Χ 8 Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or 9 Χ 10 Did the organization, directly or through a related organization, hold assets in temporarily restricted Χ endowments, permanent endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V. . . . . . . 10 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable. a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI 11a b Did the organization report an amount for investments-other securities in Part X, line 12 that is 5% or more Χ of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII 11b c Did the organization report an amount for investments-program related in Part X, line 13 that is 5% or more Χ of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII d Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX Χ 11d 11e e Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses Χ the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X 12a Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Χ **b** Was the organization included in consolidated, independent audited financial statements for the tax year? If Χ "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional 12b Χ Χ b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate Χ foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV . . . . . . . . . Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or Χ 15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other Χ assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV 16 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Χ Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I (see instructions) 17 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Χ Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II 18 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? 19 Χ

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Part l	V Checklist of Required Schedules (continued)			
			Yes	No
20 a	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		Х
b	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or			
	domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21	Х	
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on			
	Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22	Х	
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the			
	organization's current and former officers, directors, trustees, key employees, and highest compensated			
	employees? If "Yes," complete Schedule J	23	X	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than			
	\$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b			
	through 24d and complete Schedule K. If "No," go to line 25a	24a		X
	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
С	Did the organization maintain an escrow account other than a refunding escrow at any time during the year			
	to defease any tax-exempt bonds?	24c		
	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25 a	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit	25a		Х
L	transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ?			
	If "Yes," complete Schedule L, Part I	25b		Х
26	Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any	200		
20	current or former officers, directors, trustees, key employees, highest compensated employees, or			
	disqualified persons? If "Yes," complete Schedule L, Part II	26		Х
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee,			
	substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled			
	entity or family member of any of these persons? If "Yes," complete Schedule L, Part III	27		X
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L,			
	Part IV instructions for applicable filing thresholds, conditions, and exceptions):			
а	A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28a		Х
b	A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete			
	Schedule L, Part IV.	28b		X
С	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof)			
	was an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV	28c		X
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule $M$	29	Х	
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified			
	conservation contributions? If "Yes," complete Schedule M	30		X
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N,			37
	Part I.	31		X
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes,"	22		Х
22	complete Schedule N, Part II	32		
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations	33	Х	
34	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		
34	or IV, and Part V, line 1	34	Х	
35 a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a	Х	
	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a	Jou		
~	controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b		X
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable			
	related organization? If "Yes," complete Schedule R, Part V, line 2	36		Х
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization			
	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R,			
	Part VI	37		Х
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and			
	19? <b>Note.</b> All Form 990 filers are required to complete Schedule O.	38	X	
			~~~	

Form	990 (2016)		Р	age <b>5</b>
Par	t V Statements Regarding Other IRS Filings and Tax Compliance			
	Check if Schedule O contains a response or note to any line in this Part V			
			Yes	No
1 a	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable			
b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable 1b 0.			
С	Did the organization comply with backup withholding rules for reportable payments to vendors and			
	reportable gaming (gambling) winnings to prize winners?	1c	Х	
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax			
	Statements, filed for the calendar year ending with or within the year covered by this return. 290			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b	Х	
	Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)	_		3.7
	Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a		X
	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation in Schedule O	3b		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority			
	over, a financial account in a foreign country (such as a bank account, securities account, or other financial	4-		Х
_	account)?	4a		
b	If "Yes," enter the name of the foreign country: ▶			
	See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts			
_	(FBAR).	5a		Х
	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5b		X
	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5c		
	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	30		
va	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?	6a		Х
h	If "Yes," did the organization include with every solicitation an express statement that such contributions or	- Ju		
	gifts were not tax deductible?	6b		
7	Organizations that may receive deductible contributions under section 170(c).			
	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods			
_	and services provided to the payor?	7a	Х	
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b	Х	
	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was			
	required to file Form 8282?	7c		X
d	If "Yes," indicate the number of Forms 8282 filed during the year			
	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		Х
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f		X
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g		
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h	X	
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the			
	sponsoring organization have excess business holdings at any time during the year?	8		
9	Sponsoring organizations maintaining donor advised funds.			
а	Did the sponsoring organization make any taxable distributions under section 4966?	9a		
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?	9b		
10	Section 501(c)(7) organizations. Enter:			
	Initiation fees and capital contributions included on Part VIII, line 12			
	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities			
11	Section 501(c)(12) organizations. Enter:			
	Gross income from members or shareholders			
b	Gross income from other sources (Do not net amounts due or paid to other sources			
	against amounts due or received from them.)	10-		
	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		
	If "Yes," enter the amount of tax-exempt interest received or accrued during the year			
13	Section 501(c)(29) qualified nonprofit health insurance issuers.	13a		
а	Is the organization licensed to issue qualified health plans in more than one state?	ısa		
L	<b>Note.</b> See the instructions for additional information the organization must report on Schedule O.			
D	Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans			
•	Enter the amount of reserves on hand			

14a

Χ

sect	ion A. Governing Body and Management				
		4-		Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year	<b>1a</b> 45			
	If there are material differences in voting rights among members of the governing body, or if the governing				
	body delegated broad authority to an executive committee or similar committee, explain in Schedule O.	4. 4.			
b	Enter the number of voting members included in line 1a, above, who are independent	<b>1b</b> 45			
2	Did any officer, director, trustee, or key employee have a family relationship or a business rel	•		X	
	any other officer, director, trustee, or key employee?		2	Λ	
3	Did the organization delegate control over management duties customarily performed by or un		9		Х
	supervision of officers, directors, or trustees, or key employees to a management company or other	•	3		X
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was fill		5		X
5	Did the organization become aware during the year of a significant diversion of the organization's a		6		X
6 7-	Did the organization have members or stockholders?				
7a	Did the organization have members, stockholders, or other persons who had the power to ele		7a		Х
<b>L</b>	one or more members of the governing body?				
b	Are any governance decisions of the organization reserved to (or subject to approval stockholders, or persons other than the governing body?		7b		X
8	Did the organization contemporaneously document the meetings held or written actions under				
Ū	the year by the following:	sitaken duning			
а	The governing body?		8a	Х	
b	Each committee with authority to act on behalf of the governing body?		8b	Х	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot				
	the organization's mailing address? If "Yes," provide the names and addresses in Schedule O		9		Х
Secti	on B. Policies (This Section B requests information about policies not required by the Inter-	ernal Revenue	Code	e.)	
				Yes	No
I0a	Did the organization have local chapters, branches, or affiliates?		10a		X
b	If "Yes," did the organization have written policies and procedures governing the activities of s	such chapters,			
	affiliates, and branches to ensure their operations are consistent with the organization's exempt pu	ırposes?	10b		
l1a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before fi	ing the form? .	11a	Х	
b	Describe in Schedule O the process, if any, used by the organization to review this Form 990.		4.0	37	
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13		12a	X	
b	Were officers, directors, or trustees, and key employees required to disclose annually interests t	•	401-	Х	
	rise to conflicts?		12b	Λ	
С	Did the organization regularly and consistently monitor and enforce compliance with the po	•	12c	Х	
	describe in Schedule O how this was done		13	X	
13	Did the organization have a written whistleblower policy?		14	X	
14	Did the organization have a written document retention and destruction policy?		17		
15	Did the process for determining compensation of the following persons include a review an				
•	independent persons, comparability data, and contemporaneous substantiation of the deliberation The organization's CEO, Executive Director, or top management official		15a	Х	
	Other officers or key employees of the organization		15b	Х	
	If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).				
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or simila	r arrangement			
	with a taxable entity during the year?		16a		Х
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to				
	participation in joint venture arrangements under applicable federal tax law, and take steps to	safeguard the			
	organization's exempt status with respect to such arrangements?		16b		
Secti	on C. Disclosure				
17	List the states with which a copy of this Form 990 is required to be filed ▶ DC, MD, VA,				
18	Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and	990-T (Section	501(0	:)(3)s	only)
	available for public inspection. Indicate how you made these available. Check all that apply.				
	X Own website Another's website X Upon request Other (explain in Sch	,			
19	Describe in Schedule O whether (and if so, how) the organization made its governing document	s, conflict of inte	erest <sub>l</sub>	oolicy	, and
	financial statements available to the public during the tax year.				
20	State the name, address, and telephone number of the person who possesses the organization's because applies 200 wood hill road, ROCKVILLE, MD 20850 301-816-2602	ooks and record	s: <b>▶</b>		

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## Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, **Independent Contractors**

#### Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees Section A.

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees, if any. See instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and Title	(B) Average hours per week (list any	box,	not ch unlesser and	s pe a d	more rson	e than o	an ee)	(D)  Reportable compensation from the	(E)  Reportable compensation from related organizations	(F) Estimated amount of other compensation
	related organizations below dotted line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	organization (W-2/1099-MISC)	(W-2/1099-MISC)	from the organization and related organizations
(1)CANDI KAPLAN	2.00									
PRESIDENT	1.00	Х		х				0.	0.	0.
(2)DAVID FLYER	2.00									
VICE PRESIDENT	1.00	Х		х				0.	0.	0.
(3)DAVID SCHWARTZ	2.00									
VICE PRESIDENT	1.00	Х		Х				0.	0.	0.
(4)SANDRA A. SELLERS	2.00									
VICE PRESIDENT	1.00	Х		Х				0.	0.	0.
(5)SCOTT GREEN	2.00									
SECRETARY	1.00	Х		Х				0.	0.	0.
(6)MARK ELLENBOGEN	2.00									
TREASURER	1.00	Х		Х				0.	0.	0.
(7)MICHAEL MAEL	2.00									
ASSISTANT TREASURER	1.00	Х		Х				0.	0.	0.
(8)JEFFREY F ABRAMSON	1.00									
BOARD MEMBER	0.	Х						0.	0.	0.
(9)SETH BERENZWEIG	1.00									
BOARD MEMBER	0.	Х						0.	0.	0.
(10)RHONDA BRANDES	1.00									
BOARD MEMBER	0.	Х						0.	0.	0.
(11)PHYLLIS CELA	1.00									
BOARD MEMBER	0.	Х						0.	0.	0.
(12)RITA CORWIN	1.00									
BOARD MEMBER	0.	Х						0.	0.	0.
(13)YVONNE DISTENFELD	1.00									
BOARD MEMBER	0.	Х						0.	0.	0.
(14)MICHAEL FINGERHUT	1.00									
BOARD MEMBER	0.	Х						0.	0.	0.

6E1041 1.000

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Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)											
(A) Name and title	(B) Average hours per week (list any hours for	box,	unles	ss pei	ition more	e than c is both or/trust	an	(D)  Reportable compensation from the	(E) Reportable compensation from related organizations	(F) Estimated amount of other compensation	
	related organizations below dotted line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	organization (W-2/1099-MISC)	(W-2/1099-MISC)	from the organization and related organizations	
15) BARRY FORMAN	1.00										
BOARD MEMBER	0.	X						0.	0.	0.	
16) CHARLES W. FRICK	1.00									0	
BOARD MEMBER 17) HELENE GLICK	1.00	X						0.	0.	0.	
17) HELENE GLICK BOARD MEMBER		X						0.	0.	0.	
18) PATTI GOLDMAN	1.00	^						0.	0.	<u> </u>	
BOARD MEMBER		X						0.	0.	0.	
19) MICHAEL GOLDSMITH	1.00	21						0.	Ŭ.	· ·	
BOARD MEMBER		Х						0.	0.	0.	
20) GARY GUTTMAN	1.00										
BOARD MEMBER		Х						0.	0.	0.	
21) RICHARD HASKIN	1.00										
BOARD MEMBER	0.	Х						0.	0.	0.	
22) ROBERTA HOCHBERG	1.00										
BOARD MEMBER	0.	Х						0.	0.	0.	
23) NANCY KAPLAN	1.00										
BOARD MEMBER	0.	X						0.	0.	0.	
24) IRV KATZ	1.00										
BOARD MEMBER	0.	Х						0.	0.	0.	
25) LAWRENCE KLINE	1.00							_	_	_	
BOARD MEMBER	1.00	X						0.	0.	0.	
1b Sub-total							<b>&gt;</b>	0.	0.	0.	
c Total from continuation sheets to Part VI								1,504,281.	0.	212,383.	
d Total (add lines 1b and 1c)								1,504,281.		212,383.	
2 Total number of individuals (including but reportable compensation from the organization)				u ar	JOV	e) who	) le	eceived more than	\$ 100,000 01		
										Yes No	
3 Did the organization list any former of employee on line 1a? If "Yes," complete Sch										3 X	
										3 2	
4 For any individual listed on line 1a, is the organization and related organizations individual	greater than	\$15	0,0	00?	If	"Yes	5,"	complete Schedu	le J for such	4 X	
5 Did any person listed on line 1a receive for services rendered to the organization? It	or accrue co	mpen	satio	on f	ron	n any	un	related organization	on or individual	5 X	
Section B. Independent Contractors							•				

Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax

(A) Name and business address	(B) Description of services	(C) Compensation
ATTACHMENT 5		

Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 in compensation from the organization ▶

Part VII Section A. Officers, Directo (A)	(B)			(C				(D)	(E)		(F)	
Name and title	Average hours per week (list any hours for related	box,	unles er and	Posi neck i ss per	tion more rson irect	e than or is both or/truste	an	Reportable compensation from the organization	Reportable compensation from related organizations (W-2/1099-MISC)	am com fro	timated nount of other pensation the	ion
	organizations below dotted line)	Individual trustee or director	Institutional trustee	cer	Key employee	Highest compensated employee	mer	(W-2/1099-MISC)		and	anizatio d related anization	d
26) HAROLD KRAUTHAMER	1.00											
BOARD MEMBER	0.	Х						0.	0.			0
27) CAPT. SOLOMON LEVY	1.00											
BOARD MEMBER	0.	Х						0.	0.			0
28) SUZANNE LEVY	1.00											
BOARD MEMBER	0.	Х						0.	0.			0
29) TARA MCDANIEL	1.00											
BOARD MEMBER	0.	Х						0.	0.			0
30) ALAN MORRISON	1.00											
BOARD MEMBER	0.	Х						0.	0.			0
31) ESTHER NEWMAN	1.00											
BOARD MEMBER	0.	Х						0.	0.			0
32) MARCIA NUSGART	1.00											
BOARD MEMBER	0.	Х						0.	0.			0
33) JUDITH OPPENHEIM	1.00											
BOARD MEMBER	1.00	Х						0.	0.			0
34) GRANT OTTENSTEIN	1.00											
BOARD MEMBER	1.00	Х						0.	0.			0
35) JOE ROSENBERG	1.00											
BOARD MEMBER	0.	Х						0.	0.			0
36) HOWARD ROTHMAN	1.00											
BOARD MEMBER	0.	Х						0.	0.			0
1b Sub-total												
c Total from continuation sheets to Part d Total (add lines 1b and 1c)												_
2 Total number of individuals (including b							re	ceived more than	\$100,000 of			
reportable compensation from the organ		1(		u u.	,,,,	<i>5)</i> <b>W</b> 110	, 10	ocived more than	Ψ100,000 01			
											Yes	No
3 Did the organization list any forme employee on line 1a? If "Yes," complete										3	100	Х
4 For any individual listed on line 1a, is organization and related organization individual.	ns greater than	\$15	0,0	00?	If	"Yes	,"	complete Schedu	le J for such	4	X	
5 Did any person listed on line 1a rece										-		
for services rendered to the organization										5		Х
Section B. Independent Contractors		l.c ::	1					dent management of				—
<ol> <li>Complete this table for your five higher compensation from the organization. R</li> </ol>												

(A) Name and business address	(B) Description of services	(C) Compensation

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 in compensation from the organization ▶

Part VII Section A. Officers, Directors (A)	(B)	ĺ	•	, (C				(D)	(E)		(F)	
Name and title	Average hours per week (list any hours for related	box,	unles er and	Posi neck i ss per	tion more rson irect	e than or is both a or/truste	an	Reportable compensation from the organization	Reportable compensation from related organizations (W-2/1099-MISC)	am com fre	timated nount of other pensation om the	f on
	organizations below dotted line)	Individual trustee or director	Institutional trustee	cer	Key employee	Highest compensated employee	ner	(W-2/1099-MISC)		and	anizatio d related anization	b
37) RUTH RUSKIN	1.00											
BOARD MEMBER	1.00	X						0.	0.			0
88) ADAM SCHINDLER	1.00											
BOARD MEMBER	0.	X						0.	0.			0
39) RABBI JONATHAN SCHNITZER	1.00											
BOARD MEMBER	0.	Х						0.	0.			0
10) PAT SILVER	1.00											
BOARD MEMBER	0.	X						0.	0.			0
1) MINDY SUCHINSKY	1.00											
BOARD MEMBER	0.	X						0.	0.			0
2) JULIE SUSMAN	1.00											
BOARD MEMBER	0.	X						0.	0.			0
3) ROBIN THOMASHAUER	1.00											
BOARD MEMBER	0.	X						0.	0.			0
4) HARRIET TRITELL	1.00											
BOARD MEMBER	0.	Х						0.	0.			0
5) JEFF YENTIS	1.00											
BOARD MEMBER	0.	X						0.	0.			0
6) CHARLOTTE ZUCKMAN	1.00											
BOARD MEMBER	0.	X						0.	0.			0
7) TODD SCHENK	37.50											
CHIEF EXECUTIVE OFFICER	1.00			Х				307,149.	0.		68,2	185
1b Sub-total							<b>&gt;</b>					
c Total from continuation sheets to Part V							$\blacktriangleright$					
d Total (add lines 1b and 1c)							<b>&gt;</b>					
2 Total number of individuals (including but		hose	liste	d ab	OV	e) who	re	eceived more than	\$100,000 of			
reportable compensation from the organiz	zation >	10	)									
											Yes	N
3 Did the organization list any former												
employee on line 1a? If "Yes," complete So	chedule J for su	ch ind	lividu	ual .						3		Х
4 For any individual listed on line 1a, is a organization and related organizations individual.	greater than	\$15	0,00	00?	If	"Yes,	,"	complete Schedu	le J for such	4	Х	
										-4		
5 Did any person listed on line 1a receive										-		X
for services rendered to the organization?  Section B. Independent Contractors	n res, comple	ie oci	ieau	iie J	ior	Sucri	uer.	SUII		5		
•	oomponaata d !	nden :	. m.d	nt -		trocto		hat rappined man	than \$100 000 -			
<ol> <li>Complete this table for your five highest compensation from the organization. Rep</li> </ol>												
vear.						, , ,						

(A) Name and business address	(B) Description of services	(C) Compensation

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 in compensation from the organization  $\blacktriangleright$ 

Form 990 (2016)  Part VII Section A. Officers, Directors, Tru	istoos Ka	v Em	nlo		06	and I	Hial	hest Compansat	ed Employees /	continue		Page 8
(A) Name and title	(B) Average hours per week (list any hours for related organizations below dotted line)	(do r	not ch	Pos heck ss pe	C) sition more	e than content of the state of	one an	(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	Es an com fr org and	(F) stimated nount of other pensatio om the anization d related anization	f on on d
48) TAL WIDDES	37.50											
CHIEF OPERATIONS OFFICER	0.			Х				203,599.	0.		46,2	54.
49) CAROLINE APPLEBY	37.50							60 885			140	1
CFO (STARTING 6/16) 50) CAROL PARKER-PEREZ	1.00			Х				68,775.	0.		14,9	51.
CFO (THROUGH 6/16)	1.00			Х				109,746.	0.		5 7	775.
51) JENNIFER RIPKIN	37.50			Δ.				109,740.	0.			75.
CHIEF HUMAN RESOURCES OFFICER	0.					X		142,829.	0.		32,6	61.
52) JASON YOUNG	37.50							,				
CHIEF INFORMATION OFFICER	0.					X		152,594.	0.		9	997.
53) MARGERY ARNOLD	37.50											
CHIEF DEVELOPMENT DIRECTOR	0.					Х		201,625.	0.			0.
54) MICHAEL WESTERMAN	40.00											
MEDICAL DIRECTOR	0.					Х		186,165.	0.		30,8	97.
55) JOY SEXTON  DIRECTOR, HOSPICE	40.00					Х		131,799.	0.		12,5	63.
1b Sub-total c Total from continuation sheets to Part VII, S	ection A						<b>&gt;</b>					
d Total (add lines 1b and 1c)	<del>-</del>						<b>•</b>					
Total number of individuals (including but not reportable compensation from the organization)		hose I		d al	bov	e) who	o re	ceived more than	\$100,000 of			
3 Did the organization list any former office employee on line 1a? If "Yes," complete Sched.										3	Yes	No X
<b>4</b> For any individual listed on line 1a, is the organization and related organizations graindividual.	eater than	\$15	0,0	00?	P It	"Yes	s,"	complete Schedu	le J for such	4	X	
5 Did any person listed on line 1a receive or for services rendered to the organization? If "Y	accrue co	mpen	sati	on 1	fron	n any	un	related organization	on or individual	5		Х
Section B. Independent Contractors												
<ol> <li>Complete this table for your five highest com- compensation from the organization. Report of</li> </ol>												

year.

(A) Name and business address	(B) Description of services	(C) Compensation

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 in compensation from the organization ▶

Part VIII Statement of Revenue

		Check if Schedule O contains a respor	nse or note to an	y line in this Part VII	1		
				(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512-514
ıts ıts	1a	Federated campaigns 1a	52,943.				
Contributions, Gifts, Grants and Other Similar Amounts	b	Membership dues					
s, G	c	Fundraising events 1c	476,460.				
Gift lar	d	Related organizations	71,006.				
in.	e	Government grants (contributions) 1e	3,119,288.				
tior S r	f	All other contributions, gifts, grants,					
ibu	'	and similar amounts not included above . 1f	6,481,692.				
a t	_	Noncash contributions included in lines 1a-1f: \$	464,073.				
ಕ ಬ	g h	Total. Add lines 1a-1f	_	10,201,389.			
ne	<u> </u>	Total Add miss is in 111111111111111111111111111111	Business Code	10/201/3031			
/en	20	PATIENT SERVICES	900099	13,139,103.	13,139,103.		
Re	2a	TRAINING INSTITUTE FEES	900099	31,625.	31,625.		
<u>e</u>	b	TRAINING INSTITUTE FEES	300033	31,023.	31,023.		
ē	C						
S	d						
gra	e	All					
Program Service Revenue	f g	All other program service revenue Total. Add lines 2a-2f	<b></b>	13,170,728.			
	3	Investment income (including divider		13,170,720.			
	3	,		705,873.			705,873.
		and other similar amounts)	. [	0.			705,673.
	4 5	Income from investment of tax-exempt bond Royalties	•				
	"	(i) Real	(ii) Personal	0.			
			(ii) i diddiidii				
	6a	Gross rents					
	b	Less: rental expenses					
	С	Rental income or (loss)					
	_ d		(ii) Other	0.			
	7a	Gross amount from sales of (i) Securities	(ii) Other				
		assets other than inventory 24,322,558.					
	b	Less: cost or other basis					
		and sales expenses 23,042,387.	26,885.				
	С	Gain or (loss)	-26,885.				
	d	Net gain or (loss)		1,253,286.			1,253,286.
ē	8a	Gross income from fundraising	A MOTI				
Other Revenue		events (not including \$476,460.	ATCH 6				
Re		of contributions reported on line 1c).					
ē		See Part IV, line 18 a					
₹	b	Less: direct expenses b	180,442.				
	С	Net income or (loss) from fundraising events	ATCH /	-130,317.			-130,317.
	9a	Gross income from gaming activities.					
		See Part IV, line 19 a					
	b	Less: direct expenses b					
	С	Net income or (loss) from gaming activities.		0.			
	10a	Gross sales of inventory, less					
		returns and allowances a					
		Less: cost of goods sold b	0.				
	С	Net income or (loss) from sales of inventory.		0.			
		Miscellaneous Revenue	Business Code				
	11a	OTHER MISCELLANEOUS REVENUE	900099	113,610.	113,610.		
	b						
	С						
	d	All other revenue					
	е	Total. Add lines 11a-11d		113,610.			
	12	Total revenue. See instructions.		25,314,569.	13,284,338.		1,828,842.

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## Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX							
	not include amounts reported on lines 6b, 7b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses		
1	Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21	59,664.	59,664.				
2	Grants and other assistance to domestic individuals. See Part IV, line 22	852,940.	852,940.				
	Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16	0.					
4	Benefits paid to or for members	0.					
5	Compensation of current officers, directors, trustees, and key employees	763,574.	309,721.	368,529.	85,324.		
6	Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)	0.					
7	Other salaries and wages	12,430,436.	11,012,256.	1,159,323.	258,857.		
8	Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)	592,077.	522,468.	63,361.	6,248.		
9	Other employee benefits	1,299,423.	1,175,762.	116,274.	7,387.		
10	Payroll taxes	908,565.	802,115.	87,209.	19,241.		
11 a	Fees for services (non-employees):  Management	0.					
	Legal	5,732.	2,504.	3,228.			
	Accounting	89,620.	81,696.	6,041.	1,883.		
	Lobbying	0.					
	Professional fundraising services. See Part IV, line 17	0.					
	f Investment management fees	94,941.	94,941.				
	Other. (If line 11g amount exceeds 10% of line 25, column						
9	(A) amount, list line 11g expenses on Schedule O.) ATCH 8	3,260,255.	2,994,454.	214,258.	51,543.		
12	Advertising and promotion	96,523.	44,205.	51,619.	699.		
13	Office expenses	403,206.	333,630.	41,768.	27,808.		
14	Information technology	287,385.	228,463.	20,480.	38,442.		
15	Royalties	0.					
16	Occupancy	711,887.	559,618.	149,910.	2,359.		
17	Travel	234,120.	229,174.	4,336.	610.		
	Payments of travel or entertainment expenses	0.					
4.0	for any federal, state, or local public officials	42,145.	26,151.	15,150.	844.		
19	Conferences, conventions, and meetings	59,329.	25,919.	33,410.	011.		
20	Interest	0.	25,717.	33,110.			
21	Payments to affiliates	555,546.	522,441.	25,235.	7,870.		
22 23	Depreciation, depletion, and amortization	135,474.	122,529.	10,131.	2,814.		
	Insurance	233,1711	122,027	10/1011	2,011.		
24	Other expenses. Itemize expenses not covered above (List miscellaneous expenses in line 24e. If						
	line 24e amount exceeds 10% of line 25, column						
	(A) amount, list line 24e expenses on Schedule O.)						
_	PROGRAM EXPENSES	319,620.	316,097.	3,487.	36.		
-	MEDICAL EQUIPMENT & SUPPLIES	1,090,847.	1,090,847.	-,			
	DUES, LICENSES & OTHER FEES	131,894.	92,244.	26,591.	13,059.		
_	BAD DEBT	51,720.	51,720.	.,	- ,		
	All other expenses	161,716.	138,120.	19,727.	3,869.		
	Total functional expenses. Add lines 1 through 24e	24,638,639.	21,689,679.	2,420,067.	528,893.		
	Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here if following SOP 98-2 (ASC 958-720)	0.	,,	_,,	223,055.		
JSA	_ , , , , , , , , , , , , , , , , , , ,	, ,			F 000 (0040)		

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#### Part X **Balance Sheet**

	Check if Schedule O contains a response or note to any line in this Part X								
					(A) Beginning of year		(B) End of year		
	1	Cash - non-interest-bearing			1,118,227.	1	1,230,482.		
	2	Savings and temporary cash investments		[	2,736,453.	2	1,943,089.		
	3	Pledges and grants receivable, net		[	1,503,432.	3	2,316,534.		
	4	Accounts receivable, net			3,118,232.	4	2,367,448.		
	5	Loans and other receivables from current and	forme	r officers, directors,					
		trustees, key employees, and highest co							
	6	Complete Part II of Schedule L Loans and other receivables from other disqualified pers 4958(f)(1)), persons described in section 4958(c)(3)(B) and sponsoring organizations of section 501(c)(9) volu	0.		0.				
ts	_	organizations (see instructions). Complete Part II of Sche		0. 0.	6	0.			
Assets	7	Notes and loans receivable, net			0.	7	0.		
Ř	8	Inventories for sale or use			172,023.	8	260,127.		
	9	Prepaid expenses and deferred charges			1/2,023.	9	200,127.		
	10 a	Land, buildings, and equipment: cost or	40-	14,247,572.					
	L .	• • • • • • • • • • • • • • • • • • •			10,143,346.	40-	10,350,163.		
		Less: accumulated depreciation			31,045,514.	10c	34,508,562.		
	11	Investments - publicly traded securities			5,607,538.	11	5,012,863.		
	12	Investments - other securities. See Part IV, line 11			0.	12 13	0.		
	13		vestments - program-related. See Part IV, line 11						
	14 15	Intangible assets Other assets See Bert IV line 11	971,629.	14 15	2,081,253.				
	16	Other assets. See Part IV, line 11  Total assets. Add lines 1 through 15 (must equal		56,416,394.	16	60,070,521.			
	17	Accounts payable and accrued expenses			1,089,046.	17	1,447,598.		
	18	Grants payable			0.	18	0.		
	19	Deferred revenue	4,108.	19	36,631.				
	20	Tax-exempt bond liabilities	0.	20	0.				
	21	Escrow or custodial account liability. Complete Pa	of Schedule D	0.	21	0.			
ý	22	Loans and other payables to current and for							
Liabilities		trustees, key employees, highest compen							
api		disqualified persons. Complete Part II of Schedule			0.	22	0.		
Ë	23	Secured mortgages and notes payable to unrelate			0.	23	6,811,399.		
	24	Unsecured notes and loans payable to unrelated			0.	24	0.		
	25	Other liabilities (including federal income tax,							
		parties, and other liabilities not included on lines	17-2	4). Complete Part X					
		of Schedule D			6,785,750.	25	645,527.		
	26	Total liabilities. Add lines 17 through 25			7,878,904.	26	8,941,155.		
ses		Organizations that follow SFAS 117 (ASC 958), complete lines 27 through 29, and lines 33 and	checl 34.	k here   X and					
and	27	Unrestricted net assets			18,878,041.	27	19,491,511.		
Bal	28	Temporarily restricted net assets			5,424,515.	28	7,151,553.		
b	29	Permanently restricted net assets		<u></u> [	24,234,934.	29	24,486,302.		
Net Assets or Fund Balances		Organizations that do not follow SFAS 117 (ASC 958) complete lines 30 through 34.	, chec	k here 🕨 🔲 and					
ts .	30	Capital stock or trust principal, or current funds				30			
sse	31	Paid-in or capital surplus, or land, building, or equ	iipmer	nt fund		31			
Ă	32	Retained earnings, endowment, accumulated inco	ome,	or other funds		32			
Ne	33	Total net assets or fund balances			48,537,490.	33	51,129,366.		
	34	Total liabilities and net assets/fund balances	<u> </u>	<u> </u>	56,416,394.	34	60,070,521.		
							Form 990 (2016)		

Page **12** Form 990 (2016)

Part	XI Reconciliation of Net Assets					
	Check if Schedule O contains a response or note to any line in this Part XI					
1	Total revenue (must equal Part VIII, column (A), line 12)	1	:	25,3	14,5	69.
2	Total expenses (must equal Part IX, column (A), line 25)	2		24,6	38,6	39.
3	Revenue less expenses. Subtract line 2 from line 1	3		6	75,9	30.
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4			37,4	
5	Net unrealized gains (losses) on investments	5		1,9	15,9	46.
6	Donated services and use of facilities	6				0.
7	Investment expenses	7				0.
8	Prior period adjustments	8				0.
9	Other changes in net assets or fund balances (explain in Schedule O)	9				0.
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line					
	33, column (B))	10		51,1	29,3	66.
Part	·					
	Check if Schedule O contains a response or note to any line in this Part XII					
					Yes	No
1	Accounting method used to prepare the Form 990: Cash X Accrual Other					
	If the organization changed its method of accounting from a prior year or checked "Other," explain in					
	Schedule O.					
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?.			2a		X
	If "Yes," check a box below to indicate whether the financial statements for the year were con	npiled	or			
	reviewed on a separate basis, consolidated basis, or both:					
	Separate basis Consolidated basis Both consolidated and separate basis					
b	Were the organization's financial statements audited by an independent accountant?			2b	Х	
	If "Yes," check a box below to indicate whether the financial statements for the year were audi	ted o	n a			
	separate basis, consolidated basis, or both:					
	Separate basis X Consolidated basis Both consolidated and separate basis					
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for		۰ ۱	_	3.7	
	of the audit, review, or compilation of its financial statements and selection of an independent acc			2c	X	
	If the organization changed either its oversight process or selection process during the tax year, e	xplair	n in			
	Schedule O.					
3 a	As a result of a federal award, was the organization required to undergo an audit or audits as se	t forth	n in			v
	the Single Audit Act and OMB Circular A-133?			3a		X
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not und		the			
	required audit or audits, explain why in Schedule O and describe any steps taken to undergo such au	dits.		3b		

#### SCHEDULE A (Form 990 or 990-EZ)

**Public Charity Status and Public Support** 

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ.

▶ Information about Schedule A (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047

2016

Open to Public Inspection

Name of the organization

Department of the Treasury Internal Revenue Service

Employer identification number 53-0196598

JEW	IISH	SOCIAL	SERVICE AGE	ENCY				53-01965	98
Par	't l	Reason	for Public Cha	arity Status (All o	organizations must o	complet	e this pa	rt.) See instructions	i.
		nization is	not a private fou	indation because it	t is: (For lines 1 through	gh 12, ch	eck only	one box.)	
1	Ŭ,	A church,	convention of ch	urches, or associa	tion of churches desc	ribed in <b>s</b>	ection 1	70(b)(1)(A)(i).	
2	$\square$	A school d	escribed in secti	ion 170(b)(1)(A)(ii)	. (Attach Schedule E	(Form 99	90 or 990	-EZ).)	
3					rganization described	•			
4	=	-	· ·	-	conjunction with a ho				(iii). Enter the
			name, city, and s	· ·	, ,				
5		-	-		a college or university	tv owne	d or ope	rated by a governme	ental unit described in
•		_	•	Complete Part II.)	a conege or annous.	.,	а с. срс	.a.ca 2) a geree	
6					rnmental unit describe	d in sect	ion 170(	b)(1)(A)(v)	
7	_		•	•			•	, , , , , ,	om the general public
•		_		)(1)(A)(vi). (Compl	•	apport in	om a go	vormional and or m	om the general public
8					o)(1)(A)(vi). (Complete	Part II \			
9					ed in <b>section 170(b)(1</b>			in conjunction with a	land-grant college
J		_		_	griculture (see instruc		-		
		university:	ty or a non land	grant conege or as	grioditaro (oco mondo	110110). L	11101 1110 1	idino, oity, and otato o	i tilo oollogo oi
10		-	ation that norms	ally receives: (1) m	ore than 331/3 % of its	sunnort	from co	ntributions membersh	nin fees, and aross
		receipts from	om activities rela	ated to its exempt f	functions - subject to	certain e	exception	s, and (2) no more tha	n 331/3 %of its
					nrelated business tax				businesses
11					975. See <b>section 509</b> usively to test for publ				
12		•	•	•		•			carry out the purposes
12		•	•	•					See section 509(a)(3)
									nes 12e, 12f, and 12g.
_		7		=	- ·			•	_
а				•	, supervised, or contr	•		• , ,	
			•	` '	regularly appoint or e		ajority or	the directors of truste	es of the
L		1 ''		=	te Part IV, Sections A		ما مانس	augusted argeniacti	an(a) by baying
b				•	ed or controlled in co			· · ·	
					organization vested in	the sam	e person	is that control of man	lage the supported
_		1 -			, Sections A and C.	م ما اممه		n with and functional	الله المعادمة معادية
С			-		ng organization opera				ny integrated with,
		1	<del>-</del>		ns). You must comple				tod organization(s)
d			-		porting organization of	-			- ' '
				-	nization generally mus	-		<u>=</u>	an attentiveness
_		7 ·	•	•	omplete Part IV, Sect				U. T
е			_		a written determination				ii, Type iii
	Ente			r Type III non-funct d organizations	ionally integrated sup	porting o	organizat	ion.	
'					orted organization(s).				
<u>g</u>			ted organization	(ii) EIN	(iii) Type of organization	(iv) la tha	organization	(v) Amount of monetary	(vi) Amount of
	(I) INA	ille oi suppoi	teu organization	(11) E114	(described on lines 1-10		ur governing	support (see	other support (see
					above (see instructions))		ment?	instructions)	instructions)
						Yes	No		
(A)									
(B)									
(B) (C)									
(C)									
(C) (D)									
(C)									

Page 2 Schedule A (Form 990 or 990-EZ) 2016

Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) Part II (Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

<u>Sec</u>	tion A. Public Support						
Cale	ndar year (or fiscal year beginning in)	(a) 2012	<b>(b)</b> 2013	(c) 2014	(d) 2015	<b>(e)</b> 2016	(f) Total
1	Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	7,759,099.	7,343,762.	7,958,072.	7,836,286.	10,201,389.	41,098,608.
2	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						0.
3	The value of services or facilities furnished by a governmental unit to the organization without charge						0.
4	Total. Add lines 1 through 3	7,759,099.	7,343,762.	7,958,072.	7,836,286.	10,201,389.	41,098,608.
5	The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount						105.003
6	shown on line 11, column (f) <b>Public support.</b> Subtract line 5 from line 4.						125,083.
	tion B. Total Support						40,973,525.
	ndar year (or fiscal year beginning in)	(a) 2012	<b>(b)</b> 2013	(c) 2014	(d) 2015	<b>(e)</b> 2016	(f) Total
7	Amounts from line 4	7,759,099.	7,343,762.	7,958,072.	7,836,286.	10,201,389.	41,098,608.
8	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	1,129,266.	1,205,695.	1,203,909.	867,067.	705,873.	5,111,810.
9	Net income from unrelated business activities, whether or not the business is regularly carried on						0.
10	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						0.
11	Total support. Add lines 7 through 10						46,210,418.
12	Gross receipts from related activities, etc. (s	ee instructions)				12	50,693,292.
13	First five years. If the Form 990 is for organization, check this box and stop here						
Sec	tion C. Computation of Public Supp						
14	Public support percentage for 2016 (lin		-			14	88.67%
15	Public support percentage from 2015						88.10%
16a	331/3% support test - 2016. If the o	_					
	this box and <b>stop here.</b> The organization						
b	331/3% support test - 2015. If the o						
	check this box and <b>stop here.</b> The orga	•					
17a	10%-facts-and-circumstances test - 2	_					
	10% or more, and if the organization					-	•
	Part VI how the organization meets the			_			ipported
<b>L</b>	organization						and line
D		•	•		•		
	15 is 10% or more, and if the organization Explain in Part VI how the organization						
					•	•	
18	supported organization	did not check a	a box on line 13	, 16a, 16b, 17a,	, or 17b, check	this box and see	. $\square$
	instructions					obodulo A (Form 00	

Schedule A (Form 990 or 990-EZ) 2016 Page 3

#### Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Sec	tion A. Public Support	,		· 1	'	,	
Cale	ndar year (or fiscal year beginning in)	(a) 2012	<b>(b)</b> 2013	(c) 2014	(d) 2015	<b>(e)</b> 2016	(f) Total
1	Gifts, grants, contributions, and membership fees						
	received. (Do not include any "unusual grants.")						
2	Gross receipts from admissions, merchandise						
	sold or services performed, or facilities						
	furnished in any activity that is related to the						
	organization's tax-exempt purpose						
3	Gross receipts from activities that are not an						
	unrelated trade or business under section 513						
4	Tax revenues levied for the						
•	organization's benefit and either paid						
	to or expended on its behalf						
5	The value of services or facilities						
3	furnished by a governmental unit to the						
_	organization without charge						
6	Total. Add lines 1 through 5						
<i>r</i> a	Amounts included on lines 1, 2, and 3						
b	received from disqualified persons Amounts included on lines 2 and 3						
~	received from other than disqualified						
	persons that exceed the greater of \$5,000						
	or 1% of the amount on line 13 for the year						
	Add lines 7a and 7b.						
8	Public support. (Subtract line 7c from						
<u></u>	line 6.)						
	tion B. Total Support	(a) 2012	(b) 2012	(a) 2014	(d) 201E	(a) 2016	(f) Total
	ndar year (or fiscal year beginning in)	(a) 2012	<b>(b)</b> 2013	(c) 2014	(d) 2015	<b>(e)</b> 2016	(f) Total
	Amounts from line 6.  Gross income from interest, dividends,						
iva	payments received on securities loans,						
	rents, royalties and income from similar						
	sources						
b	Unrelated business taxable income (less						
	section 511 taxes) from businesses						
	acquired after June 30, 1975						
С	Add lines 10a and 10b						
11	Net income from unrelated business						
	activities not included in line 10b, whether or not the business is regularly						
	carried on						
12	Other income. Do not include gain or						
	loss from the sale of capital assets						
	(Explain in Part VI.)						
13	Total support. (Add lines 9, 10c, 11,						
	and 12.)						
14	First five years. If the Form 990 is for	or the organiza	tion's first, seco	nd, third, fourth,	, or fifth tax y	ear as a section	501(c)(3)
	organization, check this box and stop here						▶ 🔲
Sec	tion C. Computation of Public Sup						
15	Public support percentage for 2016 (line 8,	column (f) divide	ed by line 13, colur	nn (f))		15	%
16	Public support percentage from 2015 Sche	dule A, Part III, lir	ne 15			16	%
Sec	tion D. Computation of Investmer	t Income Per	centage				
17	Investment income percentage for 2016 (lin	ne 10c, column (	f) divided by line 1	3, column (f))		17	%
18	Investment income percentage from 2015	Schedule A, Part	III, line 17			18	%
19 a	331/3% support tests - 2016. If the org					e than 331/3 %, a	and line
	17 is not more than 331/3%, check thi						. $\square$
b	331/3% support tests - 2015. If the orga	· · · · · · · · · · · · · · · · · · ·	_	•			
	line 18 is not more than 331/3 %, check				•		
20	Private foundation. If the organization		-	•		• •	<del></del>

Schedule A (Form 990 or 990-EZ) 2016 Page **4** 

#### Part IV Supporting Organizations

(Complete only if you checked a box in line 12 on Part I. If you checked 12a of Part I, complete Sections A and B. If you checked 12b of Part I, complete Sections A and C. If you checked 12c of Part I, complete Sections A, D, and E. If you checked 12d of Part I, complete Sections A and D, and complete Part V.)

#### Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in **Part VI** how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- 3a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer (b) and (c) below.
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in **Part VI** when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in **Part VI** what controls the organization put in place to ensure such use.
- 4a Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes," and if you checked 12a or 12b in Part I, answer (b) and (c) below.
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- **c** Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in **Part VI** what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in **Part VI**, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- **b** Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).
- 9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in **Part VI**.
- **b** Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in **Part VI.**
- c Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in **Part VI.**
- 10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer 10b below.
  - **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

Yes No 1 2 3a 3b 3с 4a 4b 4c 5a 5b 6 7 8 9a 9b 9c 10a 10b

Schedule A (Form 990 or 990-EZ) 2016

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Part	N Supporting Organizations (continued)		<b>V</b>	
			Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?			
а	A person who directly or indirectly controls, either alone or together with persons described in (b) and (c)	44.		
	below, the governing body of a supported organization?	11a		
	A family member of a person described in (a) above?	11b 11c		
	A 35% controlled entity of a person described in (a) or (b) above? If "Yes" to a, b, or c, provide detail in Part VI.  ion B. Type I Supporting Organizations	116		
occii	on B. Type I dupporting organizations		Yes	No
_			103	140
1	Did the directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the			
	tax year? If "No," describe in <b>Part VI</b> how the supported organization(s) effectively operated, supervised, or			
	controlled the organization's activities. If the organization had more than one supported organization,			
	describe how the powers to appoint and/or remove directors or trustees were allocated among the supported			
	organizations and what conditions or restrictions, if any, applied to such powers during the tax year.	1		
2	Did the organization operate for the benefit of any supported organization other than the supported			
	organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in Part			
	VI how providing such benefit carried out the purposes of the supported organization(s) that operated,			
	supervised, or controlled the supporting organization.	2		
Secti	on C. Type II Supporting Organizations			
			Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors			
	or trustees of each of the organization's supported organization(s)? If "No," describe in <b>Part VI</b> how control			
	or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).	_		
Sooti	ion D. All Type III Supporting Organizations	1		
Secu	on b. All Type III Supporting Organizations		Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the		163	NO
	organization's tax year, (i) a written notice describing the type and amount of support provided during the prior			
	tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously			
	provided?	1		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported			
	organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in <b>Part VI</b> how			
	the organization maintained a close and continuous working relationship with the supported organization(s).	2		
3	By reason of the relationship described in (2), did the organization's supported organizations have a			
	significant voice in the organization's investment policies and in directing the use of the organization's			
	income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's			
	supported organizations played in this regard.	3		
Secti	on E. Type III Functionally Integrated Supporting Organizations			
1	Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see ins	tructi	ons).	
a	The organization satisfied the Activities Test. Complete <b>line 2</b> below.			
b	The organization is the parent of each of its supported organizations. Complete <b>line 3</b> below.			
С	The organization supported a governmental entity. Describe in Part VI how you supported a government entity (see	instruc	Yes	
2	Activities Test. Answer (a) and (b) below.		162	NO
а	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of			
	the supported organization(s) to which the organization was responsive? If "Yes," then in <b>Part VI identify</b>			
	those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined			
	that these activities constituted substantially all of its activities.	2a		
	•			
b	Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in <b>Part VI</b> the			
	reasons for the organization's position that its supported organization(s) would have engaged in these			
	activities but for the organization's involvement.	2b		
3	Parent of Supported Organizations. <i>Answer (a) and (b) below.</i>			
а	Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or			
	trustees of each of the supported organizations? Provide details in Part VI.	3a		
b	Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each			
	of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard.	3b		

Page 6 Schedule A (Form 990 or 990-EZ) 2016

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organ	nizations	3	
1 Check here if the organization satisfied the Integral Part Test as a qualifying	g trust on	Nov. 20, 1970 (explai	n in Part VI). <b>See</b>
instructions. All other Type III non-functionally integrated supporting organization	zations m	nust complete Section	ns A through E.
Section A - Adjusted Net Income		(A) Prior Year	(B) Current Year
——————————————————————————————————————		(A) FIIOI Teal	(optional)
1 Net short-term capital gain	1		
2 Recoveries of prior-year distributions	2		
3 Other gross income (see instructions)	3		
4 Add lines 1 through 3.	4		
5 Depreciation and depletion	5		
6 Portion of operating expenses paid or incurred for production or			
collection of gross income or for management, conservation, or			
maintenance of property held for production of income (see instructions)	6		
7 Other expenses (see instructions)	7		
8 Adjusted Net Income (subtract lines 5, 6, and 7 from line 4).	8		
Section B - Minimum Asset Amount		(A) Prior Voor	(B) Current Year
Section B - William Asset Amount		(A) Prior Year	(optional)
1 Aggregate fair market value of all non-exempt-use assets (see			
instructions for short tax year or assets held for part of year):			
a Average monthly value of securities	1a		
<b>b</b> Average monthly cash balances	1b		
c Fair market value of other non-exempt-use assets	1c		
d Total (add lines 1a, 1b, and 1c)	1d		
e Discount claimed for blockage or other			
factors (explain in detail in Part VI):			
2 Acquisition indebtedness applicable to non-exempt-use assets	2		
3 Subtract line 2 from line 1d.	3		
4 Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount,			
see instructions).	4		
5 Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
6 Multiply line 5 by .035.	6		
7 Recoveries of prior-year distributions	7		
8 Minimum Asset Amount (add line 7 to line 6)	8		
Section C - Distributable Amount			Current Year
1 Adjusted net income for prior year (from Section A, line 8, Column A)	1		
2 Enter 85% of line 1.	2		
3 Minimum asset amount for prior year (from Section B, line 8, Column A)	3		
4 Enter greater of line 2 or line 3.	4		
5 Income tax imposed in prior year	5		
6 Distributable Amount. Subtract line 5 from line 4, unless subject to			
emergency temporary reduction (see instructions).	6		
7 Check here if the current year is the organization's first as a non-functionall	y integra	ted Type III supporting	organization (see
instructions).	. 5	, II	, ,

Schedule A (Form 990 or 990-EZ) 2016

Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued)

Schedule A (Form 990 or 990-EZ) 2016 Page **7** 

Sect	ion D - Distributions		Current Year	
1	Amounts paid to supported organizations to accomplish ea	xempt purposes		
2	Amounts paid to perform activity that directly furthers exer	mpt purposes of support	ed	
	organizations, in excess of income from activity			
3	Administrative expenses paid to accomplish exempt purpo	oses of supported organize	zations	
4	Amounts paid to acquire exempt-use assets			
5	Qualified set-aside amounts (prior IRS approval required)			
6	Other distributions (describe in Part VI). See instructions.			
7	Total annual distributions. Add lines 1 through 6.			
8	Distributions to attentive supported organizations to which	the organization is resp	onsive	
	(provide details in Part VI). See instructions.			
9	Distributable amount for 2016 from Section C, line 6			
10	Line 8 amount divided by Line 9 amount			
	Section E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2016	(iii) Distributable Amount for 2016
1	Distributable amount for 2016 from Section C, line 6			
	Underdistributions, if any, for years prior to 2016			
2	(reasonable cause required-explain in Part VI). See			
	instructions.			
3	Excess distributions carryover, if any, to 2016:			
а				
b				
С	From 2013			
d	From 2014			
е	From 2015			
f	Total of lines 3a through e			
g	Applied to underdistributions of prior years			
h	Applied to 2016 distributable amount			
i	Carryover from 2011 not applied (see instructions)			
j	Remainder. Subtract lines 3g, 3h, and 3i from 3f.			
4	Distributions for 2016 from			
	Section D, line 7: \$			
а	Applied to underdistributions of prior years			
b	Applied to 2016 distributable amount			

Schedule A (Form 990 or 990-EZ) 2016

5

b

Remainder. Subtract lines 4a and 4b from 4.

Part VI. See instructions.

Excess from 2013...

Excess from 2014...

Excess from 2015...

Excess from 2016...

Breakdown of line 7:

and 4c.

Remaining underdistributions for years prior to 2016, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, explain in Part VI. See instructions.

Remaining underdistributions for 2016. Subtract lines 3h and 4b from line 1. For result greater than zero, explain in

Excess distributions carryover to 2017. Add lines 3j

Schedule A (Form 990 or 990-EZ) 2016 Page 8

Part VI Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)

#### Schedule B

(Form 990, 990-EZ, or 990-PF) Department of the Treasury

## **Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

OMB No. 1545-0047

Internal Revenue Service

▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

Employer identification number Name of the organization JEWISH SOCIAL SERVICE AGENCY 53-0196598

Organization type (check one):				
Filers of:	Section:			
Form 990 or 990-EZ	X 501(c)( <sup>3</sup> ) (enter number) organization			
	4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private foundation			
	527 political organization			
Form 990-PF	501(c)(3) exempt private foundation			
	4947(a)(1) nonexempt charitable trust treated as a private foundation			
	501(c)(3) taxable private foundation			
	overed by the <b>General Rule</b> or a <b>Special Rule</b> .  (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See			
General Rule				
=	ling Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 property) from any one contributor. Complete Parts I and II. See instructions for determining a ntributions.			
Special Rules				
regulations under sec 13, 16a, or 16b, and	described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3 % support test of the ctions 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line that received from any one contributor, during the year, total contributions of the greater of (1) the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.			
contributor, during th	lescribed in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one e year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, all purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.			
contributor, during the contributions totaled i during the year for an <b>General Rule</b> applies	lescribed in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one e year, contributions exclusively for religious, charitable, etc., purposes, but no such more than \$1,000. If this box is checked, enter here the total contributions that were received a exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the to this organization because it received nonexclusively religious, charitable, etc., contributions ore during the year			
Caution: An organization that is	n't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990,			

990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2016)

Name of organization JEWISH SOCIAL SERVICE AGENCY

Employer identification number 53-0196598

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1		\$\$\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$\$\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
3		\$\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
4		\$\$	Person Payroll Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
5		\$\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
6 _		\$\$	Person Payroll Noncash (Complete Part II for noncash contributions.)

Name of organization JEWISH SOCIAL SERVICE AGENCY

Employer identification number 53-0196598

art II	Noncash Property	(See instructions).	Use duplicate	copies of Part II if	additional space is needed.
--------	------------------	---------------------	---------------	----------------------	-----------------------------

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		   \$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		   \$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\ \ \\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
_ =		   \$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
_ =		   \$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		   \$	

(Form 990, 990-EZ, or 990-PF) (2016)		Page 4			
rganization JEWISH SOCIAL SERVICE A	AGENCY	Employer identification number 53-0196598			
(10) that total more than \$1,000 for the following line entry. For organizati contributions of \$1,000 or less for the	the year from any one cont ons completing Part III, enter e year. (Enter this information	ons described in section 501(c)(7), (8), or tributor. Complete columns (a) through (e) and the total of exclusively religious, charitable, etc.			
(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held			
	(e) Transfer of gift				
Transferee's name, address, ar	nd ZIP + 4	Relationship of transferor to transferee			
(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held			
(e) Transfer of gift					
Transferee's name, address, ar	Transferee's name, address, and ZIP + 4 Relation				
(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held			
		· · · · · · · · · · · · · · · · · · ·			
(e) Transfer of gift					
Transferee's name, address, and ZIP + 4 Relatio		Relationship of transferor to transferee			
(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held			
	(e) Transfer of gift				
Transfersela nama addissa		Relationship of transferor to transferee			
•	Exclusively religious, charitable, etc. (10) that total more than \$1,000 for the following line entry. For organizati contributions of \$1,000 or less for th Use duplicate copies of Part III if addit  (b) Purpose of gift  Transferee's name, address, ar  (b) Purpose of gift  (b) Purpose of gift  (b) Purpose of gift  (b) Purpose of gift	Exclusively religious, charitable, etc., contributions to organizati (10) that total more than \$1,000 for the year from any one conthe following line entry. For organizations completing Part III, enter contributions of \$1,000 or less for the year. (Enter this information Use duplicate copies of Part III if additional space is needed.  (b) Purpose of gift (c) Use of gift  Transferee's name, address, and ZIP + 4  (b) Purpose of gift (c) Use of gift  Transferee's name, address, and ZIP + 4  (b) Purpose of gift (c) Use of gift  (c) Use of gift  Transferee's name, address, and ZIP + 4  (e) Transfer of gift  Transferee's name, address, and ZIP + 4  (b) Purpose of gift (c) Use of gift  (c) Use of gift  (d) Transfer of gift  Transferee's name, address, and ZIP + 4			

Schedule B (Form 990, 990-EZ, or 990-PF) (2016)

#### SCHEDULE D (Form 990)

## Supplemental Financial Statements

► Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

Attach to Form 990.

OMB No. 1545-0047 Open to Public

Department of the Treasury ▶ Information about Schedule D (Form 990) and its instructions is at www.irs.gov/form990. Inspection Internal Revenue Service Name of the organization Employer identification number JEWISH SOCIAL SERVICE AGENCY 53-0196598 Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" on Form 990, Part IV, line 6. (a) Donor advised funds (b) Funds and other accounts 1 2 Aggregate value of contributions to (during year) 3 Aggregate value of grants from (during year) Aggregate value at end of year Did the organization inform all donors and donor advisors in writing that the assets held in donor advised 5 funds are the organization's property, subject to the organization's exclusive legal control? Yes Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used 6 only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose No Yes **Conservation Easements.** Part II Complete if the organization answered "Yes" on Form 990, Part IV, line 7. Purpose(s) of conservation easements held by the organization (check all that apply). Preservation of land for public use (e.g., recreation or education) Preservation of a historically important land area Protection of natural habitat Preservation of a certified historic structure Preservation of open space Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation 2 Held at the End of the Tax Year easement on the last day of the tax year. 2a 2b 2c Number of conservation easements on a certified historic structure included in (a) . . . . . Number of conservation easements included in (c) acquired after 8/17/06, and not on a 2d historic structure listed in the National Register Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the 3 Number of states where property subject to conservation easement is located ▶ Does the organization have a written policy regarding the periodic monitoring, inspection, handling of Yes Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year 6 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) 8 and section 170(h)(4)(B)(ii)? In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements. Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" on Form 990, Part IV, line 8. If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items. If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items: If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

▶ \$ Schedule D (Form 990) 2016

▶ \$

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following amounts required to be reported under SFAS 116 (ASC 958) relating to these items: Revenue included in Form 990, Part VIII, line 1 Schedule D (Form 990) 2016 Page 2

Par	t III Organizations Maintaini	na Collections of	Art. Historical T	reasures, or (	Other Similar Ass	ets (conti	inued)
3	Using the organization's acquisition						
	collection items (check all that app			,	J		
а	Public exhibition	-57-	d Loan o	or exchange prog	ırams		
b	Scholarly research		e Other	or orionally of prog	,		
С	Preservation for future gene	rations					
4	Provide a description of the organ		s and explain how t	hev further the	organization's exem	ot purpose	in Part
-	XIII.				J. J		
5	During the year, did the organization	on solicit or receive o	donations of art. histo	orical treasures.	or other similar		
	assets to be sold to raise funds rath					Yes	No
Par	t IV Escrow and Custodial Ar		'				
	Complete if the organizat		s" on Form 990, Pa	art IV, line 9, or	reported an amou	nt on Forn	n
	990, Part X, line 21.						
1a	Is the organization an agent, truste	ee, custodian or oth	er intermediary for c	ontributions or ot	her assets not		
	included on Form 990, Part X?					Yes	No
b	If "Yes," explain the arrangement i						
					Amount		
С	Beginning balance			1c			
d	Additions during the year			1d			
е	Distributions during the year						
f	Ending balance						
2a	Did the organization include an am	ount on Form 990,	Part X, line 21, for e	scrow or custod	ial account liability?	Yes	No
b	If "Yes," explain the arrangement i	n Part XIII. Check h	ere if the explanation	has been provide	ed on Part XIII		
Par	t V Endowment Funds.						
	Complete if the organizat	ion answered "Yes	s" on Form 990, Pa	art IV, line 10.			
		(a) Current year	(b) Prior year	(c) Two years bac	k (d) Three years back	(e) Four ye	ears back
1a	Beginning of year balance	35,451,095.	37,894,197.	38,773,629	35,177,786.	32,99	91,581.
b	Contributions	1,251,368.	526,397.	496,816	797,318.	6.3	12,113.
С	Net investment earnings, gains,						
	and losses	3,861,909.	-742,764.	886,354	5,043,429.	3,72	26,764.
d	Grants or scholarships						
	Other expenditures for facilities						
	and programs	2,001,075.	2,117,553.	2,127,892	2,097,329.	2,02	22,119.
f	Administrative expenses	94,196.	109,182.	134,710	147,575.		30,553.
g	End of year balance	38,469,101.	35,451,095.	37,894,197	7. 38,773,629.	35,17	77,786.
2	Provide the estimated percentage	of the current year	end balance (line 1g,	column (a)) held	as:		
а	Board designated or quasi-endown		)_%				
	Permanent endowment ▶ 63.6						
С	Temporarily restricted endowment						
	The percentages on lines 2a, 2b, a	•					
3a	Are there endowment funds not in	the possession of the	ne organization that	are held and adı	ministered for the	_	
	organization by:						es No
	(i) unrelated organizations					3a(i)	X
	(ii) related organizations					3a(ii)	X
b	If "Yes" on line 3a(ii), are the relate	•	•			3b	
4	Describe in Part XIII the intended u		tion's endowment fur	nds.			
Par	t VI Land, Buildings, and Equ Complete if the organiza	<b>ipment.</b> ition answered "Ye	s" on Form 990 P	art IV line 11a	See Form 990 Pa	art X line	10
	Description of property					(d) Book value	
		(inves	tment) (o	ther) d	epreciation	. ,	
1a	Land			512,911.	150 005		2,911.
b	Buildings		9,1	58,104. 2	,460,981.	6,697	7,123.
C	Leasehold improvements			100 407	0.46 0.06		
d	Equipment			128,427.	946,286.		2,141.
	Other			48,130.	490,142.		7,988.
rota	II. Add lines 1a through 1e. (Column	n (d) must eaual Forr	ท 990. Part X. colบmi	n (B), line 10c.)	<b>&gt;</b>	IU,350	0,163.

Schedule D (Form 990) 2016			Page 3
Part VII Investments - Other Securities.  Complete if the organization answered	"Ves" on Form 990	Part IV line 11h See Form 990	Part X line 12
(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valua Cost or end-of-year mark	tion:
(1) Financial derivatives			
(2) Closely-held equity interests			
(3) Other			
(A) ACL ALTERNATIVE FUND	3,171,176.	FMV	
(B) PERMAL MACRO HOLDINGS LTD.	835,884.	FMV	
(C) SKYBRIDGE ALTERNATIVE FUND	1,005,803.	FMV	
(D) (E)			
(F)			
(G)			
(H)			
Total. (Column (b) must equal Form 990, Part X, col. (B) line 12.) ▶	5,012,863.		
Part VIII Investments - Program Related.  Complete if the organization answered	"Yes" on Form 990	Part IV line 11c See Form 990	Part X line 13
(a) Description of investment	(b) Book value	(c) Method of valua Cost or end-of-year mark	ation:
(1)			
(2)			
(3)			
(4)			
(5)			
<u>(6)</u>			
(7)			
<u>(8)</u> (9)			
Total. (Column (b) must equal Form 990, Part X, col. (B) line 13.)			
Part IX Other Assets.			
Complete if the organization answered		, Part IV, line 11d. See Form 990	
	scription		(b) Book value
<u>(1)</u> (2)			
(3)			
(4)			
(5)			
(6)			
(7)			
(8)			
(9)			
Total. (Column (b) must equal Form 990, Part X, col. (B) li	ine 15.)	<u> </u>	
Part X Other Liabilities. Complete if the organization answered line 25.	"Yes" on Form 990	, Part IV, line 11e or 11f. See For	m 990, Part X,
1. (a) Description of liability	(b) Book valu	e	
(1) Federal income taxes			
(2) DEFERRED COMP PLAN LIABILITY	645,5	527.	
(3)			
<u>(4)</u>			
(5)			
(6)			
<u>(7)</u> (8)			
(9)			
Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.)	<b>▶</b> 645,5	527.	

<sup>2.</sup> Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII

Schedule D (Form 990) 2016 Page **4** 

Part 1	Reconciliation of Revenue per Audited Financial Statements With Revenue per Return Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.	n.	
1	Total revenue, gains, and other support per audited financial statements	1	29,979,222.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:		
а	Net unrealized gains (losses) on investments		
b	Donated services and use of facilities		
С	Recoveries of prior year grants		
d	Other (Describe in Part XIII.)		
е	Add lines 2a through 2d	2e	4,944,210.
3	Subtract line 2e from line 1	3	25,035,012.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:		
а	Investment expenses not included on Form 990, Part VIII, line 7b 4a 94, 941.		
b	Other (Describe in Part XIII.)	_	070 557
	Add lines 4a and 4b	4c	279,557.
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)	5	25,314,569.
Part	Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.	ı	00.506.650
1	Total expenses and losses per audited financial statements	1	27,586,652.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:		
а	Donated services and use of facilities		
b	Prior year adjustments		
С	Other losses         2c           Other (Describe in Part XIII.)         2d         2,864,658.		
d	Other (Describe in Larvain.)	20	3,102,618.
	Add lines 2a through 2d	2e 3	24,484,034.
3	Subtract line 2e from line 1		21,101,031.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:  Investment expenses not included on Form 990, Part VIII, line 7b.  4a 94,941.		
	Investment expenses not included on Form 990, Part VIII, line 7b		
b C	Add lines 4a and 4b	4c	154,605.
5	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)	5	24,638,639.
Provid 2; Part	Supplemental Information.  e the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part III, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.  PAGE 5		

Schedule D (Form 990) 2016

Page 5

#### Part XIII Supplemental Information (continued)

SCHEDULE D, PART V, LINE 4

THE ORGANIZATION'S ENDOWMENT CONSISTS OF 15 FUNDS ESTABLISHED TO SUPPORT A VARIETY OF THE ORGANIZATION'S PROGRAMS.

SCHEDULE D, PART X, LINE 2

JSSA BELIEVES THAT IT HAS APPROPRIATE SUPPORT FOR ANY TAX POSITIONS TAKEN, AND, AS SUCH, DOES NOT HAVE ANY UNCERTAIN TAX POSITIONS THAT ARE MATERIAL TO THE CONSOLIDATED FINANCIAL STATEMENTS. JSSA RECOGNIZES PENALTIES AND INTEREST RELATED TO INCOME TAXES ON UNCERTAIN TAX POSITIONS IN ACCOUNTS PAYABLE, ACCRUED EXPENSES AND OTHER LIABILITIES ON THE CONSOLIDATED STATEMENTS OF FINANCIAL POSITION AND MANAGEMENT AND ADMINISTRATIVE EXPENSES ON THE CONSOLIDATED STATEMENTS OF ACTIVITIES AND CHANGE IN NET ASSETS. THERE IS NO PROVISION IN THESE CONSOLIDATED FINANCIAL STATEMENTS FOR PENALTIES AND INTEREST RELATED TO INCOME TAXES ON UNCERTAIN TAX POSITIONS FOR THE YEARS ENDED JUNE 30, 2017 AND 2016. TAX YEARS PRIOR TO 2013 FOR JSSA ARE NO LONGER SUBJECT TO EXAMINATION BY THE IRS OR THE STATE TAX JURISDICTIONS OF MARYLAND, VIRGINIA AND THE DISTRICT OF COLUMBIA.

SCHEDULE D, PART XI, LINE 2D

NET REVENUE OF AFFILIATE INCLUDED IN

CONSOLIDATED FINANCIAL STATEMENTS \$2,790,304

SCHEDULE D, PART XI, LINE 4B

REVENUE RECEIVED FROM AFFILIATE - ELIMINATED

ON CONSOLIDATED FINANCIAL STATEMENTS \$184,616

Schedule D (Form 990) 2016

Page 5

## Part XIII Supplemental Information (continued)

SCHEDULE D, PART XII, LINE 2D

EXPENSES OF AFFILIATE INCLUDED IN

\$2,864,658 CONSOLIDATED FINANCIAL STATEMENTS

SCHEDULE D, PART XII, LINE 4B

EXPENSES PAID TO AFFILIATE - ELIMINATED

ON CONSOLIDATED FINANCIAL STATEMENTS \$59,664

#### SCHEDULE G (Form 990 or 990-EZ)

#### **Supplemental Information Regarding Fundraising or Gaming Activities**

Complete if the organization answered "Yes" on Form 990, Part IV, lines 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

Attach to Form 990 or Form 990-EZ.

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service Information about Schedule G (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990. Inspection Name of the organization Employer identification number JEWISH SOCIAL SERVICE AGENCY 53-0196598 Part I Fundraising Activities. Complete if the organization answered "Yes" on Form 990, Part IV, line 17. Form 990-EZ filers are not required to complete this part. Indicate whether the organization raised funds through any of the following activities. Check all that apply. 1 Mail solicitations Solicitation of non-government grants а Internet and email solicitations f Solicitation of government grants Phone solicitations Special fundraising events C g In-person solicitations d Did the organization have a written or oral agreement with any individual (including officers, directors, trustees, or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services? Yes b If "Yes," list the 10 highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization. (v) Amount paid to (iii) Did fundraiser have (vi) Amount paid to (i) Name and address of individual (iv) Gross receipts (or retained by) custody or control of (or retained by) (ii) Activity or entity (fundraiser) from activity fundraiser listed in organization contributions? col. (i) Yes No 1 2 3 6 8 9 10 Total List all states in which the organization is registered or licensed to solicit contributions or has been notified it is exempt from registration or licensing.

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule G (Form 990 or 990-EZ) 2016

Page 2

Schedule G (F	Schedule G (Form 990 or 990-EZ) 2016			
Part II	Fundraising Events. Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported more			
	than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with			
	gross receipts greater than \$5,000.			

		gross receipts greater than \$5,00	00.			
			(a) Event #1 GALA	(b) Event #2	(c) Other events	(d) Total events (add col. (a) through
4			(event type)	(event type)	(total number)	col. <b>(c)</b> )
Revenue	1	Gross receipts	526,585.			526,585.
<u> </u>		Less: Contributions	476,460.			476,460.
	3	Gross income (line 1 minus line 2)	50,125.			50,125.
	4	Cash prizes				
	5	Noncash prizes				
enses	6	Rent/facility costs	50,206.			50,206.
Direct Expenses	7	Food and beverages	47,830.			47,830.
Dire	8	Entertainment	34,448.			34,448.
	9	Other direct expenses	47,958.			47,958.
	10	Direct expense summary. Add lines 4	through 9 in column (d)		•	180,442.
	11	Net income summary. Subtract line 1	0 from line 3, column (d)			-130,317.
Pa			anization answered "Ye			orted more
Revenue			(a) Bingo	<b>(b)</b> Pull tabs/instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (add col. (a) through col. (c))
Rev	1	Gross revenue				
ses	2	Cash prizes				
Direct Expenses	3	Noncash prizes				
Direct	4	Rent/facility costs				
	5	Other direct expenses				
		Volunteer labor	Yes%	Yes% No	Yes% No	
	7	Direct expense summary. Add lines 2	through 5 in column (d)		▶	
	8	Net gaming income summary. Subtra	ct line 7 from line 1, colu	ımn (d)	<b>&gt;</b>	
9 a b	ls	nter the state(s) in which the organizat the organization licensed to conduct g				. Yes No
		ere any of the organization's gaming I "Yes," explain:	icenses revoked, susper	nded or terminated durir	ng the tax year?	. Yes No

#### JEWISH SOCIAL SERVICE AGENCY

Sched	ule G (Form 990 or 990-EZ) 2016 Page <b>3</b>
11	Does the organization conduct gaming activities with nonmembers?
12	Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity
	formed to administer charitable gaming?
13	Indicate the percentage of gaming activity conducted in:
а	The organization's facility
b	An outside facility
14	Enter the name and address of the person who prepares the organization's gaming/special events books and records:
	Name ▶
	Address ▶
15 a	Does the organization have a contract with a third party from whom the organization receives gaming revenue?
b	
b	amount of gaming revenue retained by the third party $\blacktriangleright$ \$
С	If "Yes," enter name and address of the third party:
·	The first hame and address of the time party.
	Name ▶
	Address ▶
16	Gaming manager information:
	Name ▶
	Gaming manager compensation ►\$
	Description of services provided ▶
	Director/officer Employee Independent contractor
17	Mandatory distributions:
а	Is the organization required under state law to make charitable distributions from the gaming proceeds to
	retain the state gaming license?
b	Enter the amount of distributions required under state law to be distributed to other exempt organizations
	or spent in the organization's own exempt activities during the tax year ▶ \$
Par	Supplemental Information. Provide the explanation required by Part I, line 2b, columns (iii) and (v), and Part III, lines 9, 9b, 10b, 15b, 15c, 16, and 17b, as applicable. Also provide any additional information (see instructions).

Schedule G (Form 990 or 990-EZ) 2016

## **SCHEDULE I** (Form 990)

## **Grants and Other Assistance to Organizations**, Governments, and Individuals in the United States

2016

**Open to Public** 

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22. ► Attach to Form 990.

▶ Information about Schedule I (Form 990) and its instructions is at www.irs.gov/form990.

Inspection Name of the organization Employer identification number JEWISH SOCIAL SERVICE AGENCY 53-0196598 **General Information on Grants and Assistance** 1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? 2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States. Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed. (f) Method of valuation (book, FMV, appraisal, other) 1 (a) Name and address of organization (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(a) Description of (h) Purpose of grant or government (if applicable) grant cash assistance noncash assistance or assistance (1) PREMIER HOMECARE INC 6123 MONTROSE ROAD ROCKVILLE, MD 20852 52-2224485 501(C)(3) 59,664 HOME-BASED CARE (2) (3) (4) (5) (6) (7) (8) (9) (10)(11)

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I (Form 990) (2016)

(12)

1.

Schedule I (Form 990) (2016)

Part III	Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" on Form 990, Part IV, line 22.
	Part III can be duplicated if additional space is needed.

(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance
1 039	852 940			
1,033.	032,310.			
	(b) Number of recipients  1,039.	recipients cash grant	recipients cash grant non-cash assistance	recipients cash grant non-cash assistance FMV, appraisal, other)

**Part IV** Supplemental Information. Provide the information required in Part I, line 2, Part III, column (b); and any other additional information.

SCHEDULE I, PART I, LINE 2

THE ORGANIZATION HAS A FORMAL APPLICATION PROCESS FOR FINANCIAL

ASSISTANCE. RECORDS OF WHO RECEIVES ASSISTANCE ARE MAINTAINED WITHIN THE

ORGANIZATION'S CLIENT RECORDS.

## **SCHEDULE J** (Form 990)

Department of the Treasury

Internal Revenue Service

**Compensation Information**For certain Officers, Directors, Trustees, Key Employees, and Highest **Compensated Employees** 

► Complete if the organization answered "Yes" on Form 990, Part IV, line 23.

► Attach to Form 990.

► Information about Schedule J (Form 990) and its instructions is at www.irs.gov/form990.

Open to Public

OMB No. 1545-0047

Name of the organization

Inspection Employer identification number

53-0196598 JEWISH SOCIAL SERVICE AGENCY **Questions Regarding Compensation** 

			Yes	No
1a	Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form			
	990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.			
	First-class or charter travel			
	Travel for companions Payments for business use of personal residence			
	Tax indemnification and gross-up payments Health or social club dues or initiation fees			
	X Discretionary spending account Personal services (such as, maid, chauffeur, chef)			
	If any of the house on the Annual should did the consciution fallows a written wallow according a consent			
D	If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to			
	explain	1b		X
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all			
	directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked on line			
	1a?	2	Х	
3	Indicate which, if any, of the following the filing organization used to establish the compensation of the			
	organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a			
	related organization to establish compensation of the CEO/Executive Director, but explain in Part III.			
	X   Compensation committee   X   Written employment contract			
	X   Independent compensation consultant   X   Compensation survey or study			
	Form 990 of other organizations  X Approval by the board or compensation committee			
4	During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing			
	organization or a related organization:			
а	Receive a severance payment or change-of-control payment?	4a		X
b	Participate in, or receive payment from, a supplemental nonqualified retirement plan?	4b	X	
С	Participate in, or receive payment from, an equity-based compensation arrangement?	4c		X
	If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.			
	Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.			
5	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any			
	compensation contingent on the revenues of:			
а	The organization?	5a		X
b	Any related organization?	5b		X
_	If "Yes" on line 5a or 5b, describe in Part III.			
6	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any			
	compensation contingent on the net earnings of:			37
а	The organization?	6a		X
b	Any related organization?	6b		Λ
	If "Yes" on line 6a or 6b, describe in Part III.			
7	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed	_	v	
_	payments not described on lines 5 and 6? If "Yes," describe in Part III.	7	X	
8	Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject			
	to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe			Х
^	in Part III	8		Λ
9	If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in			
	Regulations section 53.4958-6(c)?	9		

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2016

Schedule J (Form 990) 2016 Page 2

## Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

		(B) Breakdown o	f W-2 and/or 1099-MI	SC compensation	(C) Retirement and	(D) Nontaxable	(E) Total of columns	(F) Compensation
(A) Name and Title		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation	other deferred compensation	benefits	(B)(i)-(D)	in column (B) reported as deferred on prior Form 990
TODD SCHENK	(i)	303,650.	0.	3,499.	40,000.	28,285.	375,434.	0.
1 <sup>CHIEF</sup> EXECUTIVE OFFICER	(ii)	0.	0.	0.	0.	0.	0.	0.
TAL WIDDES	(i)	196,738.	0.	6,861.	14,945.	31,309.	249,853.	0.
2 <sup>CHIEF</sup> OPERATIONS OFFICER	(ii)	0.	0.	0.	0.	0.	0.	0.
JENNIFER RIPKIN	(i)	142,701.	0.	128.	0.	32,661.	175,490.	0.
3CHIEF HUMAN RESOURCES OFFICER	(ii)	0.	0.	0.	0.	0.	0.	0.
JASON YOUNG	(i)	152,411.	0.	183.	0.	997.	153,591.	0.
4CHIEF INFORMATION OFFICER	(ii)	0.	0.	0.	0.	0.	0.	0.
MARGERY ARNOLD	(i)	194,408.	7,217.	0.	0.	0.	201,625.	0.
5 <sup>CHIEF</sup> DEVELOPMENT DIRECTOR	(ii)	0.	0.	0.	0.	0.	0.	0.
MICHAEL WESTERMAN	(i)	185,896.	0.	269.	0.	30,897.	217,062.	0.
6 <sup>MEDICAL DIRECTOR</sup>	(ii)	0.	0.	0.	0.		0.	0.
	(i)							
_ 7	(ii)							
	(i)							
_ 8	(ii)							
	(i)							
9	(ii)							
	(i)							
_10	(ii)							
	(i)							
_11	(ii)							
	(i)							
_12	(ii)							
	(i)							
_13	(ii)							
	(i)							
_14	(ii)							
	(i)							
_15	(ii)							
	(i)							
16	(ii)							

Schedule J (Form 990) 2016

#### Part | Supplemental Information

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

SCHEDULE J, PART I, LINE 1A

MODEST DISCRETIONARY SPENDING ACCOUNTS ARE PROVIDED TO CERTAIN EMPLOYEES

WHO HAVE DEMONSTRATED GREATER THAN DE MINIMIS USE OF THEIR PERSONAL

VEHICLES AND/OR CELL PHONES FOR THE COMPANY BUSINESS. THESE AMOUNTS ARE

INCLUDED IN COMPENSATION FOR THESE EMPLOYEES.

SCHEDULE J, PART I, LINE 1B

THE CEO OF THE ORGANIZATION REVIEWED THE EXPENSES INCURRED BY THE

EMPLOYEE RECEIVING THE BENEFITS, AND THE EXECUTIVE COMMITTEE OF THE BOARD

REVIEWED THE EXPENSES FOR THE CEO.

SCHEDULE J, PART I, LINE 4B

THE FOLLOWING INDIVIDUALS RECEIVED CONTRIBUTIONS TO A SUPPLEMENTAL

NONQUALIFIED RETIREMENT PLAN. AMOUNTS CREDITED BY THE FILING ORGANIZATION

WERE:

TODD SCHENK \$30,000

CAROL PARKER-PEREZ \$5,000

TAL WIDDES \$14,945

Schedule J (Form 990) 2016 Page 3

## Part | Supplemental Information

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

SCHEDULE J, PART I, LINE 7

DURING 2016, MARGERY ARNOLD RECEIVED A \$7,217 SIGNING BONUS.

## SCHEDULE M (Form 990)

## **Noncash Contributions**

OMB No. 1545-0047

Open To Public Inspection

Department of the Treasury Internal Revenue Service Name of the organization

Attach to Form 990.

▶ Information about Schedule M (Form 990) and its instructions is at www.irs.gov/form990.

► Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.

Employer identification number

53-0196598

JEWISH SOCIAL SERVICE AGENCY

**Types of Property** Part I (c) (a) (b) (d) Noncash contribution Check if Number of contributions or Method of determining amounts reported on Form 990, Part VIII, line 1g applicable items contributed noncash contribution amounts Art - Works of art 1 Art - Historical treasures 3 Art - Fractional interests Books and publications 5 Clothing and household goods..... 42. 61,075. 6 Cars and other vehicles 7 Intellectual property 24. 262,748. Χ FMV Securities - Publicly traded 10 Securities - Closely held stock Securities - Partnership, LLC, or trust interests Χ 4. 140,250. FACE VALUE Securities - Miscellaneous 12 Qualified conservation contribution - Historic 14 Qualified conservation contribution - Other 15 Real estate - Residential Real estate - Commercial 16 Real estate - Other 17 18 Collectibles 19 Food inventory 20 Drugs and medical supplies 21 Taxidermy Historical artifacts 22 Scientific specimens 23 24 Archeological artifacts 25 Other ►( 26 Other ►( 27 Other ►( 28 Other ►( Number of Forms 8283 received by the organization during the tax year for contributions for 29 which the organization completed Form 8283, Part IV, Donee Acknowledgement . . . . . . . . . Voc No

			162	NO
30a	During the year, did the organization receive by contribution any property reported in Part I, lines 1 through 28, that it must hold for at least three years from the date of the initial contribution, and which isn't required			
	to be used for exempt purposes for the entire holding period?	30a		Х
b	If "Yes," describe the arrangement in Part II.			
31	Does the organization have a gift acceptance policy that requires the review of any nonstandard			
	contributions?	31	Х	
32a	Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash			
	contributions?	32a	Х	
b	If "Yes," describe in Part II.			
33	If the organization didn't report an amount in column (c) for a type of property for which column (a) is checked,			
	describe in Part II.			

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule M (Form 990) (2016)

Schedule M (Form 990) (2016) Page **2** 

Part II Supplem

**Supplemental Information.** Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

SCHEDULE M, PART I, LINE 32B

AN AUCTION HOUSE PICKS UP CARS FROM THE DONOR AND SELLS AT AUCTION. THE DONOR IS NOTIFIED PRIOR TO THE AUCTION, AND THE AUCTION HOUSE FEE IS DEDUCTED FROM THE PROCEEDS FROM THE DONATED VEHICLE THAT ARE REMITTED TO THE FILING ORGANIZATION.

Schedule M (Form 990) (2016)

## **SCHEDULE 0** (Form 990 or 990-EZ)

## Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information. ► Attach to Form 990 or 990-EZ.

OMB No. 1545-0047 **Open to Public** Inspection

Department of the Treasury Internal Revenue Service

Name of the organization

▶ Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990. **Employer identification number** 

JEWISH SOCIAL SERVICE AGENCY

53-0196598

FORM 990, PART VI, SECTION A, LINE 2

BOARD MEMBERS SOLOMON AND SUZANNE LEVY ARE HUSBAND AND WIFE.

FORM 990, PART VI, SECTION B, LINE 11B

THE BOARD OF DIRECTORS REVIEWS FORM 990 BEFORE IT IS FILED.

FORM 990, PART VI, SECTION B, LINE 12C

THE CONFLICT OF INTEREST POLICY IS DISTRIBUTED TO BOARD MEMBERS AT NEW

BOARD MEMBER ORIENTATION AND AGAIN ANNUALLY. AN ACKNOWLEDGEMENT IS

RECEIVED.

FORM 990, PART VI, SECTION B, LINE 15

THE COMPENSATION COMMITTEE (A SUB-COMMITTEE OF THE BOARD) GATHERS

COMPARATIVE DATA, PERFORMS COMPENSATION STUDIES AND APPROVES THE

COMPENSATION. NONE OF THESE COMPENSATED EMPLOYEES ARE ON THE BOARD OR

COMPENSATION COMMITTEE.

FORM 990, PART VI, SECTION C, LINE 19

THE ORGANIZATION'S GOVERNING DOCUMENTS ARE MADE AVAILABLE TO THE PUBLIC

UPON REQUEST. THE ORGANIZATION'S CONFLICT OF INTEREST POLICY, AND

FINANCIAL STATEMENTS ARE AVAILABLE ON THEIR WEBSITE, AND ARE ALSO MADE

AVAILABLE TO THE PUBLIC UPON REQUEST.

Schedule O (Form 990 or 990-EZ) 2016 Page 2

Name of the organization

JEWISH SOCIAL SERVICE AGENCY

Employer identification number 53-0196598

ATTACHMENT 1

#### FORM 990, PART III, LINE 1 - ORGANIZATION'S MISSION

FOR MORE THAN 120 YEARS, THE JEWISH SOCIAL SERVICE AGENCY (JSSA) HAS BEEN HELPING INDIVIDUALS AND FAMILIES OF ALL FAITHS ACROSS THE METRO DC AREA MEET EMOTIONAL, SOCIAL, AND PHYSICAL CHALLENGES AND PROMOTE RESILIENCE, PRESERVE DIGNITY, AND REKINDLE HOPE. JSSA SERVES AND SUPPORTS MORE THAN 31,500 INDIVIDUALS ANNUALLY THROUGH A WIDE RANGE OF COUNSELING, EDUCATIONAL, DISABILITY EMPLOYMENT, IN-HOME SUPPORT, HOSPICE AND NURSING CARE, AND SOCIAL SERVICES.

ATTACHMENT 2

### FORM 990, PART III - PROGRAM SERVICE, LINE 4A

CHILD, ADULT, FAMILY AND SPECIAL NEEDS SERVICES: JSSA'S MENTAL
HEALTH SERVICES PROVIDED EXCEPTIONAL SERVICE AND SUPPORT TO OVER
8,400 CHILDREN AND FAMILIES, COMMUNITY MEMBERS, AND COLLABORATIVE
PROFESSIONALS, INCLUDING INDIVIDUALS WITH SPECIAL NEEDS AND THEIR
FAMILIES. WE PROVIDED INDIVIDUAL, FAMILY, GROUP, AND COUPLES
THERAPY; SERVICE SYNCHRONIZATION, COLLABORATION, AND CARE
MANAGEMENT; AND ASSISTANCE WITH THE APPROPRIATE PURCHASING OF
NECESSARY SERVICES AND GOODS. FURTHERMORE, THE MENTAL HEALTH
DEPARTMENT DELIVERED SERVICES AND SUPPORT TO ANOTHER 1,394
INDIVIDUALS, FAMILY MEMBERS, COMMUNITY MEMBERS, AND COLLABORATIVE
PARTNERSHIPS THROUGH CLUBS, CAMPS, PRESENTATIONS, WORKSHOPS,
TRAININGS, CONSULTATIONS, AND OVERALL EXPERT LEADERSHIP ON VARIOUS
CLINICAL SUBJECTS.

Schedule O (Form 990 or 990-EZ) 2016 Page 2

Name of the organization

JEWISH SOCIAL SERVICE AGENCY

Employer identification number
53-0196598

ATTACHMENT 3

FORM 990, PART III - PROGRAM SERVICE, LINE 4C

SENIOR AND HOLOCAUST SURVIVOR SERVICES: JSSA'S SKILLED SENIOR

SERVICES STAFF AND PROFICIENTLY TRAINED VOLUNTEERS SERVED AND

SUPPORTED OVER 9,200 SENIORS AND THEIR FAMILIES, INCLUDING MORE

THAN 450 HOLOCAUST SURVIVORS, THROUGH COMPREHENSIVE IN-HOME AND

IN-OFFICE ASSESSMENTS; ADVOCACY, INFORMATION AND REFERRALS;

INDIVIDUAL, FAMILY, AND GROUP COUNSELING; CAREGIVER CONSULTATIONS;

WORKSHOPS, PRESENTATIONS, AND SUPPORT GROUPS; SERVICE COORDINATION

AND CASE MANAGEMENT; AND OTHER ESSENTIAL SUPPORT SERVICES. THESE

INCLUDE, BUT ARE NOT LIMITED TO, NURSING ASSESSMENTS, HOME

DELIVERED MEALS, IN-HOME PERSONAL CARE AND HOMEMAKER SERVICES,

FRIENDLY VISITORS AND SHOPPERS, ESCORTED TRANSPORTATION, LEGAL

SERVICES, SOCIAL/RECREATIONAL OPPORTUNITIES, AND VISITS TO NURSING

HOMES AND OTHER SENIOR LIVING RESIDENCES.

										ATTACHMENT 4	
FORM	990,	PART	III,	LINE	4D	- OTHER	PROGRAM	SERVICES			
DESC	RIPTI	ON							GRANTS	EXPENSES	REVENUE

COMMUNITY SUPPORT SERVICES 5,362. 1,135,969. 707,400.

OTHER HOMECARE SERVICES 75,221. 276,149. 0.

TOTALS 80,583. 1,412,118. 707,400.

ATTACHMENT 5

990, PART VII- COMPENSATION OF THE FIVE HIGHEST PAID IND. CONTRACTORS

NAME AND ADDRESS DESCRIPTION OF SERVICES COMPENSATION

Schedule O (Form 990 or 990-EZ) 2016 Page 2

Name of the organization Employer identification number JEWISH SOCIAL SERVICE AGENCY 53-0196598 ATTACHMENT 5 (CONT'D)

NAME AND ADDRESS	DESCRIPTION OF SERVICES	COMPENSATION
NTIVA, INC. 7900 WESTPARK DRIVE, SUITE A-100 MCLEAN, VA 22102	IT SERVICES	541,604.
CLEANLINK USA 9918 SHELBURNE TERRACE, SUITE 208 GAITHERSBURG, MD 20878	CLEANING SERVICES	140,436.
VERALON PARTNERS, INC. 1628 JOHN F. KENNEDY BLVD., SUITE 500 PHILADELPHIA, PA 19103	STRATEGIC PLANNING	137,526.
ADVANCED HOME HEALTH CARE P.O. BOX 70623 CHEVY CHSE, MD 20813	HOMECARE SERVICES	126,733.
XO COMMUNICATIONS P.O. BOX 15043 ALBANY, NY 12212	TELECOMM. SERVICES	115,896.

ATTACHMENT 6

### FORM 990, PART VIII - EXCLUDED CONTRIBUTIONS

DESCRIPTION AMOUNT FUNDRAISING EVENTS 476,460. TOTAL 476,460.

ATTACHMENT 7

### FORM 990, PART VIII - FUNDRAISING EVENTS

GROSS DIRECT NET DESCRIPTION INCOME EXPENSES INCOME FUNDRAISING EVENTS 50,125. 180,442. -130,317. 50,125. 180,442. -130,317. TOTALS

Schedule O (Form 990 or 990-EZ) 2016 Page **2** 

Name of the organization

JEWISH SOCIAL SERVICE AGENCY

53-0196598

## ATTACHMENT 8

## FORM 990, PART IX - OTHER FEES

DESCRIPTION MEDICAL PROVIDERS	(A) TOTAL FEES 1,978,939.	(B) PROGRAM SERVICE EXP.  1,978,939.	(C) MANAGEMENT AND GENERAL	(D) FUNDRAISING EXPENSES
TEMPORARY STAFF	101,135.	51,445.	43,685.	6,005.
INTERPRETER	18,148.	16,808.	904.	436.
CUSTODIAL	124,920.	107,795.	15,969.	1,156.
PAYROLL FEES	29,969.	27,104.	2,184.	681.
PENSION SERVICE FEES	9,763.	4,265.	5,498.	0.
OTHER PROFESSIONAL FEES	997,381.	808,098.	146,018.	43,265.
TOTALS	3,260,255.	2,994,454.	214,258.	51,543.

#### **SCHEDULE R** (Form 990)

Department of the Treasury

Internal Revenue Service

## **Related Organizations and Unrelated Partnerships**

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.

► Attach to Form 990.

▶ Information about Schedule R (Form 990) and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047 Open to Public Inspection

Name of the organization **Employer identification number** JEWISH SOCIAL SERVICE AGENCY 53-0196598

Part I Identification of Disregarded Entities. Complete if the organization answered "Yes" on Form 990, Part IV, line 33. (c) Legal domicile (state (e) End-of-year assets Name, address, and EIN (if applicable) of disregarded entity Primary activity Total income Direct controlling or foreign country) entity (1) ROUTE 28 ASSOCIATES 30-0320365 6123 MONTROSE ROAD ROCKVILLE, MD 20852 JSSA HOLD PROPERTY MD 0. 2,512,911. (2) (3) (4) (5) (6)

Identification of Related Tax-Exempt Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year. Part II

	(a) EIN of related organization	<b>(b)</b> Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	conti	g) 512(b)(13) rolled tity?
							Yes	No
(1) PREMIER HOMECARE, INC.	52-2224485							
6123 MONTROSE ROAD	ROCKVILLE, MD 20852	HOMECARE	MD	501(C)3	10	JSSA	X	
(2)								
(3)		-						
(4)								
(5)								
(6)		_						
(7)								

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

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Part	III Identification of Relation because it had one or	ted Organizations more related organizations	s Taxable anization	e as a Partners is treated as a p	hip Complete if the partnership during th	organization ar e tax year.	nswered "Yes"	on F	orm	990, Part IV,	line	34	
	(a) Name, address, and EIN of related organization	<b>(b)</b> Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income (related, unrelated, excluded from tax under sections 512-514)	(f) Share of total income	(g) Share of end-of- year assets	Dispro	h) portionate ations?	(i) Code V - UBI amount in box 20 of Schedule K-1 (Form 1065)	Gen	(j) eral or aging tner?	(k) Percentage ownership
			Country)		000110110 012 011)			Yes	No		Yes	No	
(1)													
(2)													
(3)													
(4)													
(5)													
(6)													
(7)													

Part IV Identification of Related Organizations Taxable as a Corporation or Trust. Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.

(a) Name, address, and EIN of related organization	<b>(b)</b> Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership	(i) Section 512(b)( controll entity
<u>(1)</u>								Yes N
(2)								
(3)								
(4) (5)								$\vdash$
(6)								$\vdash$
(7)								

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Par	Transactions With Related Organizations. Complete if the organization answered "Ye	es" on Form 990, Pa	rt IV, line 34, 35b, or 36.					
Not	e: Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.					Yes	No	
1	During the tax year, did the organization engage in any of the following transactions with one or more	related organizations lis	sted in Parts II-IV?					
а					1a		Х	
b	Gift, grant, or capital contribution to related organization(s)							
С	Gift, grant, or capital contribution from related organization(s)				1c	Х		
d	Loans or loan guarantees to or for related organization(s)				1d		Х	
e	Loans or loan guarantees by related organization(s)				1e		X	
·					. •			
f	Dividends from related organization(s)				1f		Х	
ď	Sale of assets to related organization(s).				1g		Х	
9 h	Purchase of assets from related organization(s)				1h		X	
	Evolution of accepts with related organization(s)				1i		X	
	Exchange of assets with related organization(s)  Lease of facilities, equipment, or other assets to related organization(s)				1i	Х		
J	Lease of facilities, equipment, of other assets to related organization(s)				1,	21		
l,	Logge of facilities, aguinment, or other coasts from related arganization(s)				1k		Х	
, K	Lease of facilities, equipment, or other assets from related organization(s)				1 I	Х		
· .	Performance of services or membership or fundraising solicitations for related organization(s)							
m	Performance of services or membership or fundraising solicitations by related organization(s).							
	Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)				1n	X		
0	Sharing of paid employees with related organization(s)				10	Х		
р	Reimbursement paid to related organization(s) for expenses				1p	X		
q	Reimbursement paid by related organization(s) for expenses				1q	Х		
r	Other transfer of cash or property to related organization(s)				1r	Х		
S	Other transfer of cash or property from related organization(s)			1s   X				
2	If the answer to any of the above is "Yes," see the instructions for information on who must complete	this line, including cove	ered relationships and trans	action thre	sholds	S.		
	(a) Name of related organization	(b) Transaction type (a-s)	(c) Amount involved	(d) Method of detern amount involv				
(1)								
(2)								
(3)								
(4)								
(5)								

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#### Unrelated Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 37. Part VI

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

(a) Name, address, and EIN of entity	(b) (c) Primary activity Legal domici (state or forei country)	(c) Legal domicile (state or foreign country)	(d) Predominant income (related, unrelated, excluded from tax under	organizations?		(f) Share of total income	(g) Share of end-of-year assets	(h) Disproportionate allocations?		(i) Code V - UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
			sections 512-514)	Yes	No			Yes	No		Yes	No	
(1)													
(2)													
(3)													
(4)													
(5)													
(6)													
(7)													
(8)													
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# Part VII Supplemental Information

Provide additional information for responses to questions on Schedule R. See instructions.