

# AUTHORIZATION FOR RELEASE OF INFORMATION



Instructions: Fill out this form in its entirety. If any section is incomplete, this form may be invalid and the request may not be processed.

Client Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Current Address: \_\_\_\_\_

Phone/Cell Number: \_\_\_\_\_ Fax Number: \_\_\_\_\_

Previous Names: \_\_\_\_\_

RELEASE OF INFORMATION  To  From (check all that apply)

## JSSA CONTACT INFORMATION

## EXTERNAL CONTACT INFORMATION

Attention to: \_\_\_\_\_ Name/Facility: \_\_\_\_\_

Address: \_\_\_\_\_ Address: \_\_\_\_\_

Phone/Fax: \_\_\_\_\_ Phone/Fax: \_\_\_\_\_

## I AM REQUESTING RECORDS AND/OR DISCLOSURE FOR THE FOLLOWING DATES:

From: \_\_\_\_\_ To: \_\_\_\_\_  
Only information obtained during the date range provided above will be disclosed.

## PURPOSE OF DISCLOSURE: (check all that apply)

- |  |  |   |
|--|--|---|
| <input type="checkbox"/> Coordination of Care          | <input type="checkbox"/> Personal Records    | <input type="checkbox"/> Disability Determination |
| <input type="checkbox"/> Transfer of Care/New Provider | <input type="checkbox"/> Legal/Court Hearing | <input type="checkbox"/> Confirmation of Services |
| <input type="checkbox"/> Guardianship Process          | <input type="checkbox"/> IEP/School          | <input type="checkbox"/> Workers Compensation     |
| <input type="checkbox"/> Insurance/Billing/TPO         | <input type="checkbox"/> Other: _____        |   |

## INFORMATION TO BE RELEASED: (check all that apply)

Instructions: Items listed below with an \* are **NOT** included in "All Records". If the items with an \* are being requested, please specifically check these boxes.

- |  |   |   |
|--|---|---|
| <input type="checkbox"/> Clinical/Mental Health Progress Notes             | <input type="checkbox"/> Psychiatric Progress Notes               | <input type="checkbox"/> Case Management Progress Notes                     |
| <input type="checkbox"/> Prescription Record                               | <input type="checkbox"/> Diagnosis                                | <input type="checkbox"/> Psychological Eval/Assessment                      |
| <input type="checkbox"/> Intake/Closing Summary                            | <input type="checkbox"/> Treatment Plan/Summary                   | <input type="checkbox"/> Billing/Financial Records*                         |
| <input type="checkbox"/> Employment Information                            | <input type="checkbox"/> Letter/Summary of Services*              | <input type="checkbox"/> Completion of External Form*                       |
| <input type="checkbox"/> Third Party Documentation*                        | <input type="checkbox"/> Medical/Dental Information               | <input type="checkbox"/> HIV/AIDS Information* _____<br>signer must initial |
| <input type="checkbox"/> Substance Abuse and/or Alcohol Treatment Records* | <input type="checkbox"/> Sexual Abuse/Assault Counseling Records* | <input type="checkbox"/> All Records<br>Please see instructions above.      |
| <input type="checkbox"/> Other: _____                                      |   |   |

**FORMAT OF RECORDS TO BE RELEASED:** (check all that apply)

Paper/Hard Copy

Electronic/Email\* \_\_\_\_\_  
email address required

Verbal

Other: \_\_\_\_\_

\*Email address must be verified before any information can be emailed. All information sent via email will go through our secure email system.

**FEES\*:** Fees are authorized annually by state law. Fee must be paid before records can be released. Record fees will be billed as follows:

Clients and Service Providers:

Paper Copies: Maryland: 76¢/page

Virginia: 50¢/page for first 50 pages, 25¢/page at 51 or more pages

Both: Copies totalling under 20 pages are free

Electronic Copies: Cost of Labor: \$40/hr

\* Cash or credit only

\* Some exceptions do apply; case by case basis

Attorneys/Insurance Companies/Other: Service Fee: \$22.88 (Maryland) or \$10.00 (Virginia) in addition to costs stated above

**MINOR CONSENT:** Please review the information carefully. \*Documentation of legal authority must be included with this request or it cannot be fulfilled.

\*if applicable

- o MD A minor who is 16 years old or older has the same capacity as an adult to consent to consultation, diagnosis, and treatment of a mental or emotional disorder by a physician, psychologist, or a clinic [Md. Code Ann., Health-Gen. II § 20-104(a)].
- o VA A minor who is 14 years old or older is "deemed an adult for the purpose of consenting to...medical or health services needed in the case of outpatient care, treatment or rehabilitation for mental illness or emotional disturbance;" and the minor is "also deemed an adult for the purposes of accessing or authorizing disclosure" of those records [Virginia §54.1-2969, E and 12 VAC 35-115-90].

**LEGAL AUTHORITY:** Please review the information carefully. If information is missing the request may not be processed.

\*if applicable

- o If the client lacks capacity to sign, a legally authorized person may sign and date the form.

» » Please indicate your legal authority and **include documentation** of your relationship:

Power of Attorney/Health Care Proxy

Legal Guardian/Conservator

Other, specify \_\_\_\_\_

JSSA, employees, volunteers, and agents have a duty to maintain confidentiality of any protected health information disclosed to them pursuant to this authorization. The client or authorized person may revoke this authorization at any time, except to the extent that action has been taken in reliance upon it, by providing written notice to JSSA's Compliance Officer. Unless otherwise noted below, this authorization will expire 12 months from the date of consent. Information disclosed pursuant to this authorization may be subject to re-disclosure by the recipient and may no longer be protected by federal and/or state confidentiality laws, including HIPAA. JSSA may not condition treatment, payment, enrollment, or eligibility for services on whether the client signs this authorization. The client has a right to a signed copy of this authorization.

**Consent is granted:** (check only one)

One-Time

One-Year

Other, specify \_\_\_\_\_

Cannot exceed 1 year

Signature of Client or Authorized Representative: \_\_\_\_\_ Date Signed: \_\_\_\_\_

Printed Name of Person Signing (if not the client): \_\_\_\_\_ Relationship to Client: \_\_\_\_\_

\*Documentation of legal authority must be included with this request or it cannot be fulfilled.

Office Use Only \_\_\_\_\_